

Global Photoresist for Electroplating Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Photoresist for Electroplating market size will reach 211.75 Million USD in 2025 and is projected to reach 312.97 Million USD by 2032, with a CAGR of 5.74% (2025-2032). Notably, the China Photoresist for Electroplating market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Photoresist for electroplating is a photosensitive material used in the fabrication of printed circuit boards (PCBs) and microelectronics. It is applied onto the surface of a substrate, typically a copper-clad board, and exposed to ultraviolet (UV) light through a photomask. The photoresist undergoes a chemical reaction when exposed to UV light, creating a patterned layer that protects specific areas of the substrate from subsequent electroplating processes. After exposure, the board is developed to remove the unexposed photoresist, leaving behind a patterned resist layer. This patterned layer serves as a mask for the electroplating process, allowing metal to be selectively deposited onto the exposed areas of the substrate. Photoresists for electroplating are essential for creating the circuitry patterns and component pads on PCBs, enabling the precise deposition of metal layers during the fabrication process.

The major global manufacturers of Photoresist for Electroplating include TOKYO OHKA KOGYO, JSR Corporation, Merck KGaA, Shin-Etsu Chemical, Technic, DuPont, Youngchang Chemical, Chang Chun Group, Futurrex, Allresist, KemLab™ Inc., Everlight

Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Photoresist for Electroplating. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Photoresist for Electroplating market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Photoresist for Electroplating market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Photoresist for Electroplating industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Photoresist for Electroplating Include:

TOKYO OHKA KOGYO

JSR Corporation

Merck KGaA

Shin-Etsu Chemical

Technic

DuPont

Youngchang Chemical

Chang Chun Group

Futurrex

Allresist

KemLab™ Inc.

Everlight Chemical

Photoresist for Electroplating Product Segment Include:

Positive Photoresist

Negative Photoresist

Photoresist for Electroplating Product Application Include:

Semiconductor Packaging

PCB Electroplating

Photovoltaic Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Photoresist for Electroplating Capacity and Production Analysis

Chapter 3: Global Photoresist for Electroplating Industry PESTEL Analysis

Chapter 4: Global Photoresist for Electroplating Industry Porter's Five Forces Analysis

Chapter 5: Global Photoresist for Electroplating Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Photoresist for Electroplating Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Photoresist for Electroplating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Photoresist for Electroplating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Photoresist for Electroplating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Photoresist for Electroplating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Photoresist for Electroplating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Photoresist for Electroplating Competitive Analysis

(Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Photoresist for Electroplating Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 PHOTORESIST FOR ELECTROPLATING MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Photoresist for Electroplating Product by Type
 - 1.2.1 Positive Photoresist
 - 1.2.2 Negative Photoresist
- 1.3 Photoresist for Electroplating Product by Application
 - 1.3.1 Semiconductor Packaging
 - 1.3.2 PCB Electroplating
 - 1.3.3 Photovoltaic Industry
 - 1.3.4 Others
- 1.4 Global Photoresist for Electroplating Market Revenue and Sales Analysis
 - 1.4.1 Global Photoresist for Electroplating Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Photoresist for Electroplating Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Photoresist for Electroplating Market Sales Price Trend Analysis (2020-2032)
- 1.5 Photoresist for Electroplating Industry Trends and Innovation
 - 1.5.1 Photoresist for Electroplating Industry Trends and Innovation
 - 1.5.2 Photoresist for Electroplating Market Drivers and Challenges

2 GLOBAL PHOTORESIST FOR ELECTROPLATING CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Photoresist for Electroplating Capacity, Production and Utilization (2020-2032)
- 2.2 Global Photoresist for Electroplating Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Photoresist for Electroplating Production by Region
 - 2.3.1 Global Photoresist for Electroplating Production by Region (2020-2025)
 - 2.3.2 Global Photoresist for Electroplating Production Forecast by Region (2026-2032)
 - 2.3.3 Global Photoresist for Electroplating Production Market Share by Region (2020-2032)

3 PHOTORESIST FOR ELECTROPLATING MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 PHOTORESIST FOR ELECTROPLATING MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL PHOTORESIST FOR ELECTROPLATING MARKET ANALYSIS BY REGIONS

- 5.1 Photoresist for Electroplating Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Photoresist for Electroplating Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Photoresist for Electroplating Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Photoresist for Electroplating Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Photoresist for Electroplating Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Photoresist for Electroplating Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Photoresist for Electroplating Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Photoresist for Electroplating Sales Price Trend Analysis (2020-2032)

6 GLOBAL PHOTORESIST FOR ELECTROPLATING MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Photoresist for Electroplating Market Size by Type
 - 6.1.1 Global Photoresist for Electroplating Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Photoresist for Electroplating Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Photoresist for Electroplating Market Size by Application

6.2.1 Global Photoresist for Electroplating Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Photoresist for Electroplating Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Photoresist for Electroplating Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Photoresist for Electroplating Market Size by Type

7.3.1 North America Photoresist for Electroplating Sales by Type (2020-2032)

7.3.2 North America Photoresist for Electroplating Revenue by Type (2020-2032)

7.4 North America Photoresist for Electroplating Market Size by Application

7.4.1 North America Photoresist for Electroplating Sales by Application (2020-2032)

7.4.2 North America Photoresist for Electroplating Revenue by Application (2020-2032)

7.5 North America Photoresist for Electroplating Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Photoresist for Electroplating Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Photoresist for Electroplating Market Size by Type

8.3.1 Europe Photoresist for Electroplating Sales by Type (2020-2032)

8.3.2 Europe Photoresist for Electroplating Revenue by Type (2020-2032)

8.4 Europe Photoresist for Electroplating Market Size by Application

8.4.1 Europe Photoresist for Electroplating Sales by Application (2020-2032)

8.4.2 Europe Photoresist for Electroplating Revenue by Application (2020-2032)

8.5 Europe Photoresist for Electroplating Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Photoresist for Electroplating Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Photoresist for Electroplating Market Size by Type

9.3.1 China Photoresist for Electroplating Sales by Type (2020-2032)

9.3.2 China Photoresist for Electroplating Revenue by Type (2020-2032)

9.4 China Photoresist for Electroplating Market Size by Application

9.4.1 China Photoresist for Electroplating Sales by Application (2020-2032)

9.4.2 China Photoresist for Electroplating Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Photoresist for Electroplating Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Photoresist for Electroplating Market Size by Type

10.3.1 APAC (excl. China) Photoresist for Electroplating Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Photoresist for Electroplating Revenue by Type (2020-2032)

10.4 APAC (excl. China) Photoresist for Electroplating Market Size by Application

10.4.1 APAC (excl. China) Photoresist for Electroplating Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Photoresist for Electroplating Revenue by Application (2020-2032)

10.5 APAC (excl. China) Photoresist for Electroplating Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Photoresist for Electroplating Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA PHOTORESIST FOR ELECTROPLATING MARKET SIZE BY TYPE

- 11.3.1 Latin America Photoresist for Electroplating Sales by Type (2020-2032)
- 11.3.2 Latin America Photoresist for Electroplating Revenue by Type (2020-2032)
- 11.4 Latin America Photoresist for Electroplating Market Size by Application
 - 11.4.1 Latin America Photoresist for Electroplating Sales by Application (2020-2032)
 - 11.4.2 Latin America Photoresist for Electroplating Revenue by Application (2020-2032)
- 11.5 Latin America Photoresist for Electroplating Market Size by Country
- 11.6 Latin America Photoresist for Electroplating Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Photoresist for Electroplating Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Photoresist for Electroplating Market Size by Type
 - 12.3.1 Middle East & Africa Photoresist for Electroplating Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Photoresist for Electroplating Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Photoresist for Electroplating Market Size by Application
 - 12.4.1 Middle East & Africa Photoresist for Electroplating Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Photoresist for Electroplating Revenue by Application (2020-2032)
- 12.5 Middle East Photoresist for Electroplating Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Photoresist for Electroplating Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Photoresist for Electroplating Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Photoresist for Electroplating Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Photoresist for Electroplating Average Sales Price by Manufacturers (2021-2025)

13.2 Photoresist for Electroplating Competitive Landscape Analysis and Market Dynamic

13.2.1 Photoresist for Electroplating Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 TOKYO OHKA KOGYO

14.1.1 TOKYO OHKA KOGYO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 TOKYO OHKA KOGYO Photoresist for Electroplating Product Portfolio

14.1.3 TOKYO OHKA KOGYO Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 JSR Corportion

14.2.1 JSR Corportion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 JSR Corportion Photoresist for Electroplating Product Portfolio

14.2.3 JSR Corportion Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Merck KGaA

14.3.1 Merck KGaA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Merck KGaA Photoresist for Electroplating Product Portfolio

14.3.3 Merck KGaA Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Shin-Etsu Chemical

14.4.1 Shin-Etsu Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Shin-Etsu Chemical Photoresist for Electroplating Product Portfolio

14.4.3 Shin-Etsu Chemical Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Technic

14.5.1 Technic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.5.2 Technic Photoresist for Electroplating Product Portfolio
- 14.5.3 Technic Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 DuPont
 - 14.6.1 DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 DuPont Photoresist for Electroplating Product Portfolio
 - 14.6.3 DuPont Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Youngchang Chemical
 - 14.7.1 Youngchang Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 Youngchang Chemical Photoresist for Electroplating Product Portfolio
 - 14.7.3 Youngchang Chemical Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Chang Chun Group
 - 14.8.1 Chang Chun Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Chang Chun Group Photoresist for Electroplating Product Portfolio
 - 14.8.3 Chang Chun Group Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Futurrex
 - 14.9.1 Futurrex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Futurrex Photoresist for Electroplating Product Portfolio
 - 14.9.3 Futurrex Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Allresist
 - 14.10.1 Allresist Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 Allresist Photoresist for Electroplating Product Portfolio
 - 14.10.3 Allresist Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 KemLab™ Inc.
 - 14.11.1 KemLab™ Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.11.2 KemLab™ Inc. Photoresist for Electroplating Product Portfolio
 - 14.11.3 KemLab™ Inc. Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Everlight Chemical

14.12.1 Everlight Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Everlight Chemical Photoresist for Electroplating Product Portfolio

14.12.3 Everlight Chemical Photoresist for Electroplating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Photoresist for Electroplating Industry Chain Analysis

15.2 Photoresist for Electroplating Industry Raw Material and Suppliers Analysis

15.2.1 Photoresist for Electroplating Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Photoresist for Electroplating Typical Downstream Customers

15.4 Photoresist for Electroplating Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Photoresist for Electroplating Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Photoresist for Electroplating Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Photoresist for Electroplating Industry Development Status

Table 4: Photoresist for Electroplating Industry Development Trends

Table 5: Global Photoresist for Electroplating Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Photoresist for Electroplating Production by Region (2020-2025) & (Ton)

Table 7: Global Photoresist for Electroplating Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Photoresist for Electroplating Production Market Share by Region (2020-2025)

Table 9: Global Photoresist for Electroplating Production Market Share by Region (2026-2032)

Table 10: Global Photoresist for Electroplating Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Photoresist for Electroplating Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Photoresist for Electroplating Revenue Market Share by Region (2020-2025)

Table 13: Global Photoresist for Electroplating Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Photoresist for Electroplating Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Photoresist for Electroplating Sales by Region (2020-2025) & (Ton)

Table 16: Global Photoresist for Electroplating Sales Market Share by Region (2020-2025)

Table 17: Global Photoresist for Electroplating Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Photoresist for Electroplating Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Photoresist for Electroplating Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Photoresist for Electroplating Revenue Analysis Forecast by Type

(2026-2032) & (US\$ Million)

Table 21: Global Photoresist for Electroplating Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Photoresist for Electroplating Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Photoresist for Electroplating Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Photoresist for Electroplating Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Photoresist for Electroplating Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Photoresist for Electroplating Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Photoresist for Electroplating Players in North America

Table 28: North America Photoresist for Electroplating Sales by Type (2020-2025) & (Ton)

Table 29: North America Photoresist for Electroplating Sales by Type (2026-2032) & (Ton)

Table 30: North America Photoresist for Electroplating Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Photoresist for Electroplating Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Photoresist for Electroplating Sales by Application (2020-2025) & (Ton)

Table 33: North America Photoresist for Electroplating Sales by Application (2026-2032) & (Ton)

Table 34: North America Photoresist for Electroplating Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Photoresist for Electroplating Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Photoresist for Electroplating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Photoresist for Electroplating Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Photoresist for Electroplating Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Photoresist for Electroplating Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Photoresist for Electroplating Players in Europe

Table 41: Europe Photoresist for Electroplating Sales by Type (2020-2025) & (Ton)

Table 42: Europe Photoresist for Electroplating Sales by Type (2026-2032) & (Ton)

Table 43: Europe Photoresist for Electroplating Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Photoresist for Electroplating Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Photoresist for Electroplating Sales by Application (2020-2025) & (Ton)

Table 46: Europe Photoresist for Electroplating Sales by Application (2026-2032) & (Ton)

Table 47: Europe Photoresist for Electroplating Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Photoresist for Electroplating Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Photoresist for Electroplating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Photoresist for Electroplating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Photoresist for Electroplating Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Photoresist for Electroplating Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Photoresist for Electroplating Players in China

Table 54: China Photoresist for Electroplating Sales by Type (2020-2025) & (Ton)

Table 55: China Photoresist for Electroplating Sales by Type (2026-2032) & (Ton)

Table 56: China Photoresist for Electroplating Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Photoresist for Electroplating Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Photoresist for Electroplating Sales by Application (2020-2025) & (Ton)

Table 59: China Photoresist for Electroplating Sales by Application (2026-2032) & (Ton)

Table 60: China Photoresist for Electroplating Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Photoresist for Electroplating Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Photoresist for Electroplating Players in APAC (excl. China)

Table 63: APAC (excl. China) Photoresist for Electroplating Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Photoresist for Electroplating Sales by Type (2026-2032)

& (Ton)

Table 65: APAC (excl. China) Photoresist for Electroplating Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Photoresist for Electroplating Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Photoresist for Electroplating Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Photoresist for Electroplating Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Photoresist for Electroplating Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Photoresist for Electroplating Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Photoresist for Electroplating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Photoresist for Electroplating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Photoresist for Electroplating Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Photoresist for Electroplating Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Photoresist for Electroplating Players in Latin America

Table 76: Latin America Photoresist for Electroplating Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Photoresist for Electroplating Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Photoresist for Electroplating Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Photoresist for Electroplating Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Photoresist for Electroplating Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Photoresist for Electroplating Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Photoresist for Electroplating Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Photoresist for Electroplating Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Photoresist for Electroplating Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 85: Latin America Photoresist for Electroplating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Photoresist for Electroplating Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Photoresist for Electroplating Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Photoresist for Electroplating Players in Middle East & Africa

Table 89: Middle East & Africa Photoresist for Electroplating Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Photoresist for Electroplating Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Photoresist for Electroplating Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Photoresist for Electroplating Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Photoresist for Electroplating Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Photoresist for Electroplating Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Photoresist for Electroplating Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Photoresist for Electroplating Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Photoresist for Electroplating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Photoresist for Electroplating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Photoresist for Electroplating Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Photoresist for Electroplating Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Photoresist for Electroplating Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Photoresist for Electroplating Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Photoresist for Electroplating Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Photoresist for Electroplating Revenue Market Share by Key

Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: TOKYO OHKA KOGYO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: TOKYO OHKA KOGYO Photoresist for Electroplating Product Portfolio

Table 110: TOKYO OHKA KOGYO Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: JSR Corpotion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: JSR Corpotion Photoresist for Electroplating Product Portfolio

Table 113: JSR Corpotion Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Merck KGaA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Merck KGaA Photoresist for Electroplating Product Portfolio

Table 116: Merck KGaA Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Shin-Etsu Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Shin-Etsu Chemical Photoresist for Electroplating Product Portfolio

Table 119: Shin-Etsu Chemical Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Technic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Technic Photoresist for Electroplating Product Portfolio

Table 122: Technic Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: DuPont Photoresist for Electroplating Product Portfolio

Table 125: DuPont Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Youngchang Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Youngchang Chemical Photoresist for Electroplating Product Portfolio

Table 128: Youngchang Chemical Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Chang Chun Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Chang Chun Group Photoresist for Electroplating Product Portfolio

Table 131: Chang Chun Group Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Futurrex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Futurrex Photoresist for Electroplating Product Portfolio

Table 134: Futurrex Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Allresist Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Allresist Photoresist for Electroplating Product Portfolio

Table 137: Allresist Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: KemLab™ Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: KemLab™ Inc. Photoresist for Electroplating Product Portfolio

Table 140: KemLab™ Inc. Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Everlight Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Everlight Chemical Photoresist for Electroplating Product Portfolio

Table 143: Everlight Chemical Photoresist for Electroplating Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: Photoresist for Electroplating Raw Material Suppliers and Contact Information

Table 146: Photoresist for Electroplating Typical Customer List

Table 147: Photoresist for Electroplating Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Photoresist for Electroplating Product Pictures
- Figure 2: Positive Photoresist Picture Scope
- Figure 3: Negative Photoresist Picture Scope
- Figure 4: Semiconductor Packaging Picture Scope
- Figure 5: PCB Electroplating Picture Scope
- Figure 6: Photovoltaic Industry Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Global Photoresist for Electroplating Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 9: Global Photoresist for Electroplating Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 10: Global Photoresist for Electroplating Market Sales and Growth Rate Analysis (2020-2032) & (Ton)
- Figure 11: Global Photoresist for Electroplating Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 12: Global Photoresist for Electroplating Capacity, Production and Utilization (2019-2030) & (Ton)
- Figure 13: Global Photoresist for Electroplating Production by Region: 2023 VS 2024 VS 2030 (Ton)
- Figure 14: Global Photoresist for Electroplating Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 15: Global Photoresist for Electroplating Production Market Share by Region (2019-2030)
- Figure 16: Global Photoresist for Electroplating Market Size by Region (2020-2032) & (US\$ Million)
- Figure 17: Global Photoresist for Electroplating Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 18: Global Photoresist for Electroplating Sales Price by Region (2020-2032) & (Ton)
- Figure 19: North America Photoresist for Electroplating Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 20: North America Photoresist for Electroplating Revenue Market Share by Players in 2024
- Figure 21: North America Photoresist for Electroplating Sales Market Share by Type (2020-2032)

Figure 22:North America Photoresist for Electroplating Revenue Market Share by Type (2020-2032)

Figure 23:North America Photoresist for Electroplating Sales Market Share by Application (2020-2032)

Figure 24:North America Photoresist for Electroplating Revenue Market Share by Application (2020-2032)

Figure 25:US Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Photoresist for Electroplating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Photoresist for Electroplating Revenue Market Share by Players in 2024

Figure 29:Europe Photoresist for Electroplating Sales Market Share by Type (2020-2032)

Figure 30:Europe Photoresist for Electroplating Revenue Market Share by Type (2020-2032)

Figure 31:Europe Photoresist for Electroplating Sales Market Share by Application (2020-2032)

Figure 32:Europe Photoresist for Electroplating Revenue Market Share by Application (2020-2032)

Figure 33:Germany Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 34:France Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 39:China Photoresist for Electroplating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Photoresist for Electroplating Revenue Market Share by Players in 2024

Figure 41:China Photoresist for Electroplating Sales Market Share by Type (2020-2032)

Figure 42:China Photoresist for Electroplating Revenue Market Share by Type (2020-2032)

Figure 43:China Photoresist for Electroplating Sales Market Share by Application (2020-2032)

Figure 44:China Photoresist for Electroplating Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Photoresist for Electroplating Market Size and Growth

Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Photoresist for Electroplating Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) Photoresist for Electroplating Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Photoresist for Electroplating Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Photoresist for Electroplating Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Photoresist for Electroplating Revenue Market Share by Application (2020-2032)

Figure 51:Japan Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 53:India Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Photoresist for Electroplating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Photoresist for Electroplating Revenue Market Share by Players in 2024

Figure 58:Latin America Photoresist for Electroplating Sales Market Share by Type (2020-2032)

Figure 59:Latin America Photoresist for Electroplating Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Photoresist for Electroplating Sales Market Share by Application (2020-2032)

Figure 61:Latin America Photoresist for Electroplating Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Photoresist for Electroplating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Photoresist for Electroplating Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Photoresist for Electroplating Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Photoresist for Electroplating Revenue Market Share by

Type (2020-2032)

Figure 68: Middle East & Africa Photoresist for Electroplating Sales Market Share by Application (2020-2032)

Figure 69: Middle East & Africa Photoresist for Electroplating Revenue Market Share by Application (2020-2032)

Figure 70: Saudi Arabia Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 71: South Africa Photoresist for Electroplating Revenue (2020-2032) & (US\$ Million)

Figure 72: Global Photoresist for Electroplating Sales Market Share by Key Manufacturers in 2024

Figure 73: Global Photoresist for Electroplating Revenue Market Share by Key Manufacturers in 2024

Figure 74: Global Photoresist for Electroplating Industry Competition Landscape

Figure 75: Photoresist for Electroplating Industry Chain Analysis

Figure 76: Bottom-Up and Top-Down Research Methods

Figure 77: Key Interview Objectives

Figure 78: Data Cross Validation

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