

Global Pipe Jacking Service Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pipe Jacking Service market size will reach 39,609 Million USD in 2025 and is projected to reach 69,798 Million USD by 2032, with a CAGR of 8.43% (2025-2032). Notably, the China Pipe Jacking Service market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pipe jacking service is a specialized construction method used for the installation of underground pipelines or conduits without the need for extensive excavation. This trenchless technology involves the use of a hydraulic jacking system to push prefabricated pipes through the ground, simultaneously creating a tunnel and installing the pipeline. The process is particularly beneficial in urban areas where traditional open-cut excavation is challenging due to the presence of existing infrastructure, buildings, or environmental concerns. Pipe jacking services offer a less disruptive and more environmentally friendly alternative for laying pipelines beneath roads, railways, water bodies, or densely populated areas. The method provides precise control over the installation process and reduces the impact on surface structures, making it a preferred choice for projects that require minimal disturbance and efficient underground infrastructure installation.

The major global suppliers of Pipe Jacking Service include Royal BAM Group, VINCI Construction, Hochtief, Skanska, China Communications Construction Company,

Primoris Services Corporation, Morgan Sindall, Murphy, McConnell Dowell (Aveng), Barhale, Ward and Burke, Bothar, Donegan Civil Engineering, Active Tunnelling, A E Yates Group, Esor, Electra Group, Rimon Group, EJM Pipe Services, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pipe Jacking Service. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Pipe Jacking Service market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pipe Jacking Service market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pipe Jacking Service industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Pipe Jacking Service Include:

Royal BAM Group

VINCI Construction

Hochtief

Skanska

China Communications Construction Company

Primoris Services Corporation

Morgan Sindall

Murphy

McConnell Dowell (Aveng)

Barhale

Ward and Burke

Bothar

Donegan Civil Engineering

Active Tunnelling

A E Yates Group

Esor

Electra Group

Rimon Group

EJM Pipe Services

Pipe Jacking Service Product Segment Include:

Below DN 1000 mm

DN 1000mm-2000 mm

Above DN 2000 mm

Pipe Jacking Service Product Application Include:

Water and Wastewater

Oil and Gas Industry

Electricity and Telecom

Others

Chapter Scope

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