

# Global Piezoelectric Proportional Valve Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P18AE826377BEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P18AE826377BEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Piezoelectric Proportional Valve market size will reach 234.21 Million USD in 2025 and is projected to reach 352.63 Million USD by 2032, with a CAGR of 6.02% (2025-2032). Notably, the China Piezoelectric Proportional Valve market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A piezoelectric proportional valve is a type of fluid control device that utilizes piezoelectric elements for precise and rapid regulation of fluid flow. Piezoelectric actuators, often made from piezoelectric ceramics, generate mechanical displacement when an electric field is applied. In the context of proportional valves, this displacement is used to modulate the flow of fluids through the valve, providing accurate control over the fluid volume. These valves are known for their high precision, fast response times, and ability to operate in a proportional manner to varying input signals. Piezoelectric proportional valves find applications in industries such as medical equipment, analytical instruments, and fluid handling systems where fine control of fluid flow is crucial for maintaining accuracy and efficiency in various processes.

The major global manufacturers of Piezoelectric Proportional Valve include Hoerbiger, Festo, Marco, ASCO Valve, Nordson, Vermes, Vieweg GmbH, DELO, Parker, Techcon, AirCom Pneumatic, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Piezoelectric Proportional Valve. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Piezoelectric Proportional Valve market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Piezoelectric Proportional Valve market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Piezoelectric Proportional Valve industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Piezoelectric Proportional Valve Include:

Hoerbiger

Festo

Marco

ASCO Valve

Nordson

Vermes

Vieweg GmbH

DELO

Parker

Techcon

AirCom Pneumatic

Piezoelectric Proportional Valve Product Segment Include:

Piezoelectric Ceramic Valve

Piezoelectric Ceramic Straight-Way Valve

Piezoelectric Diaphragm Valve

Others

Piezoelectric Proportional Valve Product Application Include:

Laboratory Equipment

Medical Equipment

Industrial Instruments

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Piezoelectric Proportional Valve Industry PESTEL Analysis

Chapter 3: Global Piezoelectric Proportional Valve Industry Porter's Five Forces Analysis

Chapter 4: Global Piezoelectric Proportional Valve Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Piezoelectric Proportional Valve Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Piezoelectric Proportional Valve Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Piezoelectric Proportional Valve Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Piezoelectric Proportional Valve Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Piezoelectric Proportional Valve Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Piezoelectric Proportional Valve Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Piezoelectric Proportional Valve Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Piezoelectric Proportional Valve Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 PIEZOELECTRIC PROPORTIONAL VALVE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Piezoelectric Proportional Valve Product by Type
  - 1.2.1 Piezoelectric Ceramic Valve
  - 1.2.2 Piezoelectric Ceramic Straight-Way Valve
  - 1.2.3 Piezoelectric Diaphragm Valve
  - 1.2.4 Others
- 1.3 Piezoelectric Proportional Valve Product by Application
  - 1.3.1 Laboratory Equipment
  - 1.3.2 Medical Equipment
  - 1.3.3 Industrial Instruments
- 1.4 Global Piezoelectric Proportional Valve Market Revenue and Sales Analysis
  - 1.4.1 Global Piezoelectric Proportional Valve Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Piezoelectric Proportional Valve Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Piezoelectric Proportional Valve Market Sales Price Trend Analysis (2020-2032)
- 1.5 Piezoelectric Proportional Valve Industry Trends and Innovation
  - 1.5.1 Piezoelectric Proportional Valve Industry Trends and Innovation
  - 1.5.2 Piezoelectric Proportional Valve Market Drivers and Challenges

### **2 PIEZOELECTRIC PROPORTIONAL VALVE MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 PIEZOELECTRIC PROPORTIONAL VALVE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

## **4 GLOBAL PIEZOELECTRIC PROPORTIONAL VALVE MARKET ANALYSIS BY REGIONS**

4.1 Piezoelectric Proportional Valve Overall Market: 2024 VS 2025 VS 2032

4.2 Global Piezoelectric Proportional Valve Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Piezoelectric Proportional Valve Revenue and Market Share by Region (2020-2025)

4.2.2 Global Piezoelectric Proportional Valve Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Piezoelectric Proportional Valve Sales and Forecast Analysis (2020-2032)

4.3.1 Global Piezoelectric Proportional Valve Sales and Market Share by Region (2020-2025)

4.3.2 Global Piezoelectric Proportional Valve Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Piezoelectric Proportional Valve Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL PIEZOELECTRIC PROPORTIONAL VALVE MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Piezoelectric Proportional Valve Market Size by Type

5.1.1 Global Piezoelectric Proportional Valve Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Piezoelectric Proportional Valve Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Piezoelectric Proportional Valve Market Size by Application

5.2.1 Global Piezoelectric Proportional Valve Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Piezoelectric Proportional Valve Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Piezoelectric Proportional Valve Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

## 6.3 North America Piezoelectric Proportional Valve Market Size by Type

6.3.1 North America Piezoelectric Proportional Valve Sales by Type (2020-2032)

6.3.2 North America Piezoelectric Proportional Valve Revenue by Type (2020-2032)

## 6.4 North America Piezoelectric Proportional Valve Market Size by Application

6.4.1 North America Piezoelectric Proportional Valve Sales by Application (2020-2032)

6.4.2 North America Piezoelectric Proportional Valve Revenue by Application (2020-2032)

## 6.5 North America Piezoelectric Proportional Valve Market Size by Country

6.5.1 US

6.5.2 Canada

# 7 EUROPE

7.1 Europe Piezoelectric Proportional Valve Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Piezoelectric Proportional Valve Market Size by Type

7.3.1 Europe Piezoelectric Proportional Valve Sales by Type (2020-2032)

7.3.2 Europe Piezoelectric Proportional Valve Revenue by Type (2020-2032)

7.4 Europe Piezoelectric Proportional Valve Market Size by Application

7.4.1 Europe Piezoelectric Proportional Valve Sales by Application (2020-2032)

7.4.2 Europe Piezoelectric Proportional Valve Revenue by Application (2020-2032)

7.5 Europe Piezoelectric Proportional Valve Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

# 8 CHINA

8.1 China Piezoelectric Proportional Valve Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Piezoelectric Proportional Valve Market Size by Type

8.3.1 China Piezoelectric Proportional Valve Sales by Type (2020-2032)

8.3.2 China Piezoelectric Proportional Valve Revenue by Type (2020-2032)

8.4 China Piezoelectric Proportional Valve Market Size by Application

8.4.1 China Piezoelectric Proportional Valve Sales by Application (2020-2032)

8.4.2 China Piezoelectric Proportional Valve Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Piezoelectric Proportional Valve Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Piezoelectric Proportional Valve Market Size by Type

9.3.1 APAC (excl. China) Piezoelectric Proportional Valve Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Piezoelectric Proportional Valve Revenue by Type (2020-2032)

9.4 APAC (excl. China) Piezoelectric Proportional Valve Market Size by Application

9.4.1 APAC (excl. China) Piezoelectric Proportional Valve Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Piezoelectric Proportional Valve Revenue by Application (2020-2032)

9.5 APAC (excl. China) Piezoelectric Proportional Valve Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Piezoelectric Proportional Valve Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Piezoelectric Proportional Valve Market Size by Type

10.3.1 Latin America Piezoelectric Proportional Valve Sales by Type (2020-2032)

10.3.2 Latin America Piezoelectric Proportional Valve Revenue by Type (2020-2032)

10.4 Latin America Piezoelectric Proportional Valve Market Size by Application

10.4.1 Latin America Piezoelectric Proportional Valve Sales by Application (2020-2032)

10.4.2 Latin America Piezoelectric Proportional Valve Revenue by Application (2020-2032)

10.5 Latin America Piezoelectric Proportional Valve Market Size by Country

10.6 Latin America Piezoelectric Proportional Valve Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Piezoelectric Proportional Valve Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Piezoelectric Proportional Valve Market Size by Type

11.3.1 Middle East & Africa Piezoelectric Proportional Valve Sales by Type (2020-2032)

11.3.2 Middle East & Africa Piezoelectric Proportional Valve Revenue by Type (2020-2032)

11.4 Middle East & Africa Piezoelectric Proportional Valve Market Size by Application

11.4.1 Middle East & Africa Piezoelectric Proportional Valve Sales by Application (2020-2032)

11.4.2 Middle East & Africa Piezoelectric Proportional Valve Revenue by Application (2020-2032)

11.5 Middle East Piezoelectric Proportional Valve Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Piezoelectric Proportional Valve Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Piezoelectric Proportional Valve Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Piezoelectric Proportional Valve Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Piezoelectric Proportional Valve Average Sales Price by Manufacturers (2021-2025)

12.2 Piezoelectric Proportional Valve Competitive Landscape Analysis and Market Dynamic

12.2.1 Piezoelectric Proportional Valve Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

## 13.1 Hoerbiger

13.1.1 Hoerbiger Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Hoerbiger Piezoelectric Proportional Valve Product Portfolio

13.1.3 Hoerbiger Piezoelectric Proportional Valve Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.2 Festo

13.2.1 Festo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Festo Piezoelectric Proportional Valve Product Portfolio

13.2.3 Festo Piezoelectric Proportional Valve Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.3 Marco

13.3.1 Marco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Marco Piezoelectric Proportional Valve Product Portfolio

13.3.3 Marco Piezoelectric Proportional Valve Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.4 ASCO Valve

13.4.1 ASCO Valve Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 ASCO Valve Piezoelectric Proportional Valve Product Portfolio

13.4.3 ASCO Valve Piezoelectric Proportional Valve Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.5 Nordson

13.5.1 Nordson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Nordson Piezoelectric Proportional Valve Product Portfolio

13.5.3 Nordson Piezoelectric Proportional Valve Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.6 Vermes

13.6.1 Vermes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Vermes Piezoelectric Proportional Valve Product Portfolio

13.6.3 Vermes Piezoelectric Proportional Valve Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.7 Vieweg GmbH

13.7.1 Vieweg GmbH Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.7.2 Vieweg GmbH Piezoelectric Proportional Valve Product Portfolio

13.7.3 Vieweg GmbH Piezoelectric Proportional Valve Market Data Analysis  
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 DELO

13.8.1 DELO Basic Company Profile (Employees, Areas Service, Competitors and  
Contact Information)

13.8.2 DELO Piezoelectric Proportional Valve Product Portfolio

13.8.3 DELO Piezoelectric Proportional Valve Market Data Analysis (Revenue, Sales,  
Price, Gross Margin and Market Share) (2021-2025)

13.9 Parker

13.9.1 Parker Basic Company Profile (Employees, Areas Service, Competitors and  
Contact Information)

13.9.2 Parker Piezoelectric Proportional Valve Product Portfolio

13.9.3 Parker Piezoelectric Proportional Valve Market Data Analysis (Revenue, Sales,  
Price, Gross Margin and Market Share) (2021-2025)

13.10 Techcon

13.10.1 Techcon Basic Company Profile (Employees, Areas Service, Competitors and  
Contact Information)

13.10.2 Techcon Piezoelectric Proportional Valve Product Portfolio

13.10.3 Techcon Piezoelectric Proportional Valve Market Data Analysis (Revenue,  
Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 AirCom Pneumatic

13.11.1 AirCom Pneumatic Basic Company Profile (Employees, Areas Service,  
Competitors and Contact Information)

13.11.2 AirCom Pneumatic Piezoelectric Proportional Valve Product Portfolio

13.11.3 AirCom Pneumatic Piezoelectric Proportional Valve Market Data Analysis  
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Piezoelectric Proportional Valve Industry Chain Analysis

14.2 Piezoelectric Proportional Valve Industry Raw Material and Suppliers Analysis

14.2.1 Piezoelectric Proportional Valve Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Piezoelectric Proportional Valve Typical Downstream Customers

14.4 Piezoelectric Proportional Valve Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Piezoelectric Proportional Valve Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Piezoelectric Proportional Valve Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Piezoelectric Proportional Valve Industry Development Status

Table 4: Piezoelectric Proportional Valve Industry Development Trends

Table 5: Global Piezoelectric Proportional Valve Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Piezoelectric Proportional Valve Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Piezoelectric Proportional Valve Revenue Market Share by Region (2020-2025)

Table 8: Global Piezoelectric Proportional Valve Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Piezoelectric Proportional Valve Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Piezoelectric Proportional Valve Sales by Region (2020-2025) & (K Unit)

Table 11: Global Piezoelectric Proportional Valve Sales Market Share by Region (2020-2025)

Table 12: Global Piezoelectric Proportional Valve Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Piezoelectric Proportional Valve Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Piezoelectric Proportional Valve Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Piezoelectric Proportional Valve Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Piezoelectric Proportional Valve Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Piezoelectric Proportional Valve Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Piezoelectric Proportional Valve Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Piezoelectric Proportional Valve Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Piezoelectric Proportional Valve Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Piezoelectric Proportional Valve Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Piezoelectric Proportional Valve Players in North America

Table 23: North America Piezoelectric Proportional Valve Sales by Type (2020-2025) & (K Unit)

Table 24: North America Piezoelectric Proportional Valve Sales by Type (2026-2032) & (K Unit)

Table 25: North America Piezoelectric Proportional Valve Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Piezoelectric Proportional Valve Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Piezoelectric Proportional Valve Sales by Application (2020-2025) & (K Unit)

Table 28: North America Piezoelectric Proportional Valve Sales by Application (2026-2032) & (K Unit)

Table 29: North America Piezoelectric Proportional Valve Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Piezoelectric Proportional Valve Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Piezoelectric Proportional Valve Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Piezoelectric Proportional Valve Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Piezoelectric Proportional Valve Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Piezoelectric Proportional Valve Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Piezoelectric Proportional Valve Players in Europe

Table 36: Europe Piezoelectric Proportional Valve Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Piezoelectric Proportional Valve Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Piezoelectric Proportional Valve Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Piezoelectric Proportional Valve Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Piezoelectric Proportional Valve Sales by Application (2020-2025) &

(K Unit)

Table 41: Europe Piezoelectric Proportional Valve Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Piezoelectric Proportional Valve Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Piezoelectric Proportional Valve Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Piezoelectric Proportional Valve Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Piezoelectric Proportional Valve Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Piezoelectric Proportional Valve Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Piezoelectric Proportional Valve Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Piezoelectric Proportional Valve Players in China

Table 49: China Piezoelectric Proportional Valve Sales by Type (2020-2025) & (K Unit)

Table 50: China Piezoelectric Proportional Valve Sales by Type (2026-2032) & (K Unit)

Table 51: China Piezoelectric Proportional Valve Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Piezoelectric Proportional Valve Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Piezoelectric Proportional Valve Sales by Application (2020-2025) & (K Unit)

Table 54: China Piezoelectric Proportional Valve Sales by Application (2026-2032) & (K Unit)

Table 55: China Piezoelectric Proportional Valve Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Piezoelectric Proportional Valve Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Piezoelectric Proportional Valve Players in APAC (excl. China)

Table 58: APAC (excl. China) Piezoelectric Proportional Valve Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Piezoelectric Proportional Valve Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Piezoelectric Proportional Valve Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Piezoelectric Proportional Valve Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Piezoelectric Proportional Valve Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Piezoelectric Proportional Valve Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Piezoelectric Proportional Valve Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Piezoelectric Proportional Valve Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Piezoelectric Proportional Valve Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Piezoelectric Proportional Valve Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Piezoelectric Proportional Valve Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Piezoelectric Proportional Valve Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Piezoelectric Proportional Valve Players in Latin America

Table 71: Latin America Piezoelectric Proportional Valve Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Piezoelectric Proportional Valve Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Piezoelectric Proportional Valve Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Piezoelectric Proportional Valve Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Piezoelectric Proportional Valve Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Piezoelectric Proportional Valve Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Piezoelectric Proportional Valve Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Piezoelectric Proportional Valve Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Piezoelectric Proportional Valve Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Piezoelectric Proportional Valve Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Piezoelectric Proportional Valve Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Piezoelectric Proportional Valve Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Piezoelectric Proportional Valve Players in Middle East & Africa

Table 84: Middle East & Africa Piezoelectric Proportional Valve Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Piezoelectric Proportional Valve Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Piezoelectric Proportional Valve Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Piezoelectric Proportional Valve Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Piezoelectric Proportional Valve Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Piezoelectric Proportional Valve Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Piezoelectric Proportional Valve Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Piezoelectric Proportional Valve Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Piezoelectric Proportional Valve Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Piezoelectric Proportional Valve Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Piezoelectric Proportional Valve Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Piezoelectric Proportional Valve Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Piezoelectric Proportional Valve Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Piezoelectric Proportional Valve Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Piezoelectric Proportional Valve Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Piezoelectric Proportional Valve Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Hoerbiger Basic Company Profile (Employees, Areas Service, Competitors)

and Contact Information)

Table 104: Hoerbiger Piezoelectric Proportional Valve Product Portfolio

Table 105: Hoerbiger Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Festo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Festo Piezoelectric Proportional Valve Product Portfolio

Table 108: Festo Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Marco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Marco Piezoelectric Proportional Valve Product Portfolio

Table 111: Marco Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: ASCO Valve Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: ASCO Valve Piezoelectric Proportional Valve Product Portfolio

Table 114: ASCO Valve Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Nordson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Nordson Piezoelectric Proportional Valve Product Portfolio

Table 117: Nordson Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Vermes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Vermes Piezoelectric Proportional Valve Product Portfolio

Table 120: Vermes Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Vieweg GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Vieweg GmbH Piezoelectric Proportional Valve Product Portfolio

Table 123: Vieweg GmbH Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: DELO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: DELO Piezoelectric Proportional Valve Product Portfolio

Table 126: DELO Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Parker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Parker Piezoelectric Proportional Valve Product Portfolio

Table 129: Parker Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Techcon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Techcon Piezoelectric Proportional Valve Product Portfolio

Table 132: Techcon Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: AirCom Pneumatic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: AirCom Pneumatic Piezoelectric Proportional Valve Product Portfolio

Table 135: AirCom Pneumatic Piezoelectric Proportional Valve Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Upstream Key Raw Material Price List

Table 137: Piezoelectric Proportional Valve Raw Material Suppliers and Contact Information

Table 138: Piezoelectric Proportional Valve Typical Customer List

Table 139: Piezoelectric Proportional Valve Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Piezoelectric Proportional Valve Product Pictures

Figure 2: Piezoelectric Ceramic Valve Picture Scope

Figure 3: Piezoelectric Ceramic Straight-Way Valve Picture Scope

Figure 4: Piezoelectric Diaphragm Valve Picture Scope

Figure 5: Others Picture Scope

Figure 6: Laboratory Equipment Picture Scope

Figure 7: Medical Equipment Picture Scope

Figure 8: Industrial Instruments Picture Scope

Figure 9: Global Piezoelectric Proportional Valve Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Piezoelectric Proportional Valve Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Piezoelectric Proportional Valve Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 12: Global Piezoelectric Proportional Valve Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Piezoelectric Proportional Valve Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Piezoelectric Proportional Valve Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Piezoelectric Proportional Valve Sales Price by Region (2020-2032) & (K Unit)

Figure 16: North America Piezoelectric Proportional Valve Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Piezoelectric Proportional Valve Revenue Market Share by Players in 2024

Figure 18: North America Piezoelectric Proportional Valve Sales Market Share by Type (2020-2032)

Figure 19: North America Piezoelectric Proportional Valve Revenue Market Share by Type (2020-2032)

Figure 20: North America Piezoelectric Proportional Valve Sales Market Share by Application (2020-2032)

Figure 21: North America Piezoelectric Proportional Valve Revenue Market Share by Application (2020-2032)

Figure 22: US Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 23:Canada Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Piezoelectric Proportional Valve Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Piezoelectric Proportional Valve Revenue Market Share by Players in 2024

Figure 26:Europe Piezoelectric Proportional Valve Sales Market Share by Type (2020-2032)

Figure 27:Europe Piezoelectric Proportional Valve Revenue Market Share by Type (2020-2032)

Figure 28:Europe Piezoelectric Proportional Valve Sales Market Share by Application (2020-2032)

Figure 29:Europe Piezoelectric Proportional Valve Revenue Market Share by Application (2020-2032)

Figure 30:Germany Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 31:France Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 36:China Piezoelectric Proportional Valve Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Piezoelectric Proportional Valve Revenue Market Share by Players in 2024

Figure 38:China Piezoelectric Proportional Valve Sales Market Share by Type (2020-2032)

Figure 39:China Piezoelectric Proportional Valve Revenue Market Share by Type (2020-2032)

Figure 40:China Piezoelectric Proportional Valve Sales Market Share by Application (2020-2032)

Figure 41:China Piezoelectric Proportional Valve Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Piezoelectric Proportional Valve Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Piezoelectric Proportional Valve Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Piezoelectric Proportional Valve Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Piezoelectric Proportional Valve Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Piezoelectric Proportional Valve Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Piezoelectric Proportional Valve Revenue Market Share by Application (2020-2032)

Figure 48:Japan Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 50:India Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Piezoelectric Proportional Valve Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Piezoelectric Proportional Valve Revenue Market Share by Players in 2024

Figure 55:Latin America Piezoelectric Proportional Valve Sales Market Share by Type (2020-2032)

Figure 56:Latin America Piezoelectric Proportional Valve Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Piezoelectric Proportional Valve Sales Market Share by Application (2020-2032)

Figure 58:Latin America Piezoelectric Proportional Valve Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Piezoelectric Proportional Valve Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Piezoelectric Proportional Valve Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Piezoelectric Proportional Valve Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Piezoelectric Proportional Valve Revenue Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Piezoelectric Proportional Valve Sales Market Share by Application (2020-2032)

Figure 66: Middle East & Africa Piezoelectric Proportional Valve Revenue Market Share by Application (2020-2032)

Figure 67: Saudi Arabia Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 68: South Africa Piezoelectric Proportional Valve Revenue (2020-2032) & (US\$ Million)

Figure 69: Global Piezoelectric Proportional Valve Sales Market Share by Key Manufacturers in 2024

Figure 70: Global Piezoelectric Proportional Valve Revenue Market Share by Key Manufacturers in 2024

Figure 71: Global Piezoelectric Proportional Valve Industry Competition Landscape

Figure 72: Piezoelectric Proportional Valve Industry Chain Analysis

Figure 73: Bottom-Up and Top-Down Research Methods

Figure 74: Key Interview Objectives

Figure 75: Data Cross Validation

## I would like to order

Product name: Global Piezoelectric Proportional Valve Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/P18AE826377BEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P18AE826377BEN.html>