

# Global Pipe Insulation Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Pipe Insulation market size will reach 3,231.24 Million USD in 2025 and is projected to reach 4,080.55 Million USD by 2032, with a CAGR of 3.39% (2025-2032). Notably, the China Pipe Insulation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Pipe insulation is a protective covering applied to pipes to reduce heat loss or gain, prevent condensation, and enhance energy efficiency in various industrial, commercial, and residential applications. Insulating pipes helps maintain the temperature of the fluid inside, minimizes energy waste, and provides protection against freezing in cold environments. Common insulation materials include fiberglass, foam, mineral wool, and elastomeric foams, each chosen based on factors such as temperature requirements, moisture resistance, and thermal conductivity. Properly insulated pipes contribute to energy conservation, reduce operational costs, and ensure the safe and efficient operation of heating, ventilation, air conditioning (HVAC), and process piping systems. Additionally, pipe insulation is crucial for preventing thermal bridging and maintaining temperature stability in applications where precise temperature control is essential, such as in chemical processing or food and beverage industries.

The major global manufacturers of Pipe Insulation include Owens Corning, Johns Manville, Knauf Insulation, ITW, Armacell, K-flex, Rockwool, Aeroflex USA, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pipe Insulation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pipe Insulation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pipe Insulation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pipe Insulation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pipe Insulation Include:

Owens Corning

Johns Manville

Knauf Insulation

ITW

Armacell

K-flex

Rockwool

Aeroflex USA

Pipe Insulation Product Segment Include:

Fiberglass

Polyurethane

Calcium Silicate

Elastomeric Rubber

Others

Pipe Insulation Product Application Include:

District Heating and Cooling

Commercial and Residential Buildings

Industrial Pipelines

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Pipe Insulation Capacity and Production Analysis

Chapter 3: Global Pipe Insulation Industry PESTEL Analysis

Chapter 4: Global Pipe Insulation Industry Porter's Five Forces Analysis

Chapter 5: Global Pipe Insulation Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Pipe Insulation Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Pipe Insulation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Pipe Insulation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Pipe Insulation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Pipe Insulation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Pipe Insulation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Pipe Insulation Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Pipe Insulation Competitive Analysis of Key Manufacturers (Sales,

Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 PIPE INSULATION MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Pipe Insulation Product by Type
  - 1.2.1 Fiberglass
  - 1.2.2 Polyurethane
  - 1.2.3 Calcium Silicate
  - 1.2.4 Elastomeric Rubber
  - 1.2.5 Others
- 1.3 Pipe Insulation Product by Application
  - 1.3.1 District Heating and Cooling
  - 1.3.2 Commercial and Residential Buildings
  - 1.3.3 Industrial Pipelines
  - 1.3.4 Others
- 1.4 Global Pipe Insulation Market Revenue and Sales Analysis
  - 1.4.1 Global Pipe Insulation Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Pipe Insulation Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Pipe Insulation Market Sales Price Trend Analysis (2020-2032)
- 1.5 Pipe Insulation Industry Trends and Innovation
  - 1.5.1 Pipe Insulation Industry Trends and Innovation
  - 1.5.2 Pipe Insulation Market Drivers and Challenges

### **2 GLOBAL PIPE INSULATION CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Pipe Insulation Capacity, Production and Utilization (2020-2032)
- 2.2 Global Pipe Insulation Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Pipe Insulation Production by Region
  - 2.3.1 Global Pipe Insulation Production by Region (2020-2025)
  - 2.3.2 Global Pipe Insulation Production Forecast by Region (2026-2032)
  - 2.3.3 Global Pipe Insulation Production Market Share by Region (2020-2032)

### **3 PIPE INSULATION MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

## **4 PIPE INSULATION MARKET PORTER'S FIVE FORCES ANALYSIS**

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

## **5 GLOBAL PIPE INSULATION MARKET ANALYSIS BY REGIONS**

5.1 Pipe Insulation Overall Market: 2024 VS 2025 VS 2032

5.2 Global Pipe Insulation Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Pipe Insulation Revenue and Market Share by Region (2020-2025)

5.2.2 Global Pipe Insulation Revenue and Market Forecast by Region (2026-2032)

5.3 Global Pipe Insulation Sales and Forecast Analysis (2020-2032)

5.3.1 Global Pipe Insulation Sales and Market Share by Region (2020-2025)

5.3.2 Global Pipe Insulation Sales and Market Forecast by Region (2026-2032)

5.4 Global Pipe Insulation Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL PIPE INSULATION MARKET SIZE BY TYPE AND APPLICATION**

6.1 Global Pipe Insulation Market Size by Type

6.1.1 Global Pipe Insulation Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Pipe Insulation Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Pipe Insulation Market Size by Application

6.2.1 Global Pipe Insulation Revenue and Forecast Analysis by Application  
(2020-2032)

6.2.2 Global Pipe Insulation Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America Pipe Insulation Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Pipe Insulation Market Size by Type

7.3.1 North America Pipe Insulation Sales by Type (2020-2032)

7.3.2 North America Pipe Insulation Revenue by Type (2020-2032)

## 7.4 North America Pipe Insulation Market Size by Application

7.4.1 North America Pipe Insulation Sales by Application (2020-2032)

7.4.2 North America Pipe Insulation Revenue by Application (2020-2032)

## 7.5 North America Pipe Insulation Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

### 8.1 Europe Pipe Insulation Market Size and Growth Rate Analysis (2020-2032)

### 8.2 Europe Key Manufacturers Analysis

### 8.3 Europe Pipe Insulation Market Size by Type

8.3.1 Europe Pipe Insulation Sales by Type (2020-2032)

8.3.2 Europe Pipe Insulation Revenue by Type (2020-2032)

### 8.4 Europe Pipe Insulation Market Size by Application

8.4.1 Europe Pipe Insulation Sales by Application (2020-2032)

8.4.2 Europe Pipe Insulation Revenue by Application (2020-2032)

### 8.5 Europe Pipe Insulation Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

### 9.1 China Pipe Insulation Market Size and Growth Rate Analysis (2020-2032)

### 9.2 China Key Manufacturers Analysis

### 9.3 China Pipe Insulation Market Size by Type

9.3.1 China Pipe Insulation Sales by Type (2020-2032)

9.3.2 China Pipe Insulation Revenue by Type (2020-2032)

### 9.4 China Pipe Insulation Market Size by Application

9.4.1 China Pipe Insulation Sales by Application (2020-2032)

9.4.2 China Pipe Insulation Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

### 10.1 APAC (excl. China) Pipe Insulation Market Size and Growth Rate Analysis

(2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Pipe Insulation Market Size by Type

10.3.1 APAC (excl. China) Pipe Insulation Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Pipe Insulation Revenue by Type (2020-2032)

10.4 APAC (excl. China) Pipe Insulation Market Size by Application

10.4.1 APAC (excl. China) Pipe Insulation Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Pipe Insulation Revenue by Application (2020-2032)

10.5 APAC (excl. China) Pipe Insulation Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Pipe Insulation Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA PIPE INSULATION MARKET SIZE BY TYPE**

11.3.1 Latin America Pipe Insulation Sales by Type (2020-2032)

11.3.2 Latin America Pipe Insulation Revenue by Type (2020-2032)

11.4 Latin America Pipe Insulation Market Size by Application

11.4.1 Latin America Pipe Insulation Sales by Application (2020-2032)

11.4.2 Latin America Pipe Insulation Revenue by Application (2020-2032)

11.5 Latin America Pipe Insulation Market Size by Country

11.6 Latin America Pipe Insulation Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Pipe Insulation Market Size and Growth Rate Analysis  
(2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Pipe Insulation Market Size by Type

12.3.1 Middle East & Africa Pipe Insulation Sales by Type (2020-2032)

- 12.3.2 Middle East & Africa Pipe Insulation Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Pipe Insulation Market Size by Application
  - 12.4.1 Middle East & Africa Pipe Insulation Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Pipe Insulation Revenue by Application (2020-2032)
- 12.5 Middle East Pipe Insulation Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Pipe Insulation Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Pipe Insulation Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Pipe Insulation Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Pipe Insulation Average Sales Price by Manufacturers (2021-2025)
- 13.2 Pipe Insulation Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Pipe Insulation Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Owens Corning
  - 14.1.1 Owens Corning Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Owens Corning Pipe Insulation Product Portfolio
  - 14.1.3 Owens Corning Pipe Insulation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Johns Manville
  - 14.2.1 Johns Manville Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Johns Manville Pipe Insulation Product Portfolio
  - 14.2.3 Johns Manville Pipe Insulation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Knauf Insulation
  - 14.3.1 Knauf Insulation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 Knauf Insulation Pipe Insulation Product Portfolio
  - 14.3.3 Knauf Insulation Pipe Insulation Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

14.4 ITW

14.4.1 ITW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 ITW Pipe Insulation Product Portfolio

14.4.3 ITW Pipe Insulation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Armacell

14.5.1 Armacell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Armacell Pipe Insulation Product Portfolio

14.5.3 Armacell Pipe Insulation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 K-flex

14.6.1 K-flex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 K-flex Pipe Insulation Product Portfolio

14.6.3 K-flex Pipe Insulation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Rockwool

14.7.1 Rockwool Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Rockwool Pipe Insulation Product Portfolio

14.7.3 Rockwool Pipe Insulation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Aeroflex USA

14.8.1 Aeroflex USA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Aeroflex USA Pipe Insulation Product Portfolio

14.8.3 Aeroflex USA Pipe Insulation Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Pipe Insulation Industry Chain Analysis

15.2 Pipe Insulation Industry Raw Material and Suppliers Analysis

15.2.1 Pipe Insulation Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Pipe Insulation Typical Downstream Customers

15.4 Pipe Insulation Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Pipe Insulation Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Pipe Insulation Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Pipe Insulation Industry Development Status

Table 4: Pipe Insulation Industry Development Trends

Table 5: Global Pipe Insulation Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Sqm)

Table 6: Global Pipe Insulation Production by Region (2020-2025) & (K Sqm)

Table 7: Global Pipe Insulation Production Forecast by Region (2026-2032) & (K Sqm)

Table 8: Global Pipe Insulation Production Market Share by Region (2020-2025)

Table 9: Global Pipe Insulation Production Market Share by Region (2026-2032)

Table 10: Global Pipe Insulation Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Pipe Insulation Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Pipe Insulation Revenue Market Share by Region (2020-2025)

Table 13: Global Pipe Insulation Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Pipe Insulation Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Pipe Insulation Sales by Region (2020-2025) & (K Sqm)

Table 16: Global Pipe Insulation Sales Market Share by Region (2020-2025)

Table 17: Global Pipe Insulation Sales Forecast by Region (2026-2032) & (K Sqm)

Table 18: Global Pipe Insulation Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Pipe Insulation Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Pipe Insulation Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Pipe Insulation Sales Analysis by Type (2020-2025) & (K Sqm)

Table 22: Global Pipe Insulation Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 23: Global Pipe Insulation Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Pipe Insulation Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Pipe Insulation Sales Analysis by Application (2020-2025) & (K Sqm)

Table 26: Global Pipe Insulation Sales Analysis Forecast by Application (2026-2032) &

(K Sqm)

Table 27: Key Pipe Insulation Players in North America

Table 28: North America Pipe Insulation Sales by Type (2020-2025) & (K Sqm)

Table 29: North America Pipe Insulation Sales by Type (2026-2032) & (K Sqm)

Table 30: North America Pipe Insulation Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Pipe Insulation Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Pipe Insulation Sales by Application (2020-2025) & (K Sqm)

Table 33: North America Pipe Insulation Sales by Application (2026-2032) & (K Sqm)

Table 34: North America Pipe Insulation Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Pipe Insulation Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Pipe Insulation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Pipe Insulation Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Pipe Insulation Sales Market Size by Country (2020-2025) & (K Sqm)

Table 39: North America Pipe Insulation Sales Market Size by Country (2026-2032) & (K Sqm)

Table 40: Key Pipe Insulation Players in Europe

Table 41: Europe Pipe Insulation Sales by Type (2020-2025) & (K Sqm)

Table 42: Europe Pipe Insulation Sales by Type (2026-2032) & (K Sqm)

Table 43: Europe Pipe Insulation Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Pipe Insulation Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Pipe Insulation Sales by Application (2020-2025) & (K Sqm)

Table 46: Europe Pipe Insulation Sales by Application (2026-2032) & (K Sqm)

Table 47: Europe Pipe Insulation Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Pipe Insulation Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Pipe Insulation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Pipe Insulation Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Pipe Insulation Sales Market Size by Country (2020-2025) & (K Sqm)

Table 52: Europe Pipe Insulation Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 53: Key Pipe Insulation Players in China

Table 54: China Pipe Insulation Sales by Type (2020-2025) & (K Sqm)

Table 55: China Pipe Insulation Sales by Type (2026-2032) & (K Sqm)

Table 56: China Pipe Insulation Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Pipe Insulation Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Pipe Insulation Sales by Application (2020-2025) & (K Sqm)

Table 59: China Pipe Insulation Sales by Application (2026-2032) & (K Sqm)

Table 60: China Pipe Insulation Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Pipe Insulation Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Pipe Insulation Players in APAC (excl. China)

Table 63: APAC (excl. China) Pipe Insulation Sales by Type (2020-2025) & (K Sqm)

Table 64: APAC (excl. China) Pipe Insulation Sales by Type (2026-2032) & (K Sqm)

Table 65: APAC (excl. China) Pipe Insulation Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Pipe Insulation Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Pipe Insulation Sales by Application (2020-2025) & (K Sqm)

Table 68: APAC (excl. China) Pipe Insulation Sales by Application (2026-2032) & (K Sqm)

Table 69: APAC (excl. China) Pipe Insulation Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Pipe Insulation Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Pipe Insulation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Pipe Insulation Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Pipe Insulation Sales Market Size by Country (2020-2025) & (K Sqm)

Table 74: APAC (excl. China) Pipe Insulation Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 75: Key Pipe Insulation Players in Latin America

Table 76: Latin America Pipe Insulation Sales by Type (2020-2025) & (K Sqm)

Table 77: Latin America Pipe Insulation Sales by Type (2026-2032) & (K Sqm)

Table 78: Latin America Pipe Insulation Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Pipe Insulation Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Pipe Insulation Sales by Application (2020-2025) & (K Sqm)

Table 81: Latin America Pipe Insulation Sales by Application (2026-2032) & (K Sqm)

Table 82: Latin America Pipe Insulation Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Pipe Insulation Revenue by Application (2026-2032) & (US\$ Million)

Million)

Table 84: Latin America Pipe Insulation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Pipe Insulation Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Pipe Insulation Sales Market Size by Country (2020-2025) & (K Sqm)

Table 87: Latin America Pipe Insulation Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 88: Key Pipe Insulation Players in Middle East & Africa

Table 89: Middle East & Africa Pipe Insulation Sales by Type (2020-2025) & (K Sqm)

Table 90: Middle East & Africa Pipe Insulation Sales by Type (2026-2032) & (K Sqm)

Table 91: Middle East & Africa Pipe Insulation Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Pipe Insulation Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Pipe Insulation Sales by Application (2020-2025) & (K Sqm)

Table 94: Middle East & Africa Pipe Insulation Sales by Application (2026-2032) & (K Sqm)

Table 95: Middle East & Africa Pipe Insulation Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Pipe Insulation Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Pipe Insulation Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Pipe Insulation Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Pipe Insulation Sales Market Size by Country (2020-2025) & (K Sqm)

Table 100: Middle East & Africa Pipe Insulation Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 101: Global Pipe Insulation Market Sales by Key Manufacturers (2021-2025) & (K Sqm)

Table 102: Global Pipe Insulation Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Pipe Insulation Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Pipe Insulation Revenue Market Share by Key Manufacturers

(2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Owens Corning Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Owens Corning Pipe Insulation Product Portfolio

Table 110: Owens Corning Pipe Insulation Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 111: Johns Manville Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Johns Manville Pipe Insulation Product Portfolio

Table 113: Johns Manville Pipe Insulation Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 114: Knauf Insulation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Knauf Insulation Pipe Insulation Product Portfolio

Table 116: Knauf Insulation Pipe Insulation Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 117: ITW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: ITW Pipe Insulation Product Portfolio

Table 119: ITW Pipe Insulation Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 120: Armacell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Armacell Pipe Insulation Product Portfolio

Table 122: Armacell Pipe Insulation Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 123: K-flex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: K-flex Pipe Insulation Product Portfolio

Table 125: K-flex Pipe Insulation Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 126: Rockwool Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Rockwool Pipe Insulation Product Portfolio

Table 128: Rockwool Pipe Insulation Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 129: Aeroflex USA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Aeroflex USA Pipe Insulation Product Portfolio

Table 131: Aeroflex USA Pipe Insulation Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 132: Upstream Key Raw Material Price List

Table 133: Pipe Insulation Raw Material Suppliers and Contact Information

Table 134: Pipe Insulation Typical Customer List

Table 135: Pipe Insulation Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Pipe Insulation Product Pictures
- Figure 2: Fiberglass Picture Scope
- Figure 3: Polyurethane Picture Scope
- Figure 4: Calcium Silicate Picture Scope
- Figure 5: Elastomeric Rubber Picture Scope
- Figure 6: Others Picture Scope
- Figure 7: District Heating and Cooling Picture Scope
- Figure 8: Commercial and Residential Buildings Picture Scope
- Figure 9: Industrial Pipelines Picture Scope
- Figure 10: Others Picture Scope
- Figure 11: Global Pipe Insulation Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 12: Global Pipe Insulation Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 13: Global Pipe Insulation Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)
- Figure 14: Global Pipe Insulation Market Price Trend Analysis (2020-2032) & (USD/Sqm)
- Figure 15: Global Pipe Insulation Capacity, Production and Utilization (2019-2030) & (K Sqm)
- Figure 16: Global Pipe Insulation Production by Region: 2023 VS 2024 VS 2030 (K Sqm)
- Figure 17: Global Pipe Insulation Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 18: Global Pipe Insulation Production Market Share by Region (2019-2030)
- Figure 19: Global Pipe Insulation Market Size by Region (2020-2032) & (US\$ Million)
- Figure 20: Global Pipe Insulation Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 21: Global Pipe Insulation Sales Price by Region (2020-2032) & (K Sqm)
- Figure 22: North America Pipe Insulation Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 23: North America Pipe Insulation Revenue Market Share by Players in 2024
- Figure 24: North America Pipe Insulation Sales Market Share by Type (2020-2032)
- Figure 25: North America Pipe Insulation Revenue Market Share by Type (2020-2032)
- Figure 26: North America Pipe Insulation Sales Market Share by Application

(2020-2032)

Figure 27:North America Pipe Insulation Revenue Market Share by Application

(2020-2032)

Figure 28:US Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Pipe Insulation Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Pipe Insulation Revenue Market Share by Players in 2024

Figure 32:Europe Pipe Insulation Sales Market Share by Type (2020-2032)

Figure 33:Europe Pipe Insulation Revenue Market Share by Type (2020-2032)

Figure 34:Europe Pipe Insulation Sales Market Share by Application (2020-2032)

Figure 35:Europe Pipe Insulation Revenue Market Share by Application (2020-2032)

Figure 36:Germany Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 37:France Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 42:China Pipe Insulation Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Pipe Insulation Revenue Market Share by Players in 2024

Figure 44:China Pipe Insulation Sales Market Share by Type (2020-2032)

Figure 45:China Pipe Insulation Revenue Market Share by Type (2020-2032)

Figure 46:China Pipe Insulation Sales Market Share by Application (2020-2032)

Figure 47:China Pipe Insulation Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Pipe Insulation Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Pipe Insulation Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Pipe Insulation Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Pipe Insulation Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Pipe Insulation Sales Market Share by Application (2020-2032)

Figure 53:APAC (excl. China) Pipe Insulation Revenue Market Share by Application (2020-2032)

Figure 54:Japan Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 55:South Korea Pipe Insulation Revenue (2020-2032) & (US\$ Million)

Figure 56:India Pipe Insulation Revenue (2020-2032) & (US\$ Million)

- Figure 57:Australia Pipe Insulation Revenue (2020-2032) & (US\$ Million)
- Figure 58:Southeast Asia Pipe Insulation Revenue (2020-2032) & (US\$ Million)
- Figure 59:Latin America Pipe Insulation Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 60:Latin America Pipe Insulation Revenue Market Share by Players in 2024
- Figure 61:Latin America Pipe Insulation Sales Market Share by Type (2020-2032)
- Figure 62:Latin America Pipe Insulation Revenue Market Share by Type (2020-2032)
- Figure 63:Latin America Pipe Insulation Sales Market Share by Application (2020-2032)
- Figure 64:Latin America Pipe Insulation Revenue Market Share by Application (2020-2032)
- Figure 65:Mexico Pipe Insulation Revenue (2020-2032) & (US\$ Million)
- Figure 66:Brazil Pipe Insulation Revenue (2020-2032) & (US\$ Million)
- Figure 67:Middle East & Africa Pipe Insulation Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 68:Middle East & Africa Pipe Insulation Revenue Market Share by Players in 2024
- Figure 69:Middle East & Africa Pipe Insulation Sales Market Share by Type (2020-2032)
- Figure 70:Middle East & Africa Pipe Insulation Revenue Market Share by Type (2020-2032)
- Figure 71:Middle East & Africa Pipe Insulation Sales Market Share by Application (2020-2032)
- Figure 72:Middle East & Africa Pipe Insulation Revenue Market Share by Application (2020-2032)
- Figure 73:Saudi Arabia Pipe Insulation Revenue (2020-2032) & (US\$ Million)
- Figure 74:South Africa Pipe Insulation Revenue (2020-2032) & (US\$ Million)
- Figure 75:Global Pipe Insulation Sales Market Share by Key Manufacturers in 2024
- Figure 76:Global Pipe Insulation Revenue Market Share by Key Manufacturers in 2024
- Figure 77:Global Pipe Insulation Industry Competition Landscape
- Figure 78:Pipe Insulation Industry Chain Analysis
- Figure 79:Bottom-Up and Top-Down Research Methods
- Figure 80:Key Interview Objectives
- Figure 81:Data Cross Validation

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