

Global Photosensitive Polyimide Coatings Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Photosensitive Polyimide Coatings market size will reach 665.11 Million USD in 2025 and is projected to reach 2,829.66 Million USD by 2032, with a CAGR of 22.98% (2025-2032). Notably, the China Photosensitive Polyimide Coatings market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Photosensitive polyimide coatings are thin layers of polyimide material that exhibit photosensitivity, meaning they undergo a chemical change when exposed to light, particularly ultraviolet (UV) light. These coatings are commonly used in the semiconductor and microelectronics industries for photolithography processes. The photosensitive nature of these polyimide coatings allows for the precise patterning of microstructures on substrates, such as silicon wafers. During the photolithography process, the photosensitive polyimide is applied as a thin film, exposed to UV light through a photomask, and subsequently developed to create a patterned layer. The developed polyimide coating serves various purposes, including acting as an insulating layer, passivation coating, or protective layer in the fabrication of integrated circuits and other microscale devices. The use of photosensitive polyimide coatings enables the creation of intricate and well-defined patterns critical for the functionality of microelectronic components.

The major global manufacturers of Photosensitive Polyimide Coatings include Toray, HD Microsystems, SK Materials, Asahi Kasei, Fujifilm Electronic Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Photosensitive Polyimide Coatings. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Photosensitive Polyimide Coatings market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Photosensitive Polyimide Coatings market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Photosensitive Polyimide Coatings industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Photosensitive Polyimide Coatings Include:

Toray

HD Microsystems

SK Materials

Asahi Kasei

Fujifilm Electronic Materials

Photosensitive Polyimide Coatings Product Segment Include:

Positive Photosensitive Polyimide

Negative Photosensitive Polyimide

Photosensitive Polyimide Coatings Product Application Include:

Display Panel

Electronic Packaging

Printed Circuit Board

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Photosensitive Polyimide Coatings Capacity and Production Analysis

Chapter 3: Global Photosensitive Polyimide Coatings Industry PESTEL Analysis

Chapter 4: Global Photosensitive Polyimide Coatings Industry Porter's Five Forces Analysis

Chapter 5: Global Photosensitive Polyimide Coatings Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Photosensitive Polyimide Coatings Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Photosensitive Polyimide Coatings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Photosensitive Polyimide Coatings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Photosensitive Polyimide Coatings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Photosensitive Polyimide Coatings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Photosensitive Polyimide Coatings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Photosensitive Polyimide Coatings Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Photosensitive Polyimide Coatings Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 PHOTSENSITIVE POLYIMIDE COATINGS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Photosensitive Polyimide Coatings Product by Type
 - 1.2.1 Positive Photosensitive Polyimide
 - 1.2.2 Negative Photosensitive Polyimide
- 1.3 Photosensitive Polyimide Coatings Product by Application
 - 1.3.1 Display Panel
 - 1.3.2 Electronic Packaging
 - 1.3.3 Printed Circuit Board
- 1.4 Global Photosensitive Polyimide Coatings Market Revenue and Sales Analysis
 - 1.4.1 Global Photosensitive Polyimide Coatings Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Photosensitive Polyimide Coatings Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Photosensitive Polyimide Coatings Market Sales Price Trend Analysis (2020-2032)
- 1.5 Photosensitive Polyimide Coatings Industry Trends and Innovation
 - 1.5.1 Photosensitive Polyimide Coatings Industry Trends and Innovation
 - 1.5.2 Photosensitive Polyimide Coatings Market Drivers and Challenges

2 GLOBAL PHOTSENSITIVE POLYIMIDE COATINGS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Photosensitive Polyimide Coatings Capacity, Production and Utilization (2020-2032)
- 2.2 Global Photosensitive Polyimide Coatings Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Photosensitive Polyimide Coatings Production by Region
 - 2.3.1 Global Photosensitive Polyimide Coatings Production by Region (2020-2025)
 - 2.3.2 Global Photosensitive Polyimide Coatings Production Forecast by Region (2026-2032)
 - 2.3.3 Global Photosensitive Polyimide Coatings Production Market Share by Region (2020-2032)

3 PHOTSENSITIVE POLYIMIDE COATINGS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 PHOTSENSITIVE POLYIMIDE COATINGS MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL PHOTSENSITIVE POLYIMIDE COATINGS MARKET ANALYSIS BY REGIONS

- 5.1 Photosensitive Polyimide Coatings Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Photosensitive Polyimide Coatings Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Photosensitive Polyimide Coatings Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Photosensitive Polyimide Coatings Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Photosensitive Polyimide Coatings Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Photosensitive Polyimide Coatings Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Photosensitive Polyimide Coatings Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Photosensitive Polyimide Coatings Sales Price Trend Analysis (2020-2032)

6 GLOBAL PHOTSENSITIVE POLYIMIDE COATINGS MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Photosensitive Polyimide Coatings Market Size by Type
 - 6.1.1 Global Photosensitive Polyimide Coatings Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Photosensitive Polyimide Coatings Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Photosensitive Polyimide Coatings Market Size by Application

6.2.1 Global Photosensitive Polyimide Coatings Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Photosensitive Polyimide Coatings Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Photosensitive Polyimide Coatings Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Photosensitive Polyimide Coatings Market Size by Type

7.3.1 North America Photosensitive Polyimide Coatings Sales by Type (2020-2032)

7.3.2 North America Photosensitive Polyimide Coatings Revenue by Type (2020-2032)

7.4 North America Photosensitive Polyimide Coatings Market Size by Application

7.4.1 North America Photosensitive Polyimide Coatings Sales by Application (2020-2032)

7.4.2 North America Photosensitive Polyimide Coatings Revenue by Application (2020-2032)

7.5 North America Photosensitive Polyimide Coatings Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Photosensitive Polyimide Coatings Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Photosensitive Polyimide Coatings Market Size by Type

8.3.1 Europe Photosensitive Polyimide Coatings Sales by Type (2020-2032)

8.3.2 Europe Photosensitive Polyimide Coatings Revenue by Type (2020-2032)

8.4 Europe Photosensitive Polyimide Coatings Market Size by Application

8.4.1 Europe Photosensitive Polyimide Coatings Sales by Application (2020-2032)

8.4.2 Europe Photosensitive Polyimide Coatings Revenue by Application (2020-2032)

8.5 Europe Photosensitive Polyimide Coatings Market Size by Country

8.5.1 Germany

8.5.2 France

- 8.5.3 United Kingdom
- 8.5.4 Italy
- 8.5.5 Spain
- 8.5.6 Benelux

9 CHINA

- 9.1 China Photosensitive Polyimide Coatings Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Photosensitive Polyimide Coatings Market Size by Type
 - 9.3.1 China Photosensitive Polyimide Coatings Sales by Type (2020-2032)
 - 9.3.2 China Photosensitive Polyimide Coatings Revenue by Type (2020-2032)
- 9.4 China Photosensitive Polyimide Coatings Market Size by Application
 - 9.4.1 China Photosensitive Polyimide Coatings Sales by Application (2020-2032)
 - 9.4.2 China Photosensitive Polyimide Coatings Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Photosensitive Polyimide Coatings Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Photosensitive Polyimide Coatings Market Size by Type
 - 10.3.1 APAC (excl. China) Photosensitive Polyimide Coatings Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Photosensitive Polyimide Coatings Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Photosensitive Polyimide Coatings Market Size by Application
 - 10.4.1 APAC (excl. China) Photosensitive Polyimide Coatings Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Photosensitive Polyimide Coatings Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Photosensitive Polyimide Coatings Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Photosensitive Polyimide Coatings Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA PHOTSENSITIVE POLYIMIDE COATINGS MARKET SIZE BY TYPE

11.3.1 Latin America Photosensitive Polyimide Coatings Sales by Type (2020-2032)

11.3.2 Latin America Photosensitive Polyimide Coatings Revenue by Type (2020-2032)

11.4 Latin America Photosensitive Polyimide Coatings Market Size by Application

11.4.1 Latin America Photosensitive Polyimide Coatings Sales by Application (2020-2032)

11.4.2 Latin America Photosensitive Polyimide Coatings Revenue by Application (2020-2032)

11.5 Latin America Photosensitive Polyimide Coatings Market Size by Country

11.6 Latin America Photosensitive Polyimide Coatings Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Photosensitive Polyimide Coatings Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Photosensitive Polyimide Coatings Market Size by Type

12.3.1 Middle East & Africa Photosensitive Polyimide Coatings Sales by Type (2020-2032)

12.3.2 Middle East & Africa Photosensitive Polyimide Coatings Revenue by Type (2020-2032)

12.4 Middle East & Africa Photosensitive Polyimide Coatings Market Size by Application

12.4.1 Middle East & Africa Photosensitive Polyimide Coatings Sales by Application (2020-2032)

12.4.2 Middle East & Africa Photosensitive Polyimide Coatings Revenue by Application (2020-2032)

12.5 Middle East Photosensitive Polyimide Coatings Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Photosensitive Polyimide Coatings Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Photosensitive Polyimide Coatings Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Photosensitive Polyimide Coatings Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Photosensitive Polyimide Coatings Average Sales Price by Manufacturers (2021-2025)

13.2 Photosensitive Polyimide Coatings Competitive Landscape Analysis and Market Dynamic

13.2.1 Photosensitive Polyimide Coatings Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Toray

14.1.1 Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Toray Photosensitive Polyimide Coatings Product Portfolio

14.1.3 Toray Photosensitive Polyimide Coatings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 HD Microsystems

14.2.1 HD Microsystems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 HD Microsystems Photosensitive Polyimide Coatings Product Portfolio

14.2.3 HD Microsystems Photosensitive Polyimide Coatings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 SK Materials

14.3.1 SK Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 SK Materials Photosensitive Polyimide Coatings Product Portfolio

14.3.3 SK Materials Photosensitive Polyimide Coatings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Asahi Kasei

14.4.1 Asahi Kasei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Asahi Kasei Photosensitive Polyimide Coatings Product Portfolio

14.4.3 Asahi Kasei Photosensitive Polyimide Coatings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Fujifilm Electronic Materials

14.5.1 Fujifilm Electronic Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Fujifilm Electronic Materials Photosensitive Polyimide Coatings Product Portfolio

14.5.3 Fujifilm Electronic Materials Photosensitive Polyimide Coatings Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Photosensitive Polyimide Coatings Industry Chain Analysis

15.2 Photosensitive Polyimide Coatings Industry Raw Material and Suppliers Analysis

15.2.1 Photosensitive Polyimide Coatings Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Photosensitive Polyimide Coatings Typical Downstream Customers

15.4 Photosensitive Polyimide Coatings Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Photosensitive Polyimide Coatings Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Photosensitive Polyimide Coatings Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Photosensitive Polyimide Coatings Industry Development Status

Table 4: Photosensitive Polyimide Coatings Industry Development Trends

Table 5: Global Photosensitive Polyimide Coatings Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Photosensitive Polyimide Coatings Production by Region (2020-2025) & (Ton)

Table 7: Global Photosensitive Polyimide Coatings Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Photosensitive Polyimide Coatings Production Market Share by Region (2020-2025)

Table 9: Global Photosensitive Polyimide Coatings Production Market Share by Region (2026-2032)

Table 10: Global Photosensitive Polyimide Coatings Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Photosensitive Polyimide Coatings Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Photosensitive Polyimide Coatings Revenue Market Share by Region (2020-2025)

Table 13: Global Photosensitive Polyimide Coatings Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Photosensitive Polyimide Coatings Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Photosensitive Polyimide Coatings Sales by Region (2020-2025) & (Ton)

Table 16: Global Photosensitive Polyimide Coatings Sales Market Share by Region (2020-2025)

Table 17: Global Photosensitive Polyimide Coatings Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Photosensitive Polyimide Coatings Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Photosensitive Polyimide Coatings Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Photosensitive Polyimide Coatings Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Photosensitive Polyimide Coatings Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Photosensitive Polyimide Coatings Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Photosensitive Polyimide Coatings Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Photosensitive Polyimide Coatings Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Photosensitive Polyimide Coatings Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Photosensitive Polyimide Coatings Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Photosensitive Polyimide Coatings Players in North America

Table 28: North America Photosensitive Polyimide Coatings Sales by Type (2020-2025) & (Ton)

Table 29: North America Photosensitive Polyimide Coatings Sales by Type (2026-2032) & (Ton)

Table 30: North America Photosensitive Polyimide Coatings Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Photosensitive Polyimide Coatings Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Photosensitive Polyimide Coatings Sales by Application (2020-2025) & (Ton)

Table 33: North America Photosensitive Polyimide Coatings Sales by Application (2026-2032) & (Ton)

Table 34: North America Photosensitive Polyimide Coatings Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Photosensitive Polyimide Coatings Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Photosensitive Polyimide Coatings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Photosensitive Polyimide Coatings Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Photosensitive Polyimide Coatings Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Photosensitive Polyimide Coatings Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Photosensitive Polyimide Coatings Players in Europe

Table 41: Europe Photosensitive Polyimide Coatings Sales by Type (2020-2025) & (Ton)

Table 42: Europe Photosensitive Polyimide Coatings Sales by Type (2026-2032) & (Ton)

Table 43: Europe Photosensitive Polyimide Coatings Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Photosensitive Polyimide Coatings Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Photosensitive Polyimide Coatings Sales by Application (2020-2025) & (Ton)

Table 46: Europe Photosensitive Polyimide Coatings Sales by Application (2026-2032) & (Ton)

Table 47: Europe Photosensitive Polyimide Coatings Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Photosensitive Polyimide Coatings Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Photosensitive Polyimide Coatings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Photosensitive Polyimide Coatings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Photosensitive Polyimide Coatings Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Photosensitive Polyimide Coatings Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Photosensitive Polyimide Coatings Players in China

Table 54: China Photosensitive Polyimide Coatings Sales by Type (2020-2025) & (Ton)

Table 55: China Photosensitive Polyimide Coatings Sales by Type (2026-2032) & (Ton)

Table 56: China Photosensitive Polyimide Coatings Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Photosensitive Polyimide Coatings Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Photosensitive Polyimide Coatings Sales by Application (2020-2025) & (Ton)

Table 59: China Photosensitive Polyimide Coatings Sales by Application (2026-2032) & (Ton)

Table 60: China Photosensitive Polyimide Coatings Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Photosensitive Polyimide Coatings Revenue by Application

(2026-2032) & (US\$ Million)

Table 62: Key Photosensitive Polyimide Coatings Players in APAC (excl. China)

Table 63: APAC (excl. China) Photosensitive Polyimide Coatings Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Photosensitive Polyimide Coatings Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Photosensitive Polyimide Coatings Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Photosensitive Polyimide Coatings Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Photosensitive Polyimide Coatings Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Photosensitive Polyimide Coatings Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Photosensitive Polyimide Coatings Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Photosensitive Polyimide Coatings Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Photosensitive Polyimide Coatings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Photosensitive Polyimide Coatings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Photosensitive Polyimide Coatings Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Photosensitive Polyimide Coatings Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Photosensitive Polyimide Coatings Players in Latin America

Table 76: Latin America Photosensitive Polyimide Coatings Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Photosensitive Polyimide Coatings Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Photosensitive Polyimide Coatings Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Photosensitive Polyimide Coatings Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Photosensitive Polyimide Coatings Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Photosensitive Polyimide Coatings Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Photosensitive Polyimide Coatings Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Photosensitive Polyimide Coatings Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Photosensitive Polyimide Coatings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Photosensitive Polyimide Coatings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Photosensitive Polyimide Coatings Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Photosensitive Polyimide Coatings Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Photosensitive Polyimide Coatings Players in Middle East & Africa

Table 89: Middle East & Africa Photosensitive Polyimide Coatings Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Photosensitive Polyimide Coatings Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Photosensitive Polyimide Coatings Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Photosensitive Polyimide Coatings Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Photosensitive Polyimide Coatings Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Photosensitive Polyimide Coatings Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Photosensitive Polyimide Coatings Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Photosensitive Polyimide Coatings Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Photosensitive Polyimide Coatings Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Photosensitive Polyimide Coatings Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Photosensitive Polyimide Coatings Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Photosensitive Polyimide Coatings Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Photosensitive Polyimide Coatings Market Sales by Key Manufacturers (2021-2025) & (Ton)

- Table 102: Global Photosensitive Polyimide Coatings Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Photosensitive Polyimide Coatings Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Photosensitive Polyimide Coatings Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Toray Photosensitive Polyimide Coatings Product Portfolio
- Table 110: Toray Photosensitive Polyimide Coatings Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: HD Microsystems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: HD Microsystems Photosensitive Polyimide Coatings Product Portfolio
- Table 113: HD Microsystems Photosensitive Polyimide Coatings Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: SK Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: SK Materials Photosensitive Polyimide Coatings Product Portfolio
- Table 116: SK Materials Photosensitive Polyimide Coatings Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: Asahi Kasei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Asahi Kasei Photosensitive Polyimide Coatings Product Portfolio
- Table 119: Asahi Kasei Photosensitive Polyimide Coatings Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: Fujifilm Electronic Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Fujifilm Electronic Materials Photosensitive Polyimide Coatings Product Portfolio
- Table 122: Fujifilm Electronic Materials Photosensitive Polyimide Coatings Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: Upstream Key Raw Material Price List
- Table 124: Photosensitive Polyimide Coatings Raw Material Suppliers and Contact Information

Table 125: Photosensitive Polyimide Coatings Typical Customer List

Table 126: Photosensitive Polyimide Coatings Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Photosensitive Polyimide Coatings Product Pictures

Figure 2: Positive Photosensitive Polyimide Picture Scope

Figure 3: Negative Photosensitive Polyimide Picture Scope

Figure 4: Display Panel Picture Scope

Figure 5: Electronic Packaging Picture Scope

Figure 6: Printed Circuit Board Picture Scope

Figure 7: Global Photosensitive Polyimide Coatings Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Photosensitive Polyimide Coatings Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Photosensitive Polyimide Coatings Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 10: Global Photosensitive Polyimide Coatings Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 11: Global Photosensitive Polyimide Coatings Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 12: Global Photosensitive Polyimide Coatings Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 13: Global Photosensitive Polyimide Coatings Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 14: Global Photosensitive Polyimide Coatings Production Market Share by Region (2019-2030)

Figure 15: Global Photosensitive Polyimide Coatings Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Photosensitive Polyimide Coatings Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Photosensitive Polyimide Coatings Sales Price by Region (2020-2032) & (Ton)

Figure 18: North America Photosensitive Polyimide Coatings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Photosensitive Polyimide Coatings Revenue Market Share by Players in 2024

Figure 20: North America Photosensitive Polyimide Coatings Sales Market Share by Type (2020-2032)

Figure 21: North America Photosensitive Polyimide Coatings Revenue Market Share by

Type (2020-2032)

Figure 22:North America Photosensitive Polyimide Coatings Sales Market Share by Application (2020-2032)

Figure 23:North America Photosensitive Polyimide Coatings Revenue Market Share by Application (2020-2032)

Figure 24:US Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Photosensitive Polyimide Coatings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Photosensitive Polyimide Coatings Revenue Market Share by Players in 2024

Figure 28:Europe Photosensitive Polyimide Coatings Sales Market Share by Type (2020-2032)

Figure 29:Europe Photosensitive Polyimide Coatings Revenue Market Share by Type (2020-2032)

Figure 30:Europe Photosensitive Polyimide Coatings Sales Market Share by Application (2020-2032)

Figure 31:Europe Photosensitive Polyimide Coatings Revenue Market Share by Application (2020-2032)

Figure 32:Germany Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 33:France Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 38:China Photosensitive Polyimide Coatings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Photosensitive Polyimide Coatings Revenue Market Share by Players in 2024

Figure 40:China Photosensitive Polyimide Coatings Sales Market Share by Type (2020-2032)

Figure 41:China Photosensitive Polyimide Coatings Revenue Market Share by Type (2020-2032)

Figure 42:China Photosensitive Polyimide Coatings Sales Market Share by Application (2020-2032)

Figure 43:China Photosensitive Polyimide Coatings Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Photosensitive Polyimide Coatings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Photosensitive Polyimide Coatings Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Photosensitive Polyimide Coatings Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Photosensitive Polyimide Coatings Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Photosensitive Polyimide Coatings Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Photosensitive Polyimide Coatings Revenue Market Share by Application (2020-2032)

Figure 50:Japan Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 52:India Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Photosensitive Polyimide Coatings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Photosensitive Polyimide Coatings Revenue Market Share by Players in 2024

Figure 57:Latin America Photosensitive Polyimide Coatings Sales Market Share by Type (2020-2032)

Figure 58:Latin America Photosensitive Polyimide Coatings Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Photosensitive Polyimide Coatings Sales Market Share by Application (2020-2032)

Figure 60:Latin America Photosensitive Polyimide Coatings Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$

Million)

Figure 62:Brazil Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Photosensitive Polyimide Coatings Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Photosensitive Polyimide Coatings Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Photosensitive Polyimide Coatings Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Photosensitive Polyimide Coatings Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Photosensitive Polyimide Coatings Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Photosensitive Polyimide Coatings Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 70:South Africa Photosensitive Polyimide Coatings Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Photosensitive Polyimide Coatings Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Photosensitive Polyimide Coatings Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Photosensitive Polyimide Coatings Industry Competition Landscape

Figure 74:Photosensitive Polyimide Coatings Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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