

Global Pick to Light Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pick to Light market size will reach 171.15 Million USD in 2025 and is projected to reach 260.42 Million USD by 2032, with a CAGR of 6.18% (2025-2032). Notably, the China Pick to Light market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pick to Light is a technology used in order fulfillment and material picking processes in warehouses and distribution centers. It involves the use of light displays, typically LEDs or alphanumeric displays, at storage locations or bins where products are stored. Each display corresponds to a specific item or SKU. When an order picker needs to retrieve an item, the system directs them to the correct location by illuminating the corresponding display. The picker then picks the required quantity from that location, confirming the action by pressing a button or triggering a sensor. Pick to Light systems are designed to improve accuracy and efficiency in the picking process by providing visual guidance to the picker, reducing errors, and increasing productivity in high-volume, fast-paced environments.

The major global manufacturers of Pick to Light include Daifuku, Murata Machinery, SSI SCHAEFER, Dematic, Honeywell, Kardex Group, Sick AG, Knapp AG, Aioi-Systems Co, Swisslog, Vanderlande, ULMA Handling Systems, Hans Turck GmbH, Bastian Solutions, Weidmuller, Banner, CREFORM (Yazaki-Kako), Wenglor Sensonic, Lightning Pick Technologies, ATOX Sistemas, KBS Industrieelektronik, Insystems Automation,

Falcon Autotech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pick to Light. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pick to Light market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pick to Light market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pick to Light industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pick to Light Include:

Daifuku

Murata Machinery

SSI SCHAEFER

Dematic

Honeywell

Kardex Group

Sick AG

Knapp AG

Aioi-Systems Co

Swisslog

Vanderlande

ULMA Handling Systems

Hans Turck GmbH

Bastian Solutions

Weidmuller

Banner

CREFORM (Yazaki-Kako)

Wenglor Sensoric

Lightning Pick Technologies

ATOX Sistemas

KBS Industrieelektronik

Insystems Automation

Falcon Autotech

Pick to Light Product Segment Include:

Manual Pick to Light

Auto Guided Pick to Light

Pick to Light Product Application Include:

Assembly and Manufacturing

Retail and E-Commerce

Pharma and Cosmetics

Food and Beverages

Others

Chapter Scope

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