

# Global Photoinitiators Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Photoinitiators market size will reach 666.07 Million USD in 2025 and is projected to reach 884.20 Million USD by 2032, with a CAGR of 4.13% (2025-2032). Notably, the China Photoinitiators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Photoinitiators are substances that play a crucial role in photopolymerization processes, where a polymer undergoes a chemical reaction induced by light exposure. These compounds absorb light energy and, upon activation, initiate or accelerate the polymerization reaction. Photoinitiators are commonly used in the manufacturing of various light-cured materials, such as adhesives, coatings, inks, and dental composites. When exposed to ultraviolet (UV) or visible light, photoinitiators generate free radicals or other reactive species that facilitate the crosslinking of monomers, leading to the formation of a solid polymer. This light-induced curing process is advantageous for its speed and precision, allowing for rapid production and the creation of materials with specific properties. Photoinitiators contribute significantly to the versatility and efficiency of photopolymerization techniques in a wide range of industrial applications.

The major global manufacturers of Photoinitiators include IGM Resins, Tianjin Jiuri New Materials, Tronly, Hubei Gurun, Arkema, DBC, Zhejiang Yangfan New Materials, Jinkangtai Chemical, NewSun, Eutec, Polynaisse, Kurogane Kasei, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Photoinitiators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Photoinitiators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Photoinitiators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Photoinitiators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Photoinitiators Include:

IGM Resins

Tianjin Jiuri New Materials

Tronly

Hubei Gurun

Arkema

DBC

Zhejiang Yangfan New Materials

Jinkangtai Chemical

NewSun

Eutec

Polynaisse

Kurogane Kasei

Photoinitiators Product Segment Include:

Free-radical Type Photoinitiator

Cationic Type Photoinitiator

Photoinitiators Product Application Include:

Paints

Inks

Adhesives

Others

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Photoinitiators Capacity and Production Analysis

Chapter 3: Global Photoinitiators Industry PESTEL Analysis

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