

Global Plant Fungicides Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Plant Fungicides market size will reach 22,361 Million USD in 2025 and is projected to reach 28,739 Million USD by 2032, with a CAGR of 3.65% (2025-2032). Notably, the China Plant Fungicides market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Plant fungicides are chemical or biological agents designed to control or prevent the growth and spread of fungal diseases in plants. Fungal pathogens can adversely impact crops, causing diseases that lead to reduced yield, quality, and overall plant health. Fungicides are formulated to inhibit or eradicate fungal infections by disrupting the fungi's growth, reproduction, or other vital processes. Chemical fungicides often contain active ingredients such as copper compounds, sulfur, or synthetic chemicals, while biological fungicides use living organisms, such as bacteria or fungi, to combat fungal infections. Application methods include foliar sprays, seed treatments, and soil drenches. The use of fungicides is a crucial component of integrated pest management strategies in agriculture, horticulture, and forestry, helping to protect plants from a variety of fungal diseases and ensuring the sustainable production of crops. It is essential to apply fungicides responsibly, considering factors such as environmental impact, resistance management, and adherence to safety guidelines.

The major global manufacturers of Plant Fungicides include Syngenta, UPL, FMC,

BASF, Bayer, Nufarm, Corteva (DuPont), Sumitomo Chemical, Qian Jiang Biochemical, Indofil, Limin Group, Sipcam Oxon, Gowan, Koppert, Albaugh, Spiess-Urania Chemicals, Isagro, IQV Agro, Certis USA, Biostadt, Rotam, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Plant Fungicides. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Plant Fungicides market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Plant Fungicides market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Plant Fungicides industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Plant Fungicides Include:

Syngenta

UPL

FMC

BASF

Bayer

Nufarm

Corteva (DuPont)

Sumitomo Chemical

Qian Jiang Biochemical

Indofil

Limin Group

Sipcam Oxon

Gowan

Koppert

Albaugh

Spiess-Urania Chemicals

Isagro

IQV Agro

Certis USA

Biostadt

Rotam

Plant Fungicides Product Segment Include:

Dithiocarbamates

Benzimidazoles

SDHI

Phenylamides

Strobilurins

Triazoles

Bio-Fungicides

Others

Plant Fungicides Product Application Include:

Food Corps

Fruits

Vegetables

Flowers

Others

Chapter Scope

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