

Global Photosensitive Polyimide (PSPI) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Photosensitive Polyimide (PSPI) market size will reach 908.92 Million USD in 2025 and is projected to reach 3,704.85 Million USD by 2032, with a CAGR of 22.23% (2025-2032). Notably, the China Photosensitive Polyimide (PSPI) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Photosensitive polyimide (PSPI) is a type of polyimide material that exhibits photosensitivity, allowing it to undergo chemical changes when exposed to ultraviolet (UV) light. This property makes PSPI particularly useful in photolithography processes in semiconductor manufacturing and microelectronics. PSPI is typically applied as a thin film to a substrate, such as a silicon wafer, and then exposed to UV light through a photomask. The exposure causes a chemical transformation in the PSPI, making it more soluble in a developer solution in the exposed areas. Subsequent development removes the unexposed regions, leaving behind a patterned layer on the substrate. PSPI films are known for their excellent thermal stability, high mechanical strength, and resistance to harsh environments, making them suitable for a range of applications, including as insulating layers and passivation coatings in microelectronics.

The major global manufacturers of Photosensitive Polyimide (PSPI) include Toray, HD Microsystems, Kumho Petrochemical, Asahi Kasei, Eternal Materials, Fujifilm Electronic Materials, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Photosensitive Polyimide (PSPI). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Photosensitive Polyimide (PSPI) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Photosensitive Polyimide (PSPI) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Photosensitive Polyimide (PSPI) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Photosensitive Polyimide (PSPI) Include:

Toray

HD Microsystems

Kumho Petrochemical

Asahi Kasei

Eternal Materials

Fujifilm Electronic Materials

Photosensitive Polyimide (PSPI) Product Segment Include:

Positive Photosensitive Polyimide

Negative Photosensitive Polyimide

Photosensitive Polyimide (PSPI) Product Application Include:

Display Panel

Chip Packaging

Printed Circuit Board

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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