

Global Phenolic Foam Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Phenolic Foam market size will reach 1,545.14 Million USD in 2025 and is projected to reach 2,412.20 Million USD by 2032, with a CAGR of 6.57% (2025-2032). Notably, the China Phenolic Foam market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Phenolic foam is a high-performance insulating material characterized by its excellent thermal properties and fire resistance. Composed of phenolic resin, a synthetic polymer derived from phenol, and a blowing agent, phenolic foam is manufactured by a process that involves reacting phenol with formaldehyde and then polymerizing the resulting resin with a blowing agent to create a rigid foam structure. This closed-cell foam has low thermal conductivity, making it an effective insulation material in construction applications for walls, roofs, and floors. Phenolic foam is known for its ability to withstand high temperatures and has a low smoke emission profile, making it particularly suitable for fire-resistant applications. It is also lightweight, moisture-resistant, and provides dimensional stability over a wide range of temperatures, contributing to its popularity in various industrial and building insulation scenarios.

The major global manufacturers of Phenolic Foam include Kingspan, Asahi Kasei, LG Hausys, Fujian Ten-lead Advanced Material, Jinan Holy Spring, Tengzhou Huahai New Thermal Insulation Material, Treasure New Material, Langfang Kelier Chemical Building

Material, Fukuvi, Unilin, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phenolic Foam. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phenolic Foam market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phenolic Foam market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phenolic Foam industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phenolic Foam Include:

Kingspan

Asahi Kasei

LG Hausys

Fujian Ten-lead Advanced Material

Jinan Holy Spring

Tengzhou Huahai New Thermal Insulation Material

Treasure New Material

Langfang Kelier Chemical Building Material

Fukuvi

Unilin

Phenolic Foam Product Segment Include:

Insulation Thickness (mm) Less or Equal Than 40

Insulation Thickness (mm) 40-80

Insulation Thickness (mm) More Than 80

Phenolic Foam Product Application Include:

Residential Building

Commercial Building

Chapter Scope

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