

# Global Picrocrocin Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/PEAC0A53AE40EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: PEAC0A53AE40EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Picrocrocin market size will reach 13.65 Million USD in 2025 and is projected to reach 20.87 Million USD by 2032, with a CAGR of 6.25% (2025-2032). Notably, the China Picrocrocin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Picrocrocin is a natural compound found in the stigma of saffron (*Crocus sativus*) flowers. It is responsible for the distinctive bitter taste of saffron and contributes to its characteristic aroma. Picrocrocin is a glycoside, meaning it consists of a glucose molecule attached to a bitter aglycone component. When saffron is steeped in water or other solvents, picrocrocin undergoes hydrolysis, releasing the bitter aglycone compound, which adds bitterness to saffron-infused dishes. Picrocrocin is also a precursor to safranal, the volatile compound responsible for saffron's unique aroma when heated or exposed to air. Additionally, picrocrocin has been studied for its potential pharmacological properties, including antioxidant and anti-inflammatory effects, although further research is needed to fully understand its biological activities and potential health benefits.

The major global manufacturers of Picrocrocin include Bolise Co., Limited, Green Stone Swiss, BOC Sciences, SNEICO, Sigma-Aldrich, Lycored, Morning Star, BASF, Licofarma, San-Ei Gen, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Picrocrocin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Picrocrocin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Picrocrocin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Picrocrocin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Picrocrocin Include:

Bolise Co., Limited

Green Stone Swiss

BOC Sciences

SNEICO

Sigma-Aldrich

Lycored

Morning Star

BASF

Licofarma

San-Ei Gen

Picrocrocin Product Segment Include:

98% Purity

99% Purity

Others

Picrocrocin Product Application Include:

Pharmaceutical

Cosmetics

Others

## **Chapter Scope**

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