

Global Phenolic Resin for Tire Rubber Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Phenolic Resin for Tire Rubber market size will reach 1,046.82 Million USD in 2025 and is projected to reach 1,437.03 Million USD by 2032, with a CAGR of 4.63% (2025-2032). Notably, the China Phenolic Resin for Tire Rubber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Phenolic resin is a type of synthetic polymer derived from the reaction of phenol (an aromatic hydrocarbon) with formaldehyde. In the context of tire rubber, phenolic resin is often used as a tackifier or bonding agent in tire compounds. It helps improve the adhesion between rubber compounds and various reinforcing materials, such as steel belts and fabric cords, during the tire manufacturing process. Phenolic resin enhances the cohesion and strength of the rubber compound, contributing to improved tire performance characteristics such as grip, durability, and resistance to heat and abrasion. Additionally, phenolic resin can help reduce rolling resistance in tires, which can improve fuel efficiency and decrease carbon emissions from vehicles.

The major global manufacturers of Phenolic Resin for Tire Rubber include Sumitomo Bakelite, Jinan Shengquan, Red Avenue New Materials Group, SI Group, Wuhan Jinghe Chemical, Jiangsu Guoli Technology, Allnex, KOLON, Hangmo New Materials Group, Cashew Co.,Ltd, Hexion, Showa Denko Material, Asahi Yukizai Corporation, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phenolic Resin for Tire Rubber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phenolic Resin for Tire Rubber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phenolic Resin for Tire Rubber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phenolic Resin for Tire Rubber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phenolic Resin for Tire Rubber Include:

Sumitomo Bakelite

Jinan Shengquan

Red Avenue New Materials Group

SI Group

Wuhan Jinghe Chemical

Jiangsu Guoli Technology

Allnex

KOLON

Hangmo New Materials Group

Cashew Co.,Ltd

Hexion

Showa Denko Material

Asahi Yukizai Corporation

Phenolic Resin for Tire Rubber Product Segment Include:

Phenolic Reinforced Resin

Phenolic Adhesive Resin

Phenolic Tackifying resin

Others

Phenolic Resin for Tire Rubber Product Application Include:

Automotive Tire

Aircraft Tire

Others

Chapter Scope

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