

Global Phthalic Anhydride and Derivatives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Phthalic Anhydride and Derivatives market size will reach 9,342.91 Million USD in 2025 and is projected to reach 11,679.34 Million USD by 2032, with a CAGR of 3.24% (2025-2032). Notably, the China Phthalic Anhydride and Derivatives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Phthalic anhydride is an organic compound with the chemical formula $C_8H_4O_3$. It is an important industrial chemical used primarily in the production of plasticizers, which are substances added to polymers to increase their flexibility and durability. Phthalic anhydride is a precursor to various phthalate esters, commonly employed as plasticizers in the manufacturing of PVC (polyvinyl chloride) products, including flexible plastics, coatings, and adhesives. Phthalate esters contribute to the malleability and performance characteristics of these materials. Additionally, phthalic anhydride is used in the synthesis of dyes, pigments, and certain pharmaceuticals. The derivatives of phthalic anhydride play a crucial role in diverse industrial applications, although concerns have been raised about the potential environmental and health impacts of some phthalate esters, leading to efforts to develop alternative plasticizers.

The major global manufacturers of Phthalic Anhydride and Derivatives include UPC Group, Bluesail, Exxonmobil, Henan Qing'an Chemical Hi-Tech, Nan Ya Plastics,

Aekyung Petrochemical, Evonik, Hongxin Chemical, Perstorp, Sinopec Jinling, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phthalic Anhydride and Derivatives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phthalic Anhydride and Derivatives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phthalic Anhydride and Derivatives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phthalic Anhydride and Derivatives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phthalic Anhydride and Derivatives Include:

UPC Group

Bluesail

Exxonmobil

Henan Qing'an Chemical Hi-Tech

Nan Ya Plastics

Aekyung Petrochemical

Evonik

Hongxin Chemical

Perstorp

Sinopec Jinling

Phthalic Anhydride and Derivatives Product Segment Include:

O-xylene Catalytic Oxidation

Naphthalene Catalytic Oxidation

Phthalic Anhydride and Derivatives Product Application Include:

Plasticizers

UPR

Alkyd Resins

Others

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