

Global Phenolic Foam Board Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P7753D297AF2EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P7753D297AF2EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Phenolic Foam Board market size will reach 1,909.02 Million USD in 2025 and is projected to reach 2,767.81 Million USD by 2032, with a CAGR of 5.45% (2025-2032). Notably, the China Phenolic Foam Board market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Phenolic foam board is a type of rigid insulation board made from phenolic foam, a thermosetting plastic. Known for its excellent thermal insulation properties, phenolic foam boards are widely used in construction applications to enhance the energy efficiency of buildings. These boards have a closed-cell structure, providing low thermal conductivity and high resistance to heat transfer. Phenolic foam boards are lightweight, fire-resistant, and offer good sound insulation properties. They are commonly used in wall insulation, roof insulation, and flooring applications. The fire-retardant nature of phenolic foam makes it a suitable choice for applications where stringent fire safety standards are required. Additionally, phenolic foam boards are resistant to moisture and do not support the growth of mold or mildew, contributing to their durability and long-term performance in various building environments.

The major global manufacturers of Phenolic Foam Board include Kingspan, Asahi Kasei, LG Hausys, Fujian Ten-lead Advanced Material, Jinan Holy Spring, Tengzhou Huahai New Thermal Insulation Material, Treasure New Material, Langfang Kelier

Chemical Building Material, Fukuvi, Unilin, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phenolic Foam Board. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phenolic Foam Board market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phenolic Foam Board market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phenolic Foam Board industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phenolic Foam Board Include:

Kingspan

Asahi Kasei

LG Hausys

Fujian Ten-lead Advanced Material

Jinan Holy Spring

Tengzhou Huahai New Thermal Insulation Material

Treasure New Material

Langfang Kelier Chemical Building Material

Fukuvi

Unilin

Phenolic Foam Board Product Segment Include:

Insulation Thickness (mm) Less or Equal Than 40

Insulation Thickness (mm) 40-80

Insulation Thickness (mm) More Than 80

Phenolic Foam Board Product Application Include:

Residential Building

Commercial Building

Chapter Scope

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