

# Global Poly Propylene Glycol Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Poly Propylene Glycol market size will reach 2,051.70 Million USD in 2025 and is projected to reach 2,622.72 Million USD by 2032, with a CAGR of 3.57% (2025-2032). Notably, the China Poly Propylene Glycol market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Polypropylene glycol (PPG) is a polymer of propylene oxide and is classified as a polyether. It is commonly used in various industrial applications, such as in the production of polyurethane foams, resins, lubricants, and hydraulic fluids. PPG is valued for its versatility, as its properties can be tailored by adjusting the molecular weight and end-group functionalities during its synthesis. It acts as a humectant in personal care products, providing moisturizing properties, and is also employed in pharmaceuticals, where its solubility and stability properties are advantageous. The ability of polypropylene glycol to enhance the flexibility, viscosity, and overall performance of a range of products makes it a versatile and widely utilized polymer in numerous industries.

The major global manufacturers of Poly Propylene Glycol include KKPC, Mitsui Chemical, BASF, Dow, AGC, Shell, Covestro, Ineos, Sanyo Chemical, Jiangsu Hai'an Petrochemical, Zhejiang Huangma, Zibo Yunchuan Chemical, Sungda Chemical, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Poly Propylene Glycol. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Poly Propylene Glycol market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Poly Propylene Glycol market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Poly Propylene Glycol industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Poly Propylene Glycol Include:

KKPC

Mitsui Chemical

BASF

Dow

AGC

Shell

Covestro

Ineos

Sanyo Chemical

Jiangsu Hai'an Petrochemical

Zhejiang Huangma

Zibo Yunchuan Chemical

Sungda Chemical

Poly Propylene Glycol Product Segment Include:

PPG Average Mn ~200-1500 PPG Average Mn ~1500-3000 PPG Average Mn above 3000

Poly Propylene Glycol Product Application Include:

Intermediate

Solvent

Skin Care and Cosmetics

Others

## **Chapter Scope**

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