

# Global Plant Engineering Service Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Plant Engineering Service market size will reach 378,080 Million USD in 2025 and is projected to reach 521,099 Million USD by 2032, with a CAGR of 4.69% (2025-2032). Notably, the China Plant Engineering Service market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Plant engineering service refers to the professional support and expertise provided for the design, operation, maintenance, and optimization of industrial plants and manufacturing facilities. These services encompass a wide range of activities, including the installation and commissioning of equipment, system integration, preventive maintenance, troubleshooting, and performance enhancement of plant operations. Plant engineering services also involve ensuring compliance with safety regulations, energy efficiency, and environmental standards. This type of service is crucial for maintaining the smooth operation of plants in sectors such as manufacturing, energy, chemicals, and food processing, ultimately helping to reduce downtime, improve productivity, and extend the lifespan of equipment and infrastructure.

The major global suppliers of Plant Engineering Service include JGC Corporation, Chiyoda Corporation, Toyo Engineering Corporation, Maire Tecnimont, Fluor Corporation, Bechtel Corporation, KBR, Inc, Technip Energies, Saipem, Wood PLC, CNPC, SAMSUNG E&A, Hyundai E&C, Nuberg EPC, SNC-Lavalin Group Inc, CB&I

(Chicago Bridge & Iron Company), Larsen & Toubro, Doosan Enerbility, GS E&C, SEPCO, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Plant Engineering Service. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Plant Engineering Service market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Plant Engineering Service market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Plant Engineering Service industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Plant Engineering Service Include:

JGC Corporation

Chiyoda Corporation

Toyo Engineering Corporation

Maire Tecnimont

Fluor Corporation

Bechtel Corporation

KBR, Inc

Technip Energies

Saipem

Wood PLC

CNPC

SAMSUNG E&A

Hyundai E&C

Nuberg EPC

SNC-Lavalin Group Inc

CB&I (Chicago Bridge & Iron Company)

Larsen & Toubro

Doosan Enerbility

GS E&C

SEPCO

Plant Engineering Service Product Segment Include:

Engineering Service

Procurement Service

Construction Service

Plant Engineering Service Product Application Include:

Chemical Plants

Oil and Gas Plants

Power Plants

Industrial Manufacturing Plants

Pharmaceutical Plants

Food and Beverage Plants

Water Treatment Plants

Construction Material Plants

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Plant Engineering Service Industry PESTEL Analysis

Chapter 3: Global Plant Engineering Service Industry Porter's Five Forces Analysis

Chapter 4: Global Plant Engineering Service Major Regional Market Size and Forecast Analysis

Chapter 5: Global Plant Engineering Service Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger Plant Engineering Service Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Plant Engineering Service Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Plant Engineering Service Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Plant Engineering Service Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Plant Engineering Service Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Plant Engineering Service Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Plant Engineering Service Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

## Chapter 16: Methodology and Data Sources

## Contents

### **1 PLANT ENGINEERING SERVICE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Plant Engineering Service Product by Type
  - 1.2.1 Engineering Service
  - 1.2.2 Procurement Service
  - 1.2.3 Construction Service
- 1.3 Plant Engineering Service Product by Application
  - 1.3.1 Chemical Plants
  - 1.3.2 Oil and Gas Plants
  - 1.3.3 Power Plants
  - 1.3.4 Industrial Manufacturing Plants
  - 1.3.5 Pharmaceutical Plants
  - 1.3.6 Food and Beverage Plants
  - 1.3.7 Water Treatment Plants
  - 1.3.8 Construction Material Plants
  - 1.3.9 Others
- 1.4 Global Plant Engineering Service Market Size Analysis (2020-2032)
- 1.5 Plant Engineering Service Market Development Status and Trends
  - 1.5.1 Plant Engineering Service Industry Development Status Analysis
  - 1.5.2 Plant Engineering Service Industry Development Trends Analysis

### **2 PLANT ENGINEERING SERVICE MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 PLANT ENGINEERING SERVICE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

### 3.5 Threat of Substitutes

## **4 GLOBAL PLANT ENGINEERING SERVICE MARKET ANALYSIS BY REGIONS**

### 4.1 Global Plant Engineering Service Overall Market: 2024 VS 2025 VS 2032

### 4.2 Global Plant Engineering Service Revenue and Forecast Analysis (2020-2032)

#### 4.2.1 Global Plant Engineering Service Revenue and Market Share by Region (2020-2025)

#### 4.2.2 Global Plant Engineering Service Revenue Forecast by Region (2026-2032)

## **5 GLOBAL PLANT ENGINEERING SERVICE MARKET SIZE BY TYPE AND APPLICATION**

### 5.1 Global Plant Engineering Service Market Size by Type (2020-2032)

### 5.2 Global Plant Engineering Service Market Size by Application (2020-2032)

## **6 NORTH AMERICA**

### 6.1 North America Plant Engineering Service Market Size and Growth Rate Analysis (2020-2032)

### 6.2 North America Key Suppliers Analysis

### 6.3 North America Plant Engineering Service Market Size by Type

### 6.4 North America Plant Engineering Service Market Size by Application

### 6.5 North America Plant Engineering Service Market Size by Country

#### 6.5.1 US

#### 6.5.2 Canada

## **7 EUROPE**

### 7.1 Europe Plant Engineering Service Market Size and Growth Rate Analysis (2020-2032)

### 7.2 Europe Key Suppliers Analysis

### 7.3 Europe Plant Engineering Service Market Size by Type

### 7.4 Europe Plant Engineering Service Market Size by Application

### 7.5 Europe Plant Engineering Service Market Size by Country

#### 7.5.1 Germany

#### 7.5.2 France

#### 7.5.3 United Kingdom

#### 7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

## **8 CHINA**

8.1 China Plant Engineering Service Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Suppliers Analysis

8.3 China Plant Engineering Service Market Size by Type

8.4 China Plant Engineering Service Market Size by Application

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Plant Engineering Service Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Suppliers Analysis

9.3 APAC (excl. China) Plant Engineering Service Market Size by Type

9.4 APAC (excl. China) Plant Engineering Service Market Size by Application

9.5 APAC (excl. China) Plant Engineering Service Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Plant Engineering Service Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Suppliers Analysis

10.3 Latin America Plant Engineering Service Market Size by Type

10.4 Latin America Plant Engineering Service Market Size by Application

10.5 Latin America Plant Engineering Service Market Size by Country

10.5.1 Mexico

10.5.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Plant Engineering Service Market Size and Growth Rate

Analysis (2020-2032)

11.2 Middle East & Africa Key Suppliers Analysis

11.3 Middle East & Africa Plant Engineering Service Market Size by Type

11.4 Middle East & Africa Plant Engineering Service Market Size by Application

11.5 Middle East & Africa Plant Engineering Service Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY SUPPLIERS**

12.1 Global Plant Engineering Service Market Revenue by Key Suppliers (2021-2025)

12.2 Plant Engineering Service Competitive Landscape Analysis and Market Dynamic

12.2.1 Plant Engineering Service Competitive Landscape Analysis

12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 JGC Corporation

13.1.1 JGC Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 JGC Corporation Plant Engineering Service Product Portfolio

13.1.3 JGC Corporation Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.2 Chiyoda Corporation

13.2.1 Chiyoda Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Chiyoda Corporation Plant Engineering Service Product Portfolio

13.2.3 Chiyoda Corporation Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.3 Toyo Engineering Corporation

13.3.1 Toyo Engineering Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Toyo Engineering Corporation Plant Engineering Service Product Portfolio

13.3.3 Toyo Engineering Corporation Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.4 Maire Tecnimont

13.4.1 Maire Tecnimont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.4.2 Maire Tecnimont Plant Engineering Service Product Portfolio
- 13.4.3 Maire Tecnimont Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.5 Fluor Corporation
  - 13.5.1 Fluor Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 Fluor Corporation Plant Engineering Service Product Portfolio
  - 13.5.3 Fluor Corporation Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.6 Bechtel Corporation
  - 13.6.1 Bechtel Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Bechtel Corporation Plant Engineering Service Product Portfolio
  - 13.6.3 Bechtel Corporation Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.7 KBR, Inc
  - 13.7.1 KBR, Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 KBR, Inc Plant Engineering Service Product Portfolio
  - 13.7.3 KBR, Inc Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.8 Technip Energies
  - 13.8.1 Technip Energies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 Technip Energies Plant Engineering Service Product Portfolio
  - 13.8.3 Technip Energies Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.9 Saipem
  - 13.9.1 Saipem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 Saipem Plant Engineering Service Product Portfolio
  - 13.9.3 Saipem Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.10 Wood PLC
  - 13.10.1 Wood PLC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.10.2 Wood PLC Plant Engineering Service Product Portfolio
  - 13.10.3 Wood PLC Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.11 CNPC

13.11.1 CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 CNPC Plant Engineering Service Product Portfolio

13.11.3 CNPC Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.12 SAMSUNG E&A

13.12.1 SAMSUNG E&A Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 SAMSUNG E&A Plant Engineering Service Product Portfolio

13.12.3 SAMSUNG E&A Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.13 Hyundai E&C

13.13.1 Hyundai E&C Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Hyundai E&C Plant Engineering Service Product Portfolio

13.13.3 Hyundai E&C Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.14 Nuberg EPC

13.14.1 Nuberg EPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Nuberg EPC Plant Engineering Service Product Portfolio

13.14.3 Nuberg EPC Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.15 SNC-Lavalin Group Inc

13.15.1 SNC-Lavalin Group Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 SNC-Lavalin Group Inc Plant Engineering Service Product Portfolio

13.15.3 SNC-Lavalin Group Inc Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.16 CB&I (Chicago Bridge & Iron Company)

13.16.1 CB&I (Chicago Bridge & Iron Company) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 CB&I (Chicago Bridge & Iron Company) Plant Engineering Service Product Portfolio

13.16.3 CB&I (Chicago Bridge & Iron Company) Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### 13.17 Larsen & Toubro

13.17.1 Larsen & Toubro Basic Company Profile (Employees, Areas Service,

## Competitors and Contact Information)

13.17.2 Larsen & Toubro Plant Engineering Service Product Portfolio

13.17.3 Larsen & Toubro Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.18 Doosan Enerbility

13.18.1 Doosan Enerbility Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Doosan Enerbility Plant Engineering Service Product Portfolio

13.18.3 Doosan Enerbility Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.19 GS E&C

13.19.1 GS E&C Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 GS E&C Plant Engineering Service Product Portfolio

13.19.3 GS E&C Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.20 SEPCO

13.20.1 SEPCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 SEPCO Plant Engineering Service Product Portfolio

13.20.3 SEPCO Plant Engineering Service Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Plant Engineering Service Industry Chain Analysis

14.2 Plant Engineering Service Typical Downstream Customers

14.3 Plant Engineering Service Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Plant Engineering Service Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Plant Engineering Service Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Plant Engineering Service Industry Development Status

Table 4: Plant Engineering Service Industry Development Trends

Table 5: Global Plant Engineering Service Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Plant Engineering Service Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Plant Engineering Service Revenue Market Share by Region (2020-2025)

Table 8: Global Plant Engineering Service Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Plant Engineering Service Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Plant Engineering Service Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global Plant Engineering Service Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global Plant Engineering Service Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global Plant Engineering Service Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key Plant Engineering Service Players in North America

Table 15: North America Plant Engineering Service Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America Plant Engineering Service Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America Plant Engineering Service Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America Plant Engineering Service Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America Plant Engineering Service Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America Plant Engineering Service Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key Plant Engineering Service Players in Europe

Table 22: Europe Plant Engineering Service Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe Plant Engineering Service Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe Plant Engineering Service Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe Plant Engineering Service Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe Plant Engineering Service Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe Plant Engineering Service Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key Plant Engineering Service Players in China

Table 29: China Plant Engineering Service Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China Plant Engineering Service Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China Plant Engineering Service Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China Plant Engineering Service Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key Plant Engineering Service Players in APAC (excl. China)

Table 34: APAC (excl. China) Plant Engineering Service Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) Plant Engineering Service Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) Plant Engineering Service Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) Plant Engineering Service Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) Plant Engineering Service Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) Plant Engineering Service Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key Plant Engineering Service Players in Latin America

Table 41: Latin America Plant Engineering Service Revenue by Type (2020-2025) &

(US\$ Million)

Table 42: Latin America Plant Engineering Service Revenue by Type (2026-2032) &

(US\$ Million)

Table 43: Latin America Plant Engineering Service Revenue by Application (2020-2025)

& (US\$ Million)

Table 44: Latin America Plant Engineering Service Revenue by Application (2026-2032)

& (US\$ Million)

Table 45: Latin America Plant Engineering Service Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 46: Latin America Plant Engineering Service Revenue Market Size by Country

(2026-2032) & (US\$ Million)

Table 47: Key Plant Engineering Service Players in Middle East & Africa

Table 48: Middle East & Africa Plant Engineering Service Revenue by Type

(2020-2025) & (US\$ Million)

Table 49: Middle East & Africa Plant Engineering Service Revenue by Type

(2026-2032) & (US\$ Million)

Table 50: Middle East & Africa Plant Engineering Service Revenue by Application

(2020-2025) & (US\$ Million)

Table 51: Middle East & Africa Plant Engineering Service Revenue by Application

(2026-2032) & (US\$ Million)

Table 52: Middle East & Africa Plant Engineering Service Revenue Market Size by

Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa Plant Engineering Service Revenue Market Size by

Country (2026-2032) & (US\$ Million)

Table 54: Global Plant Engineering Service Market Revenue by Key Suppliers

(2021-2025) & (US\$ Million)

Table 55: Global Plant Engineering Service Revenue Market Share by Key Suppliers

(2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: JGC Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: JGC Corporation Plant Engineering Service Product Portfolio

Table 60: JGC Corporation Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: Chiyoda Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: Chiyoda Corporation Plant Engineering Service Product Portfolio

Table 63: Chiyoda Corporation Plant Engineering Service Revenue (US\$ Million), Gross

Margin and Market Share (2021-2025)

Table 64: Toyo Engineering Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: Toyo Engineering Corporation Plant Engineering Service Product Portfolio

Table 66: Toyo Engineering Corporation Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: Maire Tecnimont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 68: Maire Tecnimont Plant Engineering Service Product Portfolio

Table 69: Maire Tecnimont Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 70: Fluor Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 71: Fluor Corporation Plant Engineering Service Product Portfolio

Table 72: Fluor Corporation Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 73: Bechtel Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 74: Bechtel Corporation Plant Engineering Service Product Portfolio

Table 75: Bechtel Corporation Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 76: KBR, Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 77: KBR, Inc Plant Engineering Service Product Portfolio

Table 78: KBR, Inc Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 79: Technip Energies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 80: Technip Energies Plant Engineering Service Product Portfolio

Table 81: Technip Energies Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 82: Saipem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 83: Saipem Plant Engineering Service Product Portfolio

Table 84: Saipem Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 85: Wood PLC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 86: Wood PLC Plant Engineering Service Product Portfolio

Table 87: Wood PLC Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 88: CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 89: CNPC Plant Engineering Service Product Portfolio

Table 90: CNPC Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 91: SAMSUNG E&A Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 92: SAMSUNG E&A Plant Engineering Service Product Portfolio

Table 93: SAMSUNG E&A Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: Hyundai E&C Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: Hyundai E&C Plant Engineering Service Product Portfolio

Table 96: Hyundai E&C Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: Nuberg EPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: Nuberg EPC Plant Engineering Service Product Portfolio

Table 99: Nuberg EPC Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: SNC-Lavalin Group Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: SNC-Lavalin Group Inc Plant Engineering Service Product Portfolio

Table 102: SNC-Lavalin Group Inc Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: CB&I (Chicago Bridge & Iron Company) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: CB&I (Chicago Bridge & Iron Company) Plant Engineering Service Product Portfolio

Table 105: CB&I (Chicago Bridge & Iron Company) Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 106: Larsen & Toubro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Larsen & Toubro Plant Engineering Service Product Portfolio

Table 108: Larsen & Toubro Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 109: Doosan Enerbility Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 110: Doosan Enerbility Plant Engineering Service Product Portfolio

Table 111: Doosan Enerbility Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 112: GS E&C Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: GS E&C Plant Engineering Service Product Portfolio

Table 114: GS E&C Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 115: SEPCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: SEPCO Plant Engineering Service Product Portfolio

Table 117: SEPCO Plant Engineering Service Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 118: Plant Engineering Service Typical Customer List

Table 119: Plant Engineering Service Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Plant Engineering Service Product Pictures
- Figure 2: Engineering Service Picture Scope
- Figure 3: Procurement Service Picture Scope
- Figure 4: Construction Service Picture Scope
- Figure 5: Chemical Plants Picture Scope
- Figure 6: Oil and Gas Plants Picture Scope
- Figure 7: Power Plants Picture Scope
- Figure 8: Industrial Manufacturing Plants Picture Scope
- Figure 9: Pharmaceutical Plants Picture Scope
- Figure 10: Food and Beverage Plants Picture Scope
- Figure 11: Water Treatment Plants Picture Scope
- Figure 12: Construction Material Plants Picture Scope
- Figure 13: Others Picture Scope
- Figure 14: Global Plant Engineering Service Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 15: Global Plant Engineering Service Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 16: Global Plant Engineering Service Market Size by Region (2020-2032) & (US\$ Million)
- Figure 17: Global Plant Engineering Service Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 18: North America Plant Engineering Service Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 19: North America Plant Engineering Service Market Share by Players in 2024
- Figure 20: North America Plant Engineering Service Revenue Market Share by Type (2020-2032)
- Figure 21: North America Plant Engineering Service Revenue Market Share by Application (2020-2032)
- Figure 22: US Plant Engineering Service Revenue (2020-2032) & (US\$ Million)
- Figure 23: Canada Plant Engineering Service Revenue (2020-2032) & (US\$ Million)
- Figure 24: Europe Plant Engineering Service Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 25: Europe Plant Engineering Service Market Share by Players in 2024
- Figure 26: Europe Plant Engineering Service Revenue Market Share by Type (2020-2032)

Figure 27: Europe Plant Engineering Service Revenue Market Share by Application (2020-2032)

Figure 28: Germany Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 29: France Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 30: United Kingdom Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 31: Italy Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 32: Spain Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 33: Benelux Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 34: China Plant Engineering Service Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35: China Plant Engineering Service Market Share by Players in 2024

Figure 36: China Plant Engineering Service Revenue Market Share by Type (2020-2032)

Figure 37: China Plant Engineering Service Revenue Market Share by Application (2020-2032)

Figure 38: APAC (excl. China) Plant Engineering Service Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39: APAC (excl. China) Plant Engineering Service Market Share by Players in 2024

Figure 40: APAC (excl. China) Plant Engineering Service Revenue Market Share by Type (2020-2032)

Figure 41: APAC (excl. China) Plant Engineering Service Revenue Market Share by Application (2020-2032)

Figure 42: Japan Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 43: South Korea Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 44: India Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 45: Australia Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 46: Southeast Asia Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 47: Latin America Plant Engineering Service Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48: Latin America Plant Engineering Service Market Share by Players in 2024

Figure 49: Latin America Plant Engineering Service Revenue Market Share by Type (2020-2032)

Figure 50: Latin America Plant Engineering Service Revenue Market Share by Application (2020-2032)

Figure 51: Mexico Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 52: Brazil Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 53: Middle East & Africa Plant Engineering Service Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54: Middle East & Africa Plant Engineering Service Market Share by Players in 2024

Figure 55: Middle East & Africa Plant Engineering Service Revenue Market Share by Type (2020-2032)

Figure 56: Middle East & Africa Plant Engineering Service Revenue Market Share by Application (2020-2032)

Figure 57: Saudi Arabia Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 58: South Africa Plant Engineering Service Revenue (2020-2032) & (US\$ Million)

Figure 59: Global Plant Engineering Service Revenue Market Share by Key Suppliers in 2024

Figure 60: Global Plant Engineering Service Industry Competition Landscape

Figure 61: Plant Engineering Service Industry Chain Analysis

Figure 62: Bottom-Up and Top-Down Research Methods

Figure 63: Key Interview Objectives

Figure 64: Data Cross Validation

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