

Global Phenolic Antioxidant Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Phenolic Antioxidant market size will reach 2,086.12 Million USD in 2025 and is projected to reach 2,879.10 Million USD by 2032, with a CAGR of 4.71% (2025-2032). Notably, the China Phenolic Antioxidant market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Phenolic antioxidants are a class of chemical compounds commonly used to inhibit or slow down the oxidative degradation of materials, particularly in polymers and plastics. These antioxidants contain phenolic functional groups, such as hydroxy groups attached to aromatic rings. They act as free radical scavengers, neutralizing reactive oxygen species and preventing chain reactions that lead to the degradation of polymers. Phenolic antioxidants are crucial in extending the service life and maintaining the physical and mechanical properties of materials exposed to oxidative environments, such as polymers in plastics, rubber, and lubricants. Examples of phenolic antioxidants include butylated hydroxytoluene (BHT) and butylated hydroxyanisole (BHA), which are widely used in the polymer and food industries to enhance the stability and shelf life of various products.

The major global manufacturers of Phenolic Antioxidant include DSM, BASF, ADM, Chitec Technology, Mayzo, Addivant, Evonik, OXIRIS, Akrochem, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Phenolic Antioxidant. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Phenolic Antioxidant market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Phenolic Antioxidant market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Phenolic Antioxidant industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Phenolic Antioxidant Include:

DSM

BASF

ADM

Chitec Technology

Mayzo

Addivant

Evonik

OXIRIS

Akrochem

Phenolic Antioxidant Product Segment Include:

Natural Phenolic Antioxidant

Synthetic Phenolic Antioxidant

Phenolic Antioxidant Product Application Include:

Foods and Beverages

Animal Feeds

Plastics and Rubbers

Fuel and Lubricants

Cosmetics and Personal Care

Others

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