

# Global Phenolic Resins Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Phenolic Resins market size will reach 13,732 Million USD in 2025 and is projected to reach 16,480 Million USD by 2032, with a CAGR of 2.64% (2025-2032). Notably, the China Phenolic Resins market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Phenolic resins are synthetic polymers derived from the reaction of phenol (an aromatic alcohol) with formaldehyde. These resins have a cross-linked molecular structure, making them thermosetting and rigid. Phenolic resins are known for their exceptional heat resistance, chemical resistance, and mechanical strength. They find widespread use in various industrial applications, including the production of molded parts, laminates, adhesives, coatings, and friction materials. Phenolic resins are valued for their flame-retardant properties and are often chosen for applications where fire resistance is crucial. Additionally, they are employed in the manufacturing of electrical components, such as circuit boards and insulating materials. The versatility and durability of phenolic resins make them integral to numerous industries, contributing to the development of materials with high-performance characteristics.

The major global manufacturers of Phenolic Resins include Hexion, Hitachi Chemical, Sumitomo Bakelite, BASF, AkzoNobel, Owens Corning, Ashland, Arclin Inc, DIC Corporation, Kolon Industries, Shandong Laiwu Runda New Material, Dujodwala Paper

Chemicals, Changshu South-East Plastic, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phenolic Resins. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phenolic Resins market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phenolic Resins market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phenolic Resins industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phenolic Resins Include:

Hexion

Hitachi Chemical

Sumitomo Bakelite

BASF

AkzoNobel

Owens Corning

Ashland

Arclin Inc

DIC Corporation

Kolon Industries

Shandong Laiwu Runda New Material

Dujodwala Paper Chemicals

Changshu South-East Plastic

Phenolic Resins Product Segment Include:

Resol Resin

Novolac Resin

Phenolic Resins Product Application Include:

Automotive

Construction

Electronics

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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