

# Global Photoresist Cleaners Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Photoresist Cleaners market size will reach 1,386.58 Million USD in 2025 and is projected to reach 4,016.77 Million USD by 2032, with a CAGR of 16.41% (2025-2032). Notably, the China Photoresist Cleaners market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Photoresist cleaners are specialized chemicals used in semiconductor manufacturing and microelectronics to remove photoresist residues and other contaminants from surfaces, particularly after the photolithography process. Photoresist is applied to a substrate during photolithography to create patterns on the surface, and after development, remnants of the resist, as well as other contaminants, may remain. Photoresist cleaners are formulated to effectively dissolve and lift these residues without damaging the underlying materials. These cleaners are crucial for maintaining the integrity of the semiconductor manufacturing process, ensuring that subsequent layers adhere properly and that the final microelectronic devices meet stringent quality and performance standards. The choice of a photoresist cleaner is often influenced by the specific type of photoresist used and the substrate material, and these cleaners contribute to the overall cleanliness and reliability of semiconductor manufacturing processes.

The major global manufacturers of Photoresist Cleaners include Dongjin Semichem,

DuPont, Merck KGaA (Versum Materials), ENF Tech, Tokyo Ohka Kogyo, Nagase Chemtex Corporation, LG Chem, Entegris, Sanfu Chemical, LTC, Fujifilm, Mitsubishi Gas Chemical, Jiangyin Jianghua, Technic Inc, Anji Micro, Solexir, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Photoresist Cleaners. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Photoresist Cleaners market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Photoresist Cleaners market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Photoresist Cleaners industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Photoresist Cleaners Include:

Dongjin Semichem

DuPont

Merck KGaA (Versum Materials)

ENF Tech

Tokyo Ohka Kogyo

Nagase Chemtex Corporation

LG Chem

Entegris

Sanfu Chemical

LTC

Fujifilm

Mitsubishi Gas Chemical

Jiangyin Jianghua

Technic Inc

Anji Micro

Solexir

Photoresist Cleaners Product Segment Include:

Positive Photoresist (PR) Strippers

Negative Photoresist (PR) Strippers

Photoresist Cleaners Product Application Include:

Wafer Processing

LCD/OLED

## **Chapter Scope**

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