

Global Phytases Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Phytases market size will reach 593.53 Million USD in 2025 and is projected to reach 884.82 Million USD by 2032, with a CAGR of 5.87% (2025-2032). Notably, the China Phytases market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Phytases are enzymes that catalyze the hydrolysis of phytic acid, a complex form of phosphorus found in plant-based feed ingredients, grains, and oilseeds. Phytases break down phytic acid into inositol and inorganic phosphate, making phosphorus more bioavailable and accessible for absorption in the digestive systems of monogastric animals like poultry and swine. In the context of animal nutrition, phytases are commonly added to feed formulations to improve phosphorus utilization, enhance nutrient absorption, and reduce the environmental impact of animal waste. By increasing the availability of phosphorus, phytases contribute to the overall nutritional efficiency and sustainability of animal feed, minimizing the need for supplemental phosphorus sources and mitigating potential environmental concerns associated with phosphorus runoff in animal farming.

The major global manufacturers of Phytases include BASF, DuPont, DSM, AB Enzymes, Beijing Smistyle, VTR, Jinan Tiantianxiang (TTX?), Huvepharma, Novozymes, Vland Biotech Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command

a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phytases. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phytases market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phytases market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phytases industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phytases Include:

BASF

DuPont

DSM

AB Enzymes

Beijing Smistyle

VTR

Jinan Tiantianxiang (TTX?)

Huvepharma

Novozymes

Vland Biotech Group

Phytases Product Segment Include:

Granular Phytases

Powder Phytases

Liquid Phytases

Thermostable Phytases

Phytases Product Application Include:

Swine

Poultry

Ruminants

Aquatic Animals

Others

Chapter Scope

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