

# Global Plate and Frame Heat Exchangers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Plate and Frame Heat Exchangers market size will reach 5,649.34 Million USD in 2025 and is projected to reach 7,349.50 Million USD by 2032, with a CAGR of 3.83% (2025-2032). Notably, the China Plate and Frame Heat Exchangers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Plate and frame heat exchangers are devices used for the efficient transfer of heat between two fluids with different temperatures. The heat exchanger consists of a series of metal plates, typically made of stainless steel or other corrosion-resistant materials, which are arranged in a frame. The plates have channels for the flow of the hot and cold fluids, allowing for heat exchange through their large surface area. Gaskets or seals are used between the plates to prevent mixing of the two fluids. The hot and cold fluids flow in alternating channels, creating a counter-current flow that maximizes the heat transfer efficiency. Plate and frame heat exchangers are widely used in various industrial applications, including HVAC systems, refrigeration, chemical processing, and food and beverage production, due to their compact design, high heat transfer rates, and ease of maintenance.

The major global manufacturers of Plate and Frame Heat Exchangers include Alfa Laval, Kelvion, Danfoss, SWEP, Spx Flow, Hisaka Works, GU & THT, Xylem, API Heat Transfer, FUNKE, Siping ViEX, Kaori Heat Treatment, LS Heat Exchange, G?ntner

Group, Cipriani Heat Exchangers, Ningbo Hrale, HRS Heat Exchangers, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Plate and Frame Heat Exchangers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Plate and Frame Heat Exchangers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Plate and Frame Heat Exchangers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Plate and Frame Heat Exchangers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Plate and Frame Heat Exchangers Include:

Alfa Laval

Kelvion

Danfoss

SWEP

Spx Flow

Hisaka Works

GU & THT

Xylem

API Heat Transfer

FUNKE

Siping ViEX

Kaori Heat Treatment

LS Heat Exchange

G?ntner Group

Cipriani Heat Exchangers

Ningbo Hrale

HRS Heat Exchangers

Plate and Frame Heat Exchangers Product Segment Include:

Gasketed Heat Exchangers

Brazed Heat Exchangers

Welded Heat Exchangers

Plate and Frame Heat Exchangers Product Application Include:

HVAC & Cooling

Oil & Gas

Power Generation

Chemical

Food Industry

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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