

Global Polyacrylonitrile (PAN) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P90D5760F2F6EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P90D5760F2F6EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Polyacrylonitrile (PAN) market size will reach 9,162.90 Million USD in 2025 and is projected to reach 11,744.77 Million USD by 2032, with a CAGR of 3.61% (2025-2032). Notably, the China Polyacrylonitrile (PAN) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Polyacrylonitrile (PAN) is a synthetic polymer derived from the polymerization of acrylonitrile monomers. It is a versatile and widely used polymer known for its excellent strength, chemical resistance, and thermal stability. PAN fibers are commonly used as the precursor material for the production of carbon fibers through a process called carbonization. These carbon fibers exhibit high tensile strength and low weight, making them valuable in aerospace, automotive, and sporting goods industries. PAN itself is also utilized in various other applications, including the production of synthetic textiles, filters, and as a precursor for certain specialty polymers. PAN's ability to undergo modification and copolymerization further enhances its versatility and expands its range of applications in both industrial and consumer sectors.

The major global manufacturers of Polyacrylonitrile (PAN) include AKSA, Dralon, Mitsubishi Chemical, Aditya Birla Group, Formosa Plastics Corporation, TOYOBO (Exlan), Taekwang, Toray, Kaltex, Montefibre, Pasupati Acrylon, SGL (Fisipe), SDF Group, Indian Acrylics, Sinopec, Jilin Chemical Fiber, CNPC, Jiangsu Zhongxin Group,

Zhejiang Hangzhouwan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Polyacrylonitrile (PAN). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Polyacrylonitrile (PAN) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Polyacrylonitrile (PAN) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Polyacrylonitrile (PAN) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Polyacrylonitrile (PAN) Include:

AKSA

Dralon

Mitsubishi Chemical

Aditya Birla Group

Formosa Plastics Corporation

TOYOBO (Exlan)

Taekwang

Toray

Kaltex

Montefibre

Pasupati Acrylon

SGL (Fisipe)

SDF Group

Indian Acrylics

Sinopec

Jilin Chemical Fiber

CNPC

Jiangsu Zhongxin Group

Zhejiang Hangzhouwan

Polyacrylonitrile (PAN) Product Segment Include:

Acrylic Staple Fiber

Acrylic Tow

Acrylic Top

Polyacrylonitrile (PAN) Product Application Include:

Filtration Material

Outdoor Fabric

Cement Reinforcement Materials

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Polyacrylonitrile (PAN) Capacity and Production Analysis

Chapter 3: Global Polyacrylonitrile (PAN) Industry PESTEL Analysis

Chapter 4: Global Polyacrylonitrile (PAN) Industry Porter's Five Forces Analysis

Chapter 5: Global Polyacrylonitrile (PAN) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Polyacrylonitrile (PAN) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Polyacrylonitrile (PAN) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Polyacrylonitrile (PAN) Competitive Analysis (Market Size, Key

Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Polyacrylonitrile (PAN) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Polyacrylonitrile (PAN) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Polyacrylonitrile (PAN) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Polyacrylonitrile (PAN) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Polyacrylonitrile (PAN) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 POLYACRYLONITRILE (PAN) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Polyacrylonitrile (PAN) Product by Type
 - 1.2.1 Acrylic Staple Fiber
 - 1.2.2 Acrylic Tow
 - 1.2.3 Acrylic Top
- 1.3 Polyacrylonitrile (PAN) Product by Application
 - 1.3.1 Filtration Material
 - 1.3.2 Outdoor Fabric
 - 1.3.3 Cement Reinforcement Materials
 - 1.3.4 Others
- 1.4 Global Polyacrylonitrile (PAN) Market Revenue and Sales Analysis
 - 1.4.1 Global Polyacrylonitrile (PAN) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Polyacrylonitrile (PAN) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Polyacrylonitrile (PAN) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Polyacrylonitrile (PAN) Industry Trends and Innovation
 - 1.5.1 Polyacrylonitrile (PAN) Industry Trends and Innovation
 - 1.5.2 Polyacrylonitrile (PAN) Market Drivers and Challenges

2 GLOBAL POLYACRYLONITRILE (PAN) CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Polyacrylonitrile (PAN) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Polyacrylonitrile (PAN) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Polyacrylonitrile (PAN) Production by Region
 - 2.3.1 Global Polyacrylonitrile (PAN) Production by Region (2020-2025)
 - 2.3.2 Global Polyacrylonitrile (PAN) Production Forecast by Region (2026-2032)
 - 2.3.3 Global Polyacrylonitrile (PAN) Production Market Share by Region (2020-2032)

3 POLYACRYLONITRILE (PAN) MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 POLYACRYLONITRILE (PAN) MARKET PORTER'S FIVE FORCES ANALYSIS

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

5 GLOBAL POLYACRYLONITRILE (PAN) MARKET ANALYSIS BY REGIONS

5.1 Polyacrylonitrile (PAN) Overall Market: 2024 VS 2025 VS 2032

5.2 Global Polyacrylonitrile (PAN) Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Polyacrylonitrile (PAN) Revenue and Market Share by Region (2020-2025)

5.2.2 Global Polyacrylonitrile (PAN) Revenue and Market Forecast by Region (2026-2032)

5.3 Global Polyacrylonitrile (PAN) Sales and Forecast Analysis (2020-2032)

5.3.1 Global Polyacrylonitrile (PAN) Sales and Market Share by Region (2020-2025)

5.3.2 Global Polyacrylonitrile (PAN) Sales and Market Forecast by Region (2026-2032)

5.4 Global Polyacrylonitrile (PAN) Sales Price Trend Analysis (2020-2032)

6 GLOBAL POLYACRYLONITRILE (PAN) MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Polyacrylonitrile (PAN) Market Size by Type

6.1.1 Global Polyacrylonitrile (PAN) Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Polyacrylonitrile (PAN) Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Polyacrylonitrile (PAN) Market Size by Application

6.2.1 Global Polyacrylonitrile (PAN) Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Polyacrylonitrile (PAN) Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Polyacrylonitrile (PAN) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Polyacrylonitrile (PAN) Market Size by Type

7.3.1 North America Polyacrylonitrile (PAN) Sales by Type (2020-2032)

7.3.2 North America Polyacrylonitrile (PAN) Revenue by Type (2020-2032)

7.4 North America Polyacrylonitrile (PAN) Market Size by Application

7.4.1 North America Polyacrylonitrile (PAN) Sales by Application (2020-2032)

7.4.2 North America Polyacrylonitrile (PAN) Revenue by Application (2020-2032)

7.5 North America Polyacrylonitrile (PAN) Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Polyacrylonitrile (PAN) Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Polyacrylonitrile (PAN) Market Size by Type

8.3.1 Europe Polyacrylonitrile (PAN) Sales by Type (2020-2032)

8.3.2 Europe Polyacrylonitrile (PAN) Revenue by Type (2020-2032)

8.4 Europe Polyacrylonitrile (PAN) Market Size by Application

8.4.1 Europe Polyacrylonitrile (PAN) Sales by Application (2020-2032)

8.4.2 Europe Polyacrylonitrile (PAN) Revenue by Application (2020-2032)

8.5 Europe Polyacrylonitrile (PAN) Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Polyacrylonitrile (PAN) Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Polyacrylonitrile (PAN) Market Size by Type

9.3.1 China Polyacrylonitrile (PAN) Sales by Type (2020-2032)

9.3.2 China Polyacrylonitrile (PAN) Revenue by Type (2020-2032)

9.4 China Polyacrylonitrile (PAN) Market Size by Application

9.4.1 China Polyacrylonitrile (PAN) Sales by Application (2020-2032)

9.4.2 China Polyacrylonitrile (PAN) Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Polyacrylonitrile (PAN) Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Polyacrylonitrile (PAN) Market Size by Type

10.3.1 APAC (excl. China) Polyacrylonitrile (PAN) Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Polyacrylonitrile (PAN) Revenue by Type (2020-2032)

10.4 APAC (excl. China) Polyacrylonitrile (PAN) Market Size by Application

10.4.1 APAC (excl. China) Polyacrylonitrile (PAN) Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Polyacrylonitrile (PAN) Revenue by Application (2020-2032)

10.5 APAC (excl. China) Polyacrylonitrile (PAN) Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Polyacrylonitrile (PAN) Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA POLYACRYLONITRILE (PAN) MARKET SIZE BY TYPE

11.3.1 Latin America Polyacrylonitrile (PAN) Sales by Type (2020-2032)

11.3.2 Latin America Polyacrylonitrile (PAN) Revenue by Type (2020-2032)

11.4 Latin America Polyacrylonitrile (PAN) Market Size by Application

11.4.1 Latin America Polyacrylonitrile (PAN) Sales by Application (2020-2032)

11.4.2 Latin America Polyacrylonitrile (PAN) Revenue by Application (2020-2032)

11.5 Latin America Polyacrylonitrile (PAN) Market Size by Country

11.6 Latin America Polyacrylonitrile (PAN) Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Polyacrylonitrile (PAN) Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Polyacrylonitrile (PAN) Market Size by Type

12.3.1 Middle East & Africa Polyacrylonitrile (PAN) Sales by Type (2020-2032)

12.3.2 Middle East & Africa Polyacrylonitrile (PAN) Revenue by Type (2020-2032)

12.4 Middle East & Africa Polyacrylonitrile (PAN) Market Size by Application

12.4.1 Middle East & Africa Polyacrylonitrile (PAN) Sales by Application (2020-2032)

12.4.2 Middle East & Africa Polyacrylonitrile (PAN) Revenue by Application (2020-2032)

12.5 Middle East Polyacrylonitrile (PAN) Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Polyacrylonitrile (PAN) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Polyacrylonitrile (PAN) Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Polyacrylonitrile (PAN) Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Polyacrylonitrile (PAN) Average Sales Price by Manufacturers (2021-2025)

13.2 Polyacrylonitrile (PAN) Competitive Landscape Analysis and Market Dynamic

13.2.1 Polyacrylonitrile (PAN) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 AKSA

14.1.1 AKSA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 AKSA Polyacrylonitrile (PAN) Product Portfolio

14.1.3 AKSA Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Dralon

14.2.1 Dralon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Dralon Polyacrylonitrile (PAN) Product Portfolio

14.2.3 Dralon Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Mitsubishi Chemical

14.3.1 Mitsubishi Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Mitsubishi Chemical Polyacrylonitrile (PAN) Product Portfolio

14.3.3 Mitsubishi Chemical Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Aditya Birla Group

14.4.1 Aditya Birla Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Aditya Birla Group Polyacrylonitrile (PAN) Product Portfolio

14.4.3 Aditya Birla Group Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Formosa Plastics Corporation

14.5.1 Formosa Plastics Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Formosa Plastics Corporation Polyacrylonitrile (PAN) Product Portfolio

14.5.3 Formosa Plastics Corporation Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 TOYOBO (Exlan)

14.6.1 TOYOBO (Exlan) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 TOYOBO (Exlan) Polyacrylonitrile (PAN) Product Portfolio

14.6.3 TOYOBO (Exlan) Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Taekwang

14.7.1 Taekwang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Taekwang Polyacrylonitrile (PAN) Product Portfolio

14.7.3 Taekwang Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Toray

14.8.1 Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.8.2 Toray Polyacrylonitrile (PAN) Product Portfolio
- 14.8.3 Toray Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Kaltex
 - 14.9.1 Kaltex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Kaltex Polyacrylonitrile (PAN) Product Portfolio
 - 14.9.3 Kaltex Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Montefibre
 - 14.10.1 Montefibre Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 Montefibre Polyacrylonitrile (PAN) Product Portfolio
 - 14.10.3 Montefibre Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Pasupati Acrylon
 - 14.11.1 Pasupati Acrylon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.11.2 Pasupati Acrylon Polyacrylonitrile (PAN) Product Portfolio
 - 14.11.3 Pasupati Acrylon Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 SGL (Fisipe)
 - 14.12.1 SGL (Fisipe) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.12.2 SGL (Fisipe) Polyacrylonitrile (PAN) Product Portfolio
 - 14.12.3 SGL (Fisipe) Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.13 SDF Group
 - 14.13.1 SDF Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.13.2 SDF Group Polyacrylonitrile (PAN) Product Portfolio
 - 14.13.3 SDF Group Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.14 Indian Acrylics
 - 14.14.1 Indian Acrylics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.14.2 Indian Acrylics Polyacrylonitrile (PAN) Product Portfolio
 - 14.14.3 Indian Acrylics Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Sinopec

14.15.1 Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Sinopec Polyacrylonitrile (PAN) Product Portfolio

14.15.3 Sinopec Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Jilin Chemical Fiber

14.16.1 Jilin Chemical Fiber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Jilin Chemical Fiber Polyacrylonitrile (PAN) Product Portfolio

14.16.3 Jilin Chemical Fiber Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 CNPC

14.17.1 CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 CNPC Polyacrylonitrile (PAN) Product Portfolio

14.17.3 CNPC Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 Jiangsu Zhongxin Group

14.18.1 Jiangsu Zhongxin Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Jiangsu Zhongxin Group Polyacrylonitrile (PAN) Product Portfolio

14.18.3 Jiangsu Zhongxin Group Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.19 Zhejiang Hangzhouwan

14.19.1 Zhejiang Hangzhouwan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 Zhejiang Hangzhouwan Polyacrylonitrile (PAN) Product Portfolio

14.19.3 Zhejiang Hangzhouwan Polyacrylonitrile (PAN) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Polyacrylonitrile (PAN) Industry Chain Analysis

15.2 Polyacrylonitrile (PAN) Industry Raw Material and Suppliers Analysis

15.2.1 Polyacrylonitrile (PAN) Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Polyacrylonitrile (PAN) Typical Downstream Customers

15.4 Polyacrylonitrile (PAN) Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Polyacrylonitrile (PAN) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Polyacrylonitrile (PAN) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Polyacrylonitrile (PAN) Industry Development Status

Table 4: Polyacrylonitrile (PAN) Industry Development Trends

Table 5: Global Polyacrylonitrile (PAN) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Polyacrylonitrile (PAN) Production by Region (2020-2025) & (K Ton)

Table 7: Global Polyacrylonitrile (PAN) Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Polyacrylonitrile (PAN) Production Market Share by Region (2020-2025)

Table 9: Global Polyacrylonitrile (PAN) Production Market Share by Region (2026-2032)

Table 10: Global Polyacrylonitrile (PAN) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Polyacrylonitrile (PAN) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Polyacrylonitrile (PAN) Revenue Market Share by Region (2020-2025)

Table 13: Global Polyacrylonitrile (PAN) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Polyacrylonitrile (PAN) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Polyacrylonitrile (PAN) Sales by Region (2020-2025) & (K Ton)

Table 16: Global Polyacrylonitrile (PAN) Sales Market Share by Region (2020-2025)

Table 17: Global Polyacrylonitrile (PAN) Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Polyacrylonitrile (PAN) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Polyacrylonitrile (PAN) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Polyacrylonitrile (PAN) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Polyacrylonitrile (PAN) Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Polyacrylonitrile (PAN) Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Polyacrylonitrile (PAN) Revenue Analysis by Application (2020-2025)

& (US\$ Million)

Table 24: Global Polyacrylonitrile (PAN) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Polyacrylonitrile (PAN) Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Polyacrylonitrile (PAN) Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Polyacrylonitrile (PAN) Players in North America

Table 28: North America Polyacrylonitrile (PAN) Sales by Type (2020-2025) & (K Ton)

Table 29: North America Polyacrylonitrile (PAN) Sales by Type (2026-2032) & (K Ton)

Table 30: North America Polyacrylonitrile (PAN) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Polyacrylonitrile (PAN) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Polyacrylonitrile (PAN) Sales by Application (2020-2025) & (K Ton)

Table 33: North America Polyacrylonitrile (PAN) Sales by Application (2026-2032) & (K Ton)

Table 34: North America Polyacrylonitrile (PAN) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Polyacrylonitrile (PAN) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Polyacrylonitrile (PAN) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Polyacrylonitrile (PAN) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Polyacrylonitrile (PAN) Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Polyacrylonitrile (PAN) Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Polyacrylonitrile (PAN) Players in Europe

Table 41: Europe Polyacrylonitrile (PAN) Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Polyacrylonitrile (PAN) Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Polyacrylonitrile (PAN) Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Polyacrylonitrile (PAN) Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Polyacrylonitrile (PAN) Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Polyacrylonitrile (PAN) Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Polyacrylonitrile (PAN) Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Polyacrylonitrile (PAN) Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Polyacrylonitrile (PAN) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Polyacrylonitrile (PAN) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Polyacrylonitrile (PAN) Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Polyacrylonitrile (PAN) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Polyacrylonitrile (PAN) Players in China

Table 54: China Polyacrylonitrile (PAN) Sales by Type (2020-2025) & (K Ton)

Table 55: China Polyacrylonitrile (PAN) Sales by Type (2026-2032) & (K Ton)

Table 56: China Polyacrylonitrile (PAN) Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Polyacrylonitrile (PAN) Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Polyacrylonitrile (PAN) Sales by Application (2020-2025) & (K Ton)

Table 59: China Polyacrylonitrile (PAN) Sales by Application (2026-2032) & (K Ton)

Table 60: China Polyacrylonitrile (PAN) Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Polyacrylonitrile (PAN) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Polyacrylonitrile (PAN) Players in APAC (excl. China)

Table 63: APAC (excl. China) Polyacrylonitrile (PAN) Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Polyacrylonitrile (PAN) Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Polyacrylonitrile (PAN) Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Polyacrylonitrile (PAN) Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Polyacrylonitrile (PAN) Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Polyacrylonitrile (PAN) Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Polyacrylonitrile (PAN) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Polyacrylonitrile (PAN) Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Polyacrylonitrile (PAN) Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Polyacrylonitrile (PAN) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Polyacrylonitrile (PAN) Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Polyacrylonitrile (PAN) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Polyacrylonitrile (PAN) Players in Latin America

Table 76: Latin America Polyacrylonitrile (PAN) Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Polyacrylonitrile (PAN) Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Polyacrylonitrile (PAN) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Polyacrylonitrile (PAN) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Polyacrylonitrile (PAN) Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Polyacrylonitrile (PAN) Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Polyacrylonitrile (PAN) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Polyacrylonitrile (PAN) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Polyacrylonitrile (PAN) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Polyacrylonitrile (PAN) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Polyacrylonitrile (PAN) Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Polyacrylonitrile (PAN) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Polyacrylonitrile (PAN) Players in Middle East & Africa

Table 89: Middle East & Africa Polyacrylonitrile (PAN) Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Polyacrylonitrile (PAN) Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Polyacrylonitrile (PAN) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Polyacrylonitrile (PAN) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Polyacrylonitrile (PAN) Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Polyacrylonitrile (PAN) Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Polyacrylonitrile (PAN) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Polyacrylonitrile (PAN) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Polyacrylonitrile (PAN) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Polyacrylonitrile (PAN) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Polyacrylonitrile (PAN) Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Polyacrylonitrile (PAN) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Polyacrylonitrile (PAN) Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Polyacrylonitrile (PAN) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Polyacrylonitrile (PAN) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Polyacrylonitrile (PAN) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: AKSA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: AKSA Polyacrylonitrile (PAN) Product Portfolio

Table 110: AKSA Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Dralon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Dralon Polyacrylonitrile (PAN) Product Portfolio

Table 113: Dralon Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Mitsubishi Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 115: Mitsubishi Chemical Polyacrylonitrile (PAN) Product Portfolio
- Table 116: Mitsubishi Chemical Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: Aditya Birla Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Aditya Birla Group Polyacrylonitrile (PAN) Product Portfolio
- Table 119: Aditya Birla Group Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: Formosa Plastics Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Formosa Plastics Corporation Polyacrylonitrile (PAN) Product Portfolio
- Table 122: Formosa Plastics Corporation Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: TOYOBO (Exlan) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: TOYOBO (Exlan) Polyacrylonitrile (PAN) Product Portfolio
- Table 125: TOYOBO (Exlan) Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: Taekwang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 127: Taekwang Polyacrylonitrile (PAN) Product Portfolio
- Table 128: Taekwang Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 129: Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: Toray Polyacrylonitrile (PAN) Product Portfolio
- Table 131: Toray Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 132: Kaltex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 133: Kaltex Polyacrylonitrile (PAN) Product Portfolio
- Table 134: Kaltex Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 135: Montefibre Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 136: Montefibre Polyacrylonitrile (PAN) Product Portfolio
- Table 137: Montefibre Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 138: Pasupati Acrylon Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 139: Pasupati Acrylon Polyacrylonitrile (PAN) Product Portfolio

Table 140: Pasupati Acrylon Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: SGL (Fisipe) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: SGL (Fisipe) Polyacrylonitrile (PAN) Product Portfolio

Table 143: SGL (Fisipe) Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: SDF Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: SDF Group Polyacrylonitrile (PAN) Product Portfolio

Table 146: SDF Group Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Indian Acrylics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Indian Acrylics Polyacrylonitrile (PAN) Product Portfolio

Table 149: Indian Acrylics Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Sinopec Polyacrylonitrile (PAN) Product Portfolio

Table 152: Sinopec Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Jilin Chemical Fiber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Jilin Chemical Fiber Polyacrylonitrile (PAN) Product Portfolio

Table 155: Jilin Chemical Fiber Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: CNPC Polyacrylonitrile (PAN) Product Portfolio

Table 158: CNPC Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Jiangsu Zhongxin Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Jiangsu Zhongxin Group Polyacrylonitrile (PAN) Product Portfolio

Table 161: Jiangsu Zhongxin Group Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Zhejiang Hangzhouwan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Zhejiang Hangzhouwan Polyacrylonitrile (PAN) Product Portfolio

Table 164: Zhejiang Hangzhouwan Polyacrylonitrile (PAN) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 165: Upstream Key Raw Material Price List

Table 166: Polyacrylonitrile (PAN) Raw Material Suppliers and Contact Information

Table 167: Polyacrylonitrile (PAN) Typical Customer List

Table 168: Polyacrylonitrile (PAN) Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Polyacrylonitrile (PAN) Product Pictures

Figure 2: Acrylic Staple Fiber Picture Scope

Figure 3: Acrylic Tow Picture Scope

Figure 4: Acrylic Top Picture Scope

Figure 5: Filtration Material Picture Scope

Figure 6: Outdoor Fabric Picture Scope

Figure 7: Cement Reinforcement Materials Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Polyacrylonitrile (PAN) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Polyacrylonitrile (PAN) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Polyacrylonitrile (PAN) Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 12: Global Polyacrylonitrile (PAN) Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Polyacrylonitrile (PAN) Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 14: Global Polyacrylonitrile (PAN) Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 15: Global Polyacrylonitrile (PAN) Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Polyacrylonitrile (PAN) Production Market Share by Region (2019-2030)

Figure 17: Global Polyacrylonitrile (PAN) Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Polyacrylonitrile (PAN) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Polyacrylonitrile (PAN) Sales Price by Region (2020-2032) & (K Ton)

Figure 20: North America Polyacrylonitrile (PAN) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Polyacrylonitrile (PAN) Revenue Market Share by Players in 2024

Figure 22: North America Polyacrylonitrile (PAN) Sales Market Share by Type (2020-2032)

Figure 23:North America Polyacrylonitrile (PAN) Revenue Market Share by Type (2020-2032)

Figure 24:North America Polyacrylonitrile (PAN) Sales Market Share by Application (2020-2032)

Figure 25:North America Polyacrylonitrile (PAN) Revenue Market Share by Application (2020-2032)

Figure 26:US Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Polyacrylonitrile (PAN) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Polyacrylonitrile (PAN) Revenue Market Share by Players in 2024

Figure 30:Europe Polyacrylonitrile (PAN) Sales Market Share by Type (2020-2032)

Figure 31:Europe Polyacrylonitrile (PAN) Revenue Market Share by Type (2020-2032)

Figure 32:Europe Polyacrylonitrile (PAN) Sales Market Share by Application (2020-2032)

Figure 33:Europe Polyacrylonitrile (PAN) Revenue Market Share by Application (2020-2032)

Figure 34:Germany Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 35:France Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 40:China Polyacrylonitrile (PAN) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Polyacrylonitrile (PAN) Revenue Market Share by Players in 2024

Figure 42:China Polyacrylonitrile (PAN) Sales Market Share by Type (2020-2032)

Figure 43:China Polyacrylonitrile (PAN) Revenue Market Share by Type (2020-2032)

Figure 44:China Polyacrylonitrile (PAN) Sales Market Share by Application (2020-2032)

Figure 45:China Polyacrylonitrile (PAN) Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Polyacrylonitrile (PAN) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Polyacrylonitrile (PAN) Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Polyacrylonitrile (PAN) Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Polyacrylonitrile (PAN) Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Polyacrylonitrile (PAN) Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Polyacrylonitrile (PAN) Revenue Market Share by Application (2020-2032)

Figure 52:Japan Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 54:India Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Polyacrylonitrile (PAN) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Polyacrylonitrile (PAN) Revenue Market Share by Players in 2024

Figure 59:Latin America Polyacrylonitrile (PAN) Sales Market Share by Type (2020-2032)

Figure 60:Latin America Polyacrylonitrile (PAN) Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Polyacrylonitrile (PAN) Sales Market Share by Application (2020-2032)

Figure 62:Latin America Polyacrylonitrile (PAN) Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Polyacrylonitrile (PAN) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Polyacrylonitrile (PAN) Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Polyacrylonitrile (PAN) Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Polyacrylonitrile (PAN) Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Polyacrylonitrile (PAN) Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Polyacrylonitrile (PAN) Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Polyacrylonitrile (PAN) Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Polyacrylonitrile (PAN) Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Polyacrylonitrile (PAN) Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Polyacrylonitrile (PAN) Industry Competition Landscape

Figure 76:Polyacrylonitrile (PAN) Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

I would like to order

Product name: Global Polyacrylonitrile (PAN) Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/P90D5760F2F6EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P90D5760F2F6EN.html>