

Global Phosphoric Acid Etching Gel Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Phosphoric Acid Etching Gel market size will reach 126.60 Million USD in 2025 and is projected to reach 212.51 Million USD by 2032, with a CAGR of 7.68% (2025-2032). Notably, the China Phosphoric Acid Etching Gel market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Phosphoric acid etching gel is a dental material used primarily to prepare tooth surfaces—especially enamel and dentin—for bonding procedures by creating micro-roughness that enhances adhesion. Typically containing 30–40% phosphoric acid in a gel base, it is easy to control and apply precisely to targeted areas without flowing uncontrollably. The gel removes the smear layer and opens up enamel rods or dentinal tubules, allowing for stronger mechanical interlocking with restorative materials such as composite resins or sealants. Its vivid color (often blue) ensures clear visibility during application and rinsing.

The major global manufacturers of Phosphoric Acid Etching Gel include 3M, Kuraray Noritake Dental, Ultradent Products, Dentsply Sirona, GC Orthodontics Inc., DirectaDental, SDI Limited, Kerr Corporation, DiaDent, DMG Dental, Coltene, Prime Dental Manufacturing, DMP Dental, Centrix Dental, Advanced Healthcare Ltd, Pulpdent, i-dental, President Dental GmbH, Itena Clinical, Dline, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phosphoric Acid Etching Gel. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phosphoric Acid Etching Gel market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phosphoric Acid Etching Gel market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phosphoric Acid Etching Gel industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phosphoric Acid Etching Gel Include:

3M

Kuraray Noritake Dental

Ultradent Products

Dentsply Sirona

GC Orthodontics Inc.

DirectaDental

SDI Limited

Kerr Corporation

DiaDent

DMG Dental

Coltene

Prime Dental Manufacturing

DMP Dental

Centrix Dental

Advanced Healthcare Ltd

Pulpdent

i-dental

President Dental GmbH

Itena Clinical

Dline

Phosphoric Acid Etching Gel Product Segment Include:

Phosphoric Acid below 37%

37% Phosphoric Acid

Phosphoric Acid above 37%

Phosphoric Acid Etching Gel Product Application Include:

Dental Clinic

Aesthetic Dentistry

Hospital

Chapter Scope

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