

Global Pine-derived Chemicals Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pine-derived Chemicals market size will reach 5,366.54 Million USD in 2025 and is projected to reach 6,676.80 Million USD by 2032, with a CAGR of 3.17% (2025-2032). Notably, the China Pine-derived Chemicals market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pine-derived chemicals refer to a range of compounds and substances obtained from the processing of pine trees, particularly the various parts of the pine tree, such as the wood, bark, needles, and resin. These chemicals can be extracted and refined for use in numerous industrial applications. One common example is turpentine, extracted from pine resin, which finds use as a solvent and in the production of paints, varnishes, and other coatings. Pine-derived chemicals can also include rosin, a resinous substance obtained from pine sap, which is utilized in adhesives, inks, and as a component in the manufacturing of various products. Furthermore, the pulp and paper industry often extracts chemicals from pine wood, contributing to the production of paper, cellulose, and other wood-derived products. The sustainable and renewable nature of pine resources makes pine-derived chemicals environmentally attractive for certain applications.

The major global manufacturers of Pine-derived Chemicals include Kraton, Ingevity, WestRock, Forchem, Eastman Chemical, Harima Chemicals, Mentha & Allied Products,

Arakawa Chemical Industries, Florachem, Georgia-Pacific Chemicals, DRT, Wuzhou Sun Shine Forestry and Chemicals, Guilin Songquan Forest Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pine-derived Chemicals. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pine-derived Chemicals market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pine-derived Chemicals market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pine-derived Chemicals industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pine-derived Chemicals Include:

Kraton

Ingevity

WestRock

Forchem

Eastman Chemical

Harima Chemicals

Mentha & Allied Products

Arakawa Chemical Industries

Florachem

Georgia-Pacific Chemicals

DRT

Wuzhou Sun Shine Forestry and Chemicals

Guilin Songquan Forest Chemical

Pine-derived Chemicals Product Segment Include:

Gum Rosin (GR)

Tall Oil Fatty Acid (TOFA)

Tall Oil Rosin (TOR)

Gum Turpentine (GT)

Others

Pine-derived Chemicals Product Application Include:

Adhesives & Sealants

Printing Inks

Paints & Coatings

Surfactants

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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