

Global Photoresist Chemicals Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Photoresist Chemicals market size will reach 4,235.66 Million USD in 2025 and is projected to reach 5,960 Million USD by 2032, with a CAGR of 5.00% (2025-2032). Notably, the China Photoresist Chemicals market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Photoresist chemicals are light-sensitive materials used in the photolithography process, a key step in the fabrication of integrated circuits and other microscale devices. Photoresists are applied as a thin layer onto a substrate, such as a silicon wafer, and exposed to light through a photomask. The photoresist undergoes a chemical change in response to the light exposure, creating a pattern that corresponds to the mask. There are two main types of photoresists: positive and negative. Positive photoresists become more soluble in a developer solution after exposure to light, allowing the developer to wash away the exposed areas. Negative photoresists, on the other hand, become less soluble in the exposed areas, and the unexposed regions are dissolved during development. Photoresist chemicals play a critical role in defining the intricate patterns and structures on semiconductor wafers, enabling the creation of the various layers in microelectronic devices.

The major global manufacturers of Photoresist Chemicals include DuPont, Fujifilm Electronic Materials, Tokyo Ohka Kogyo, Merck Group, JSR Corporation, LG Chem,

Shin-Etsu Chemical, Sumitomo, Chimei, Daxin, Everlight Chemical, Dongjin Semichem, Asahi Kasei, Eternal Materials, Hitachi Chemical, Chang Chun Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Photoresist Chemicals. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Photoresist Chemicals market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Photoresist Chemicals market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Photoresist Chemicals industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Photoresist Chemicals Include:

DuPont

Fujifilm Electronic Materials

Tokyo Ohka Kogyo

Merck Group

JSR Corporation

LG Chem

Shin-Etsu Chemical

Sumitomo

Chimei

Daxin

Everlight Chemical

Dongjin Semichem

Asahi Kasei

Eternal Materials

Hitachi Chemical

Chang Chun Group

Photoresist Chemicals Product Segment Include:

Positive Photoresist

Negative Photoresist

Photoresist Chemicals Product Application Include:

Semiconductors & ICS

LCDs

Printed Circuit Boards

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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