

Global Pipe Jacking Machine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pipe Jacking Machine market size will reach 655.77 Million USD in 2025 and is projected to reach 1,046.15 Million USD by 2032, with a CAGR of 6.90% (2025-2032). Notably, the China Pipe Jacking Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A pipe jacking machine is a specialized construction tool used for the installation of underground pipes, tunnels, or conduits without the need for open excavation. Also known as a microtunneling machine or tunnel boring machine (TBM), it works by pushing or jacking prefabricated pipe sections through the ground while simultaneously excavating the soil. The pipe jacking process involves driving the machine through the soil, creating a continuous tunnel as the pipes are installed behind it. This method is particularly advantageous in urban areas where traditional excavation may be impractical or disruptive. Pipe jacking machines come in various sizes and configurations to accommodate different project requirements, and they are commonly used for sewer, water, or utility installations beneath roads, buildings, or other sensitive areas. The technique minimizes surface disruption, reduces environmental impact, and offers an efficient means of installing underground infrastructure.

The major global manufacturers of Pipe Jacking Machine include Akkerman, mts Microtunneling Systems, Tangxing Machinery, Zhenjiang Hongyu Mechanical and

Electrical Equipment, Rasa Industry, Herrenknecht Ag, China Railway Construction Heavy Industry, Realtop Heavy Industry, Spusen Machine, Yangzhou Guangxin Heavy Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pipe Jacking Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pipe Jacking Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pipe Jacking Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pipe Jacking Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pipe Jacking Machine Include:

Akkerman

mts Microtunneling Systems

Tangxing Machinery

Zhenjiang Hongyu Mechanical and Electrical Equipment

Rasa Industry

Herrenknecht Ag

China Railway Construction Heavy Industry

Realtop Heavy Industry

Spusen Machine

Yangzhou Guangxin Heavy Industry

Pipe Jacking Machine Product Segment Include:

Earth Pressure Balancing Pipe Jacking Machine

Mud-Water Balancing Pipe Jacking Machine

Others

Pipe Jacking Machine Product Application Include:

Tap Water Industry

Oil and Gas Industry

Traffic Tunnel

Others

Chapter Scope

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