

Global Plant Protein-based Food Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Plant Protein-based Food market size will reach 3,433.48 Million USD in 2025 and is projected to reach 7,481.89 Million USD by 2032, with a CAGR of 11.77% (2025-2032). Notably, the China Plant Protein-based Food market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Plant protein-based food refers to food products that derive a significant portion of their protein content from plant sources rather than animal sources. These foods are part of the growing trend toward plant-based diets and are designed to provide alternative, sustainable protein options for individuals seeking to reduce their reliance on animal products. Common plant protein sources used in these foods include legumes (such as soybeans, lentils, and peas), grains (like quinoa and wheat), nuts, seeds, and vegetables. Food manufacturers employ various processing techniques, such as extraction, isolation, and texturization, to create plant-based protein ingredients that can mimic the taste, texture, and nutritional profile of traditional animal-based products. Plant protein-based foods encompass a wide range of products, including plant-based burgers, sausages, dairy alternatives, protein bars, and meat substitutes. These offerings cater to consumers looking for sustainable and ethical choices while still meeting their nutritional needs.

The major global manufacturers of Plant Protein-based Food include Abbott Nutrition,

Koninklijke DSM, Kerry Group, Frieslandcampina, Arla Foods, Tate & Lyle, Archer Daniels Midland Company, Glanbia, Danone Nutricia, Nestle, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Plant Protein-based Food. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Plant Protein-based Food market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Plant Protein-based Food market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Plant Protein-based Food industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Plant Protein-based Food Include:

Abbott Nutrition

Koninklijke DSM

Kerry Group

Frieslandcampina

Arla Foods

Tate & Lyle

Archer Daniels Midland Company

Glanbia

Danone Nutricia

Nestle

Plant Protein-based Food Product Segment Include:

Soy Protein Hydrolysates

Pea Protein Hydrolysates

Wheat Protein Hydrolysates

Rice Protein Hydrolysates

Hemp Protein Hydrolysates

Almond Protein Hydrolysates

Plant Protein-based Food Product Application Include:

Infant Formula

Clinical Nutrition

Sports Nutrition & Dietary Supplements

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