

# Global Phosphate Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P8F2F1A89F40EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P8F2F1A89F40EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Phosphate market size will reach 39,867 Million USD in 2025 and is projected to reach 51,135 Million USD by 2032, with a CAGR of 3.62% (2025-2032). Notably, the China Phosphate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Phosphate refers to an inorganic chemical compound that contains the phosphate ion (PO<sub>4</sub><sup>3-</sup>). Phosphates play crucial roles in various biological and environmental processes, serving as essential components of DNA, RNA, and ATP (adenosine triphosphate). They are vital for energy transfer and storage within cells. Phosphates also contribute to the structural integrity of bones and teeth in the form of hydroxyapatite. In the environment, phosphates are found in minerals, rocks, soil, and water. However, excessive release of phosphates into water bodies, often from agricultural runoff or wastewater discharge, can lead to environmental concerns such as eutrophication, contributing to the overgrowth of algae and aquatic plant life. As a result, managing phosphate levels is crucial for maintaining ecological balance and preventing adverse environmental impacts.

The major global manufacturers of Phosphate include OCP Group, Mosaic, PhosAgro, Ma'aden, Nutrien, ICL, Yara, Simplot, EcoPhos, JPMC, Yunnan Phosphate, Kailin Group, Hubei Xingfa, Sichuan Lomon, Wengfu Group, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phosphate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phosphate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phosphate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phosphate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phosphate Include:

OCP Group

Mosaic

PhosAgro

Ma'aden

Nutrien

ICL

Yara

Simplot

EcoPhos

JPMC

Yunnan Phosphate

Kailin Group

Hubei Xingfa

Sichuan Lomon

Wengfu Group

Phosphate Product Segment Include:

Fertilizer Grade

Feed Grade

Food Grade

Others

Phosphate Product Application Include:

Fertilizers

Animal Feed

Foods & Beverages

Detergents

Water Treatment Chemicals

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Phosphate Capacity and Production Analysis

Chapter 3: Global Phosphate Industry PESTEL Analysis

Chapter 4: Global Phosphate Industry Porter's Five Forces Analysis

Chapter 5: Global Phosphate Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Phosphate Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Phosphate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Phosphate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Phosphate Competitive Analysis (Market Size, Key Players and

Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Phosphate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Phosphate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Phosphate Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Phosphate Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### 1 PHOSPHATE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Phosphate Product by Type
  - 1.2.1 Fertilizer Grade
  - 1.2.2 Feed Grade
  - 1.2.3 Food Grade
  - 1.2.4 Others
- 1.3 Phosphate Product by Application
  - 1.3.1 Fertilizers
  - 1.3.2 Animal Feed
  - 1.3.3 Foods & Beverages
  - 1.3.4 Detergents
  - 1.3.5 Water Treatment Chemicals
  - 1.3.6 Others
- 1.4 Global Phosphate Market Revenue and Sales Analysis
  - 1.4.1 Global Phosphate Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Phosphate Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Phosphate Market Sales Price Trend Analysis (2020-2032)
- 1.5 Phosphate Industry Trends and Innovation
  - 1.5.1 Phosphate Industry Trends and Innovation
  - 1.5.2 Phosphate Market Drivers and Challenges

### 2 GLOBAL PHOSPHATE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Phosphate Capacity, Production and Utilization (2020-2032)
- 2.2 Global Phosphate Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Phosphate Production by Region
  - 2.3.1 Global Phosphate Production by Region (2020-2025)
  - 2.3.2 Global Phosphate Production Forecast by Region (2026-2032)
  - 2.3.3 Global Phosphate Production Market Share by Region (2020-2032)

### 3 PHOSPHATE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 PHOSPHATE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL PHOSPHATE MARKET ANALYSIS BY REGIONS**

- 5.1 Phosphate Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Phosphate Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Phosphate Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Phosphate Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Phosphate Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Phosphate Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Phosphate Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Phosphate Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL PHOSPHATE MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Phosphate Market Size by Type
  - 6.1.1 Global Phosphate Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Phosphate Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Phosphate Market Size by Application
  - 6.2.1 Global Phosphate Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Phosphate Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Phosphate Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Phosphate Market Size by Type
  - 7.3.1 North America Phosphate Sales by Type (2020-2032)
  - 7.3.2 North America Phosphate Revenue by Type (2020-2032)

## 7.4 North America Phosphate Market Size by Application

7.4.1 North America Phosphate Sales by Application (2020-2032)

7.4.2 North America Phosphate Revenue by Application (2020-2032)

## 7.5 North America Phosphate Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

### 8.1 Europe Phosphate Market Size and Growth Rate Analysis (2020-2032)

### 8.2 Europe Key Manufacturers Analysis

### 8.3 Europe Phosphate Market Size by Type

8.3.1 Europe Phosphate Sales by Type (2020-2032)

8.3.2 Europe Phosphate Revenue by Type (2020-2032)

### 8.4 Europe Phosphate Market Size by Application

8.4.1 Europe Phosphate Sales by Application (2020-2032)

8.4.2 Europe Phosphate Revenue by Application (2020-2032)

### 8.5 Europe Phosphate Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

### 9.1 China Phosphate Market Size and Growth Rate Analysis (2020-2032)

### 9.2 China Key Manufacturers Analysis

### 9.3 China Phosphate Market Size by Type

9.3.1 China Phosphate Sales by Type (2020-2032)

9.3.2 China Phosphate Revenue by Type (2020-2032)

### 9.4 China Phosphate Market Size by Application

9.4.1 China Phosphate Sales by Application (2020-2032)

9.4.2 China Phosphate Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

### 10.1 APAC (excl. China) Phosphate Market Size and Growth Rate Analysis

(2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Phosphate Market Size by Type

10.3.1 APAC (excl. China) Phosphate Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Phosphate Revenue by Type (2020-2032)

10.4 APAC (excl. China) Phosphate Market Size by Application

10.4.1 APAC (excl. China) Phosphate Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Phosphate Revenue by Application (2020-2032)

10.5 APAC (excl. China) Phosphate Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Phosphate Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA PHOSPHATE MARKET SIZE BY TYPE**

11.3.1 Latin America Phosphate Sales by Type (2020-2032)

11.3.2 Latin America Phosphate Revenue by Type (2020-2032)

11.4 Latin America Phosphate Market Size by Application

11.4.1 Latin America Phosphate Sales by Application (2020-2032)

11.4.2 Latin America Phosphate Revenue by Application (2020-2032)

11.5 Latin America Phosphate Market Size by Country

11.6 Latin America Phosphate Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Phosphate Market Size and Growth Rate Analysis  
(2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Phosphate Market Size by Type

12.3.1 Middle East & Africa Phosphate Sales by Type (2020-2032)

- 12.3.2 Middle East & Africa Phosphate Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Phosphate Market Size by Application
  - 12.4.1 Middle East & Africa Phosphate Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Phosphate Revenue by Application (2020-2032)
- 12.5 Middle East Phosphate Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Phosphate Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Phosphate Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Phosphate Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Phosphate Average Sales Price by Manufacturers (2021-2025)
- 13.2 Phosphate Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Phosphate Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 OCP Group
  - 14.1.1 OCP Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 OCP Group Phosphate Product Portfolio
  - 14.1.3 OCP Group Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Mosaic
  - 14.2.1 Mosaic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Mosaic Phosphate Product Portfolio
  - 14.2.3 Mosaic Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 PhosAgro
  - 14.3.1 PhosAgro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 PhosAgro Phosphate Product Portfolio
  - 14.3.3 PhosAgro Phosphate Market Data Analysis (Revenue, Sales, Price, Gross

## Margin and Market Share) (2021-2025)

### 14.4 Ma'aden

14.4.1 Ma'aden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Ma'aden Phosphate Product Portfolio

14.4.3 Ma'aden Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.5 Nutrien

14.5.1 Nutrien Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Nutrien Phosphate Product Portfolio

14.5.3 Nutrien Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.6 ICL

14.6.1 ICL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 ICL Phosphate Product Portfolio

14.6.3 ICL Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.7 Yara

14.7.1 Yara Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Yara Phosphate Product Portfolio

14.7.3 Yara Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.8 Simplot

14.8.1 Simplot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Simplot Phosphate Product Portfolio

14.8.3 Simplot Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.9 EcoPhos

14.9.1 EcoPhos Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 EcoPhos Phosphate Product Portfolio

14.9.3 EcoPhos Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.10 JPMC

14.10.1 JPMC Basic Company Profile (Employees, Areas Service, Competitors and

## Contact Information)

### 14.10.2 JPMC Phosphate Product Portfolio

14.10.3 JPMC Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.11 Yunnan Phosphate

14.11.1 Yunnan Phosphate Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.11.2 Yunnan Phosphate Phosphate Product Portfolio

14.11.3 Yunnan Phosphate Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.12 Kailin Group

14.12.1 Kailin Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.12.2 Kailin Group Phosphate Product Portfolio

14.12.3 Kailin Group Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.13 Hubei Xingfa

14.13.1 Hubei Xingfa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.13.2 Hubei Xingfa Phosphate Product Portfolio

14.13.3 Hubei Xingfa Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.14 Sichuan Lomon

14.14.1 Sichuan Lomon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.14.2 Sichuan Lomon Phosphate Product Portfolio

14.14.3 Sichuan Lomon Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.15 Wengfu Group

14.15.1 Wengfu Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.15.2 Wengfu Group Phosphate Product Portfolio

14.15.3 Wengfu Group Phosphate Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

### 15.1 Phosphate Industry Chain Analysis

### 15.2 Phosphate Industry Raw Material and Suppliers Analysis

- 15.2.1 Phosphate Key Raw Material Supply Analysis
- 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Phosphate Typical Downstream Customers
- 15.4 Phosphate Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Phosphate Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Phosphate Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Phosphate Industry Development Status

Table 4: Phosphate Industry Development Trends

Table 5: Global Phosphate Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Phosphate Production by Region (2020-2025) & (K Ton)

Table 7: Global Phosphate Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Phosphate Production Market Share by Region (2020-2025)

Table 9: Global Phosphate Production Market Share by Region (2026-2032)

Table 10: Global Phosphate Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Phosphate Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Phosphate Revenue Market Share by Region (2020-2025)

Table 13: Global Phosphate Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Phosphate Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Phosphate Sales by Region (2020-2025) & (K Ton)

Table 16: Global Phosphate Sales Market Share by Region (2020-2025)

Table 17: Global Phosphate Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Phosphate Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Phosphate Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Phosphate Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Phosphate Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Phosphate Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Phosphate Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Phosphate Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Phosphate Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Phosphate Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Phosphate Players in North America

Table 28: North America Phosphate Sales by Type (2020-2025) & (K Ton)

- Table 29: North America Phosphate Sales by Type (2026-2032) & (K Ton)
- Table 30: North America Phosphate Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Phosphate Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Phosphate Sales by Application (2020-2025) & (K Ton)
- Table 33: North America Phosphate Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Phosphate Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Phosphate Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Phosphate Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Phosphate Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Phosphate Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Phosphate Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Phosphate Players in Europe
- Table 41: Europe Phosphate Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Phosphate Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Phosphate Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Phosphate Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Phosphate Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Phosphate Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Phosphate Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Phosphate Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Phosphate Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Phosphate Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Phosphate Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Phosphate Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Phosphate Players in China
- Table 54: China Phosphate Sales by Type (2020-2025) & (K Ton)
- Table 55: China Phosphate Sales by Type (2026-2032) & (K Ton)
- Table 56: China Phosphate Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Phosphate Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Phosphate Sales by Application (2020-2025) & (K Ton)

- Table 59: China Phosphate Sales by Application (2026-2032) & (K Ton)
- Table 60: China Phosphate Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Phosphate Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Phosphate Players in APAC (excl. China)
- Table 63: APAC (excl. China) Phosphate Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Phosphate Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Phosphate Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Phosphate Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Phosphate Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Phosphate Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Phosphate Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Phosphate Revenue by Application (2026-2032) & (US\$ Million)
- Table 71: APAC (excl. China) Phosphate Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Phosphate Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Phosphate Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Phosphate Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Phosphate Players in Latin America
- Table 76: Latin America Phosphate Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Phosphate Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Phosphate Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Phosphate Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Phosphate Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Phosphate Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Phosphate Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Phosphate Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Phosphate Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Phosphate Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 86: Latin America Phosphate Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Phosphate Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Phosphate Players in Middle East & Africa

Table 89: Middle East & Africa Phosphate Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Phosphate Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Phosphate Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Phosphate Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Phosphate Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Phosphate Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Phosphate Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Phosphate Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Phosphate Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Phosphate Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Phosphate Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Phosphate Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Phosphate Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Phosphate Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Phosphate Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Phosphate Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: OCP Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: OCP Group Phosphate Product Portfolio

Table 110: OCP Group Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Mosaic Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 112: Mosaic Phosphate Product Portfolio

Table 113: Mosaic Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: PhosAgro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: PhosAgro Phosphate Product Portfolio

Table 116: PhosAgro Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Ma'aden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Ma'aden Phosphate Product Portfolio

Table 119: Ma'aden Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Nutrien Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Nutrien Phosphate Product Portfolio

Table 122: Nutrien Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: ICL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: ICL Phosphate Product Portfolio

Table 125: ICL Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Yara Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Yara Phosphate Product Portfolio

Table 128: Yara Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Simplot Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Simplot Phosphate Product Portfolio

Table 131: Simplot Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: EcoPhos Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: EcoPhos Phosphate Product Portfolio

Table 134: EcoPhos Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: JPMC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: JPMC Phosphate Product Portfolio

Table 137: JPMC Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Yunnan Phosphate Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Yunnan Phosphate Phosphate Product Portfolio

Table 140: Yunnan Phosphate Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Kailin Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Kailin Group Phosphate Product Portfolio

Table 143: Kailin Group Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Hubei Xingfa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Hubei Xingfa Phosphate Product Portfolio

Table 146: Hubei Xingfa Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Sichuan Lomon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Sichuan Lomon Phosphate Product Portfolio

Table 149: Sichuan Lomon Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Wengfu Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Wengfu Group Phosphate Product Portfolio

Table 152: Wengfu Group Phosphate Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Upstream Key Raw Material Price List

Table 154: Phosphate Raw Material Suppliers and Contact Information

Table 155: Phosphate Typical Customer List

Table 156: Phosphate Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Phosphate Product Pictures

Figure 2: Fertilizer Grade Picture Scope

Figure 3: Feed Grade Picture Scope

Figure 4: Food Grade Picture Scope

Figure 5: Others Picture Scope

Figure 6: Fertilizers Picture Scope

Figure 7: Animal Feed Picture Scope

Figure 8: Foods & Beverages Picture Scope

Figure 9: Detergents Picture Scope

Figure 10: Water Treatment Chemicals Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global Phosphate Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Phosphate Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Phosphate Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 15: Global Phosphate Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 16: Global Phosphate Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 17: Global Phosphate Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 18: Global Phosphate Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 19: Global Phosphate Production Market Share by Region (2019-2030)

Figure 20: Global Phosphate Market Size by Region (2020-2032) & (US\$ Million)

Figure 21: Global Phosphate Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 22: Global Phosphate Sales Price by Region (2020-2032) & (K Ton)

Figure 23: North America Phosphate Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: North America Phosphate Revenue Market Share by Players in 2024

Figure 25: North America Phosphate Sales Market Share by Type (2020-2032)

Figure 26: North America Phosphate Revenue Market Share by Type (2020-2032)

Figure 27: North America Phosphate Sales Market Share by Application (2020-2032)

Figure 28: North America Phosphate Revenue Market Share by Application (2020-2032)

Figure 29: US Phosphate Revenue (2020-2032) & (US\$ Million)

- Figure 30:Canada Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 31:Europe Phosphate Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 32:Europe Phosphate Revenue Market Share by Players in 2024
- Figure 33:Europe Phosphate Sales Market Share by Type (2020-2032)
- Figure 34:Europe Phosphate Revenue Market Share by Type (2020-2032)
- Figure 35:Europe Phosphate Sales Market Share by Application (2020-2032)
- Figure 36:Europe Phosphate Revenue Market Share by Application (2020-2032)
- Figure 37:Germany Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 38:France Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 39:United Kingdom Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 40:Italy Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 41:Spain Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 42:Benelux Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 43:China Phosphate Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 44:China Phosphate Revenue Market Share by Players in 2024
- Figure 45:China Phosphate Sales Market Share by Type (2020-2032)
- Figure 46:China Phosphate Revenue Market Share by Type (2020-2032)
- Figure 47:China Phosphate Sales Market Share by Application (2020-2032)
- Figure 48:China Phosphate Revenue Market Share by Application (2020-2032)
- Figure 49:APAC (excl. China) Phosphate Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 50:APAC (excl. China) Phosphate Revenue Market Share by Players in 2024
- Figure 51:APAC (excl. China) Phosphate Sales Market Share by Type (2020-2032)
- Figure 52:APAC (excl. China) Phosphate Revenue Market Share by Type (2020-2032)
- Figure 53:APAC (excl. China) Phosphate Sales Market Share by Application (2020-2032)
- Figure 54:APAC (excl. China) Phosphate Revenue Market Share by Application (2020-2032)
- Figure 55:Japan Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 56:South Korea Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 57:India Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 58:Australia Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 59:Southeast Asia Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 60:Latin America Phosphate Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 61:Latin America Phosphate Revenue Market Share by Players in 2024
- Figure 62:Latin America Phosphate Sales Market Share by Type (2020-2032)
- Figure 63:Latin America Phosphate Revenue Market Share by Type (2020-2032)
- Figure 64:Latin America Phosphate Sales Market Share by Application (2020-2032)

- Figure 65:Latin America Phosphate Revenue Market Share by Application (2020-2032)
- Figure 66:Mexico Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 67:Brazil Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 68:Middle East & Africa Phosphate Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 69:Middle East & Africa Phosphate Revenue Market Share by Players in 2024
- Figure 70:Middle East & Africa Phosphate Sales Market Share by Type (2020-2032)
- Figure 71:Middle East & Africa Phosphate Revenue Market Share by Type (2020-2032)
- Figure 72:Middle East & Africa Phosphate Sales Market Share by Application (2020-2032)
- Figure 73:Middle East & Africa Phosphate Revenue Market Share by Application (2020-2032)
- Figure 74:Saudi Arabia Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 75:South Africa Phosphate Revenue (2020-2032) & (US\$ Million)
- Figure 76:Global Phosphate Sales Market Share by Key Manufacturers in 2024
- Figure 77:Global Phosphate Revenue Market Share by Key Manufacturers in 2024
- Figure 78:Global Phosphate Industry Competition Landscape
- Figure 79:Phosphate Industry Chain Analysis
- Figure 80:Bottom-Up and Top-Down Research Methods
- Figure 81:Key Interview Objectives
- Figure 82:Data Cross Validation

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