

Global Photovoltaic Grade PVDF Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Photovoltaic Grade PVDF market size will reach 179.81 Million USD in 2025 and is projected to reach 324.29 Million USD by 2032, with a CAGR of 8.79% (2025-2032). Notably, the China Photovoltaic Grade PVDF market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Photovoltaic Grade Polyvinylidene Fluoride (PVDF) is a high-performance polymer material specifically formulated for use in the production of components for photovoltaic (PV) modules, particularly in solar cell encapsulation. PVDF is known for its exceptional chemical resistance, durability, and resistance to ultraviolet (UV) radiation, making it well-suited for outdoor applications. In the context of photovoltaics, PVDF is often used as a backsheet material or as part of the encapsulation layers in solar panels. Its properties contribute to the longevity and reliability of solar modules, providing protection against environmental factors, such as moisture, temperature fluctuations, and UV exposure. Photovoltaic grade PVDF materials are engineered to meet the stringent requirements of the solar industry, ensuring that they maintain their performance and protective characteristics over the extended lifespan of solar panels.

The major global manufacturers of Photovoltaic Grade PVDF include Arkema, Dongyue Group, Solvay, KUREHA, Shanghai Huayi 3F New Materials, Zhejiang fluorine chemical new materials, Guangdong Dongyangguang, Zhejiang Juhua, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Photovoltaic Grade PVDF. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Photovoltaic Grade PVDF market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Photovoltaic Grade PVDF market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Photovoltaic Grade PVDF industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Photovoltaic Grade PVDF Include:

Arkema

Dongyue Group

Solvay

KUREHA

Shanghai Huayi 3F New Materials

Zhejiang fluorine chemical new materials

Guangdong Dongyangguang

Zhejiang Juhua

Photovoltaic Grade PVDF Product Segment Include:

PVDF Powder

PVDF Granules

Photovoltaic Grade PVDF Product Application Include:

Cast Film

Blow-extruded Film

Chapter Scope

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