

Global Piezoelectric Materials Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Piezoelectric Materials market size will reach 9,741.95 Million USD in 2025 and is projected to reach 14,303.58 Million USD by 2032, with a CAGR of 5.64% (2025-2032). Notably, the China Piezoelectric Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Piezoelectric materials are substances that exhibit the piezoelectric effect, a phenomenon where they generate an electric charge in response to mechanical stress or deformation and vice versa. These materials, including crystals, ceramics, and certain polymers, possess a crystal structure that enables the separation of positive and negative charges when subjected to mechanical forces. Common piezoelectric materials include quartz, lead zirconate titanate (PZT), and polyvinylidene fluoride (PVDF). The unique property of piezoelectric materials to convert mechanical energy into electrical energy and vice versa makes them crucial in various applications. They are widely used in sensors for measuring pressure, acceleration, and vibration, as well as in actuators for precise movement control. Additionally, piezoelectric materials play a significant role in the development of energy harvesting devices and electronic components in diverse industries such as electronics, healthcare, and aerospace.

The major global manufacturers of Piezoelectric Materials include Harri, MURATA, Solvay, Johnson Matthey, Arkema, Meggitt Sensing, KYOCERA, Piezo Kinetics,

Morgan Advanced Materials, CeramTec, Physik Instrumente (PI), Sparkler Ceramics, Konghong Corporation, TRS, APC International, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Piezoelectric Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Piezoelectric Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Piezoelectric Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Piezoelectric Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Piezoelectric Materials Include:

Harri

MURATA

Solvay

Johnson Matthey

Arkema

Meggitt Sensing

KYOCERA

Piezo Kinetics

Morgan Advanced Materials

CeramTec

Physik Instrumente (PI)

Sparkler Ceramics

Konghong Corporation

TRS

APC International

Piezoelectric Materials Product Segment Include:

Ceramics

Polymers

Composites

Others

Piezoelectric Materials Product Application Include:

Automotive

Medical

Military

Consumer Electronics

Others

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