

Global Pleated Filters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pleated Filters market size will reach 5,673.49 Million USD in 2025 and is projected to reach 7,777.91 Million USD by 2032, with a CAGR of 4.61% (2025-2032). Notably, the China Pleated Filters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pleated filters are a type of air or liquid filtration device characterized by a folded or pleated design, providing a larger surface area for filtration compared to flat or panel filters. Typically made from materials like paper, polyester, or fiberglass, the pleated structure allows for increased particle capture capacity and improved efficiency in trapping dust, allergens, and other contaminants. These filters are widely used in HVAC (heating, ventilation, and air conditioning) systems, air purifiers, and industrial filtration applications. The pleats increase the filter's lifespan and reduce the frequency of replacements, as they can hold more particles before becoming clogged. Pleated filters come in various sizes and filtration ratings, making them versatile for different applications where air or liquid quality is a concern.

The major global manufacturers of Pleated Filters include Parker Hannifin, 3M, Bosch, Filtration Group, MAHLE, Daikin Industries, Donaldson, MANN+HUMMEL, Columbus Industries, Freudenberg, Camfil, Koch Filter, Glasfloss Industries, Airex Filter, K&N Engineering, Honeywell, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pleated Filters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pleated Filters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pleated Filters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pleated Filters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pleated Filters Include:

Parker Hannifin

3M

Bosch

Filtration Group

MAHLE

Daikin Industries

Donaldson

MANN+HUMMEL

Columbus Industries

Freudenberg

Camfil

Koch Filter

Glasfloss Industries

Airex Filter

K&N Engineering

Honeywell

Pleated Filters Product Segment Include:

Below MERV 7

MERV 8

MERV 9

MERV 10

MERV 11

MERV 12

MERV 13

MERV 14 Above

Pleated Filters Product Application Include:

Residential

Commercial

Industrial

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