

Global Pharmaceutical Lab Equipment Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/PB1F11546962EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: PB1F11546962EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pharmaceutical Lab Equipment market size will reach 12,897 Million USD in 2025 and is projected to reach 17,098 Million USD by 2032, with a CAGR of 4.11% (2025-2032). Notably, the China Pharmaceutical Lab Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pharmaceutical lab equipment refers to specialized tools and instruments used in pharmaceutical laboratories for research, development, quality control, and analysis of pharmaceutical products. This equipment encompasses a wide range of devices, including chromatography systems, spectrophotometers, mass spectrometers, HPLC (high-performance liquid chromatography) systems, dissolution testers, and other analytical instruments. Pharmaceutical lab equipment is designed to meet the rigorous standards of Good Manufacturing Practices (GMP) and regulatory requirements to ensure the accuracy, precision, and reliability of experimental and analytical results. These tools play a crucial role in various stages of drug development, from formulation and process optimization to quality control and post-market surveillance, contributing to the overall safety and efficacy of pharmaceutical products.

The major global manufacturers of Pharmaceutical Lab Equipment include Thermo Fisher Scientific, Agilent Technologies, Bruker, Danaher, GE Healthcare, Waters, Eppendorf, Millipore, Shimadzu, Pace Analytical, Perkin Elmer, Brand GmbH, Telstar,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pharmaceutical Lab Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pharmaceutical Lab Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pharmaceutical Lab Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pharmaceutical Lab Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pharmaceutical Lab Equipment Include:

Thermo Fisher Scientific

Agilent Technologies

Bruker

Danaher

GE Healthcare

Waters

Eppendorf

Millipore

Shimadzu

Pace Analytical

Perkin Elmer

Brand GmbH

Telstar

Pharmaceutical Lab Equipment Product Segment Include:

Pretreatment Type

Reaction Type

Analysis & Test Type

Others

Pharmaceutical Lab Equipment Product Application Include:

Research Institutions

Pharmaceutical Factory

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Pharmaceutical Lab Equipment Industry PESTEL Analysis

Chapter 3: Global Pharmaceutical Lab Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Pharmaceutical Lab Equipment Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Pharmaceutical Lab Equipment Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Pharmaceutical Lab Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Pharmaceutical Lab Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Pharmaceutical Lab Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Pharmaceutical Lab Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Pharmaceutical Lab Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Pharmaceutical Lab Equipment Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Pharmaceutical Lab Equipment Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 PHARMACEUTICAL LAB EQUIPMENT MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Pharmaceutical Lab Equipment Product by Type
 - 1.2.1 Pretreatment Type
 - 1.2.2 Reaction Type
 - 1.2.3 Analysis & Test Type
 - 1.2.4 Others
- 1.3 Pharmaceutical Lab Equipment Product by Application
 - 1.3.1 Research Institutions
 - 1.3.2 Pharmaceutical Factory
- 1.4 Global Pharmaceutical Lab Equipment Market Revenue and Sales Analysis
 - 1.4.1 Global Pharmaceutical Lab Equipment Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Pharmaceutical Lab Equipment Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Pharmaceutical Lab Equipment Market Sales Price Trend Analysis (2020-2032)
- 1.5 Pharmaceutical Lab Equipment Industry Trends and Innovation
 - 1.5.1 Pharmaceutical Lab Equipment Industry Trends and Innovation
 - 1.5.2 Pharmaceutical Lab Equipment Market Drivers and Challenges

2 PHARMACEUTICAL LAB EQUIPMENT MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 PHARMACEUTICAL LAB EQUIPMENT MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL PHARMACEUTICAL LAB EQUIPMENT MARKET ANALYSIS BY REGIONS

- 4.1 Pharmaceutical Lab Equipment Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Pharmaceutical Lab Equipment Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Pharmaceutical Lab Equipment Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Pharmaceutical Lab Equipment Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Pharmaceutical Lab Equipment Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Pharmaceutical Lab Equipment Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Pharmaceutical Lab Equipment Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Pharmaceutical Lab Equipment Sales Price Trend Analysis (2020-2032)

5 GLOBAL PHARMACEUTICAL LAB EQUIPMENT MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Pharmaceutical Lab Equipment Market Size by Type
 - 5.1.1 Global Pharmaceutical Lab Equipment Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Pharmaceutical Lab Equipment Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Pharmaceutical Lab Equipment Market Size by Application
 - 5.2.1 Global Pharmaceutical Lab Equipment Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Pharmaceutical Lab Equipment Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Pharmaceutical Lab Equipment Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Pharmaceutical Lab Equipment Market Size by Type
 - 6.3.1 North America Pharmaceutical Lab Equipment Sales by Type (2020-2032)

- 6.3.2 North America Pharmaceutical Lab Equipment Revenue by Type (2020-2032)
- 6.4 North America Pharmaceutical Lab Equipment Market Size by Application
 - 6.4.1 North America Pharmaceutical Lab Equipment Sales by Application (2020-2032)
 - 6.4.2 North America Pharmaceutical Lab Equipment Revenue by Application (2020-2032)
- 6.5 North America Pharmaceutical Lab Equipment Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Pharmaceutical Lab Equipment Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Pharmaceutical Lab Equipment Market Size by Type
 - 7.3.1 Europe Pharmaceutical Lab Equipment Sales by Type (2020-2032)
 - 7.3.2 Europe Pharmaceutical Lab Equipment Revenue by Type (2020-2032)
- 7.4 Europe Pharmaceutical Lab Equipment Market Size by Application
 - 7.4.1 Europe Pharmaceutical Lab Equipment Sales by Application (2020-2032)
 - 7.4.2 Europe Pharmaceutical Lab Equipment Revenue by Application (2020-2032)
- 7.5 Europe Pharmaceutical Lab Equipment Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Pharmaceutical Lab Equipment Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Pharmaceutical Lab Equipment Market Size by Type
 - 8.3.1 China Pharmaceutical Lab Equipment Sales by Type (2020-2032)
 - 8.3.2 China Pharmaceutical Lab Equipment Revenue by Type (2020-2032)
- 8.4 China Pharmaceutical Lab Equipment Market Size by Application
 - 8.4.1 China Pharmaceutical Lab Equipment Sales by Application (2020-2032)
 - 8.4.2 China Pharmaceutical Lab Equipment Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Pharmaceutical Lab Equipment Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Pharmaceutical Lab Equipment Market Size by Type

9.3.1 APAC (excl. China) Pharmaceutical Lab Equipment Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Pharmaceutical Lab Equipment Revenue by Type (2020-2032)

9.4 APAC (excl. China) Pharmaceutical Lab Equipment Market Size by Application

9.4.1 APAC (excl. China) Pharmaceutical Lab Equipment Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Pharmaceutical Lab Equipment Revenue by Application (2020-2032)

9.5 APAC (excl. China) Pharmaceutical Lab Equipment Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Pharmaceutical Lab Equipment Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Pharmaceutical Lab Equipment Market Size by Type

10.3.1 Latin America Pharmaceutical Lab Equipment Sales by Type (2020-2032)

10.3.2 Latin America Pharmaceutical Lab Equipment Revenue by Type (2020-2032)

10.4 Latin America Pharmaceutical Lab Equipment Market Size by Application

10.4.1 Latin America Pharmaceutical Lab Equipment Sales by Application (2020-2032)

10.4.2 Latin America Pharmaceutical Lab Equipment Revenue by Application (2020-2032)

10.5 Latin America Pharmaceutical Lab Equipment Market Size by Country

10.6 Latin America Pharmaceutical Lab Equipment Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Pharmaceutical Lab Equipment Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Pharmaceutical Lab Equipment Market Size by Type

11.3.1 Middle East & Africa Pharmaceutical Lab Equipment Sales by Type (2020-2032)

11.3.2 Middle East & Africa Pharmaceutical Lab Equipment Revenue by Type (2020-2032)

11.4 Middle East & Africa Pharmaceutical Lab Equipment Market Size by Application

11.4.1 Middle East & Africa Pharmaceutical Lab Equipment Sales by Application (2020-2032)

11.4.2 Middle East & Africa Pharmaceutical Lab Equipment Revenue by Application (2020-2032)

11.5 Middle East Pharmaceutical Lab Equipment Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Pharmaceutical Lab Equipment Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Pharmaceutical Lab Equipment Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Pharmaceutical Lab Equipment Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Pharmaceutical Lab Equipment Average Sales Price by Manufacturers (2021-2025)

12.2 Pharmaceutical Lab Equipment Competitive Landscape Analysis and Market Dynamic

12.2.1 Pharmaceutical Lab Equipment Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Thermo Fisher Scientific

13.1.1 Thermo Fisher Scientific Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

13.1.2 Thermo Fisher Scientific Pharmaceutical Lab Equipment Product Portfolio

13.1.3 Thermo Fisher Scientific Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Agilent Technologies

13.2.1 Agilent Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Agilent Technologies Pharmaceutical Lab Equipment Product Portfolio

13.2.3 Agilent Technologies Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Bruker

13.3.1 Bruker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Bruker Pharmaceutical Lab Equipment Product Portfolio

13.3.3 Bruker Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Danaher

13.4.1 Danaher Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Danaher Pharmaceutical Lab Equipment Product Portfolio

13.4.3 Danaher Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 GE Healthcare

13.5.1 GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 GE Healthcare Pharmaceutical Lab Equipment Product Portfolio

13.5.3 GE Healthcare Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Waters

13.6.1 Waters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Waters Pharmaceutical Lab Equipment Product Portfolio

13.6.3 Waters Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Eppendorf

13.7.1 Eppendorf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Eppendorf Pharmaceutical Lab Equipment Product Portfolio

13.7.3 Eppendorf Pharmaceutical Lab Equipment Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Millipore

13.8.1 Millipore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Millipore Pharmaceutical Lab Equipment Product Portfolio

13.8.3 Millipore Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Shimadzu

13.9.1 Shimadzu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Shimadzu Pharmaceutical Lab Equipment Product Portfolio

13.9.3 Shimadzu Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Pace Analytical

13.10.1 Pace Analytical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Pace Analytical Pharmaceutical Lab Equipment Product Portfolio

13.10.3 Pace Analytical Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Perkin Elmer

13.11.1 Perkin Elmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Perkin Elmer Pharmaceutical Lab Equipment Product Portfolio

13.11.3 Perkin Elmer Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Brand GmbH

13.12.1 Brand GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Brand GmbH Pharmaceutical Lab Equipment Product Portfolio

13.12.3 Brand GmbH Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Telstar

13.13.1 Telstar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Telstar Pharmaceutical Lab Equipment Product Portfolio

13.13.3 Telstar Pharmaceutical Lab Equipment Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Pharmaceutical Lab Equipment Industry Chain Analysis
- 14.2 Pharmaceutical Lab Equipment Industry Raw Material and Suppliers Analysis
 - 14.2.1 Pharmaceutical Lab Equipment Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Pharmaceutical Lab Equipment Typical Downstream Customers
- 14.4 Pharmaceutical Lab Equipment Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Pharmaceutical Lab Equipment Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Pharmaceutical Lab Equipment Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Pharmaceutical Lab Equipment Industry Development Status

Table 4: Pharmaceutical Lab Equipment Industry Development Trends

Table 5: Global Pharmaceutical Lab Equipment Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Pharmaceutical Lab Equipment Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Pharmaceutical Lab Equipment Revenue Market Share by Region (2020-2025)

Table 8: Global Pharmaceutical Lab Equipment Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Pharmaceutical Lab Equipment Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Pharmaceutical Lab Equipment Sales by Region (2020-2025) & (K Unit)

Table 11: Global Pharmaceutical Lab Equipment Sales Market Share by Region (2020-2025)

Table 12: Global Pharmaceutical Lab Equipment Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Pharmaceutical Lab Equipment Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Pharmaceutical Lab Equipment Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Pharmaceutical Lab Equipment Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Pharmaceutical Lab Equipment Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Pharmaceutical Lab Equipment Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Pharmaceutical Lab Equipment Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Pharmaceutical Lab Equipment Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Pharmaceutical Lab Equipment Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Pharmaceutical Lab Equipment Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Pharmaceutical Lab Equipment Players in North America

Table 23: North America Pharmaceutical Lab Equipment Sales by Type (2020-2025) & (K Unit)

Table 24: North America Pharmaceutical Lab Equipment Sales by Type (2026-2032) & (K Unit)

Table 25: North America Pharmaceutical Lab Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Pharmaceutical Lab Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Pharmaceutical Lab Equipment Sales by Application (2020-2025) & (K Unit)

Table 28: North America Pharmaceutical Lab Equipment Sales by Application (2026-2032) & (K Unit)

Table 29: North America Pharmaceutical Lab Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Pharmaceutical Lab Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Pharmaceutical Lab Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Pharmaceutical Lab Equipment Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Pharmaceutical Lab Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Pharmaceutical Lab Equipment Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Pharmaceutical Lab Equipment Players in Europe

Table 36: Europe Pharmaceutical Lab Equipment Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Pharmaceutical Lab Equipment Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Pharmaceutical Lab Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Pharmaceutical Lab Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Pharmaceutical Lab Equipment Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Pharmaceutical Lab Equipment Sales by Application (2026-2032) &

(K Unit)

Table 42: Europe Pharmaceutical Lab Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Pharmaceutical Lab Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Pharmaceutical Lab Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Pharmaceutical Lab Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Pharmaceutical Lab Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Pharmaceutical Lab Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Pharmaceutical Lab Equipment Players in China

Table 49: China Pharmaceutical Lab Equipment Sales by Type (2020-2025) & (K Unit)

Table 50: China Pharmaceutical Lab Equipment Sales by Type (2026-2032) & (K Unit)

Table 51: China Pharmaceutical Lab Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Pharmaceutical Lab Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Pharmaceutical Lab Equipment Sales by Application (2020-2025) & (K Unit)

Table 54: China Pharmaceutical Lab Equipment Sales by Application (2026-2032) & (K Unit)

Table 55: China Pharmaceutical Lab Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Pharmaceutical Lab Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Pharmaceutical Lab Equipment Players in APAC (excl. China)

Table 58: APAC (excl. China) Pharmaceutical Lab Equipment Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Pharmaceutical Lab Equipment Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Pharmaceutical Lab Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Pharmaceutical Lab Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Pharmaceutical Lab Equipment Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Pharmaceutical Lab Equipment Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Pharmaceutical Lab Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Pharmaceutical Lab Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Pharmaceutical Lab Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Pharmaceutical Lab Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Pharmaceutical Lab Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Pharmaceutical Lab Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Pharmaceutical Lab Equipment Players in Latin America

Table 71: Latin America Pharmaceutical Lab Equipment Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Pharmaceutical Lab Equipment Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Pharmaceutical Lab Equipment Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Pharmaceutical Lab Equipment Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Pharmaceutical Lab Equipment Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Pharmaceutical Lab Equipment Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Pharmaceutical Lab Equipment Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Pharmaceutical Lab Equipment Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Pharmaceutical Lab Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Pharmaceutical Lab Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Pharmaceutical Lab Equipment Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Pharmaceutical Lab Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)

- Table 83: Key Pharmaceutical Lab Equipment Players in Middle East & Africa
- Table 84: Middle East & Africa Pharmaceutical Lab Equipment Sales by Type (2020-2025) & (K Unit)
- Table 85: Middle East & Africa Pharmaceutical Lab Equipment Sales by Type (2026-2032) & (K Unit)
- Table 86: Middle East & Africa Pharmaceutical Lab Equipment Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Pharmaceutical Lab Equipment Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Pharmaceutical Lab Equipment Sales by Application (2020-2025) & (K Unit)
- Table 89: Middle East & Africa Pharmaceutical Lab Equipment Sales by Application (2026-2032) & (K Unit)
- Table 90: Middle East & Africa Pharmaceutical Lab Equipment Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Pharmaceutical Lab Equipment Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Pharmaceutical Lab Equipment Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Pharmaceutical Lab Equipment Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Pharmaceutical Lab Equipment Sales Market Size by Country (2020-2025) & (K Unit)
- Table 95: Middle East & Africa Pharmaceutical Lab Equipment Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 96: Global Pharmaceutical Lab Equipment Market Sales by Key Manufacturers (2021-2025) & (K Unit)
- Table 97: Global Pharmaceutical Lab Equipment Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Pharmaceutical Lab Equipment Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Pharmaceutical Lab Equipment Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Thermo Fisher Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Thermo Fisher Scientific Pharmaceutical Lab Equipment Product Portfolio

- Table 105: Thermo Fisher Scientific Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Agilent Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Agilent Technologies Pharmaceutical Lab Equipment Product Portfolio
- Table 108: Agilent Technologies Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Bruker Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Bruker Pharmaceutical Lab Equipment Product Portfolio
- Table 111: Bruker Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Danaher Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Danaher Pharmaceutical Lab Equipment Product Portfolio
- Table 114: Danaher Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: GE Healthcare Pharmaceutical Lab Equipment Product Portfolio
- Table 117: GE Healthcare Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Waters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Waters Pharmaceutical Lab Equipment Product Portfolio
- Table 120: Waters Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Eppendorf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Eppendorf Pharmaceutical Lab Equipment Product Portfolio
- Table 123: Eppendorf Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: Millipore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: Millipore Pharmaceutical Lab Equipment Product Portfolio
- Table 126: Millipore Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: Shimadzu Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Shimadzu Pharmaceutical Lab Equipment Product Portfolio

Table 129: Shimadzu Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Pace Analytical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Pace Analytical Pharmaceutical Lab Equipment Product Portfolio

Table 132: Pace Analytical Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Perkin Elmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Perkin Elmer Pharmaceutical Lab Equipment Product Portfolio

Table 135: Perkin Elmer Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Brand GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Brand GmbH Pharmaceutical Lab Equipment Product Portfolio

Table 138: Brand GmbH Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Telstar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Telstar Pharmaceutical Lab Equipment Product Portfolio

Table 141: Telstar Pharmaceutical Lab Equipment Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Pharmaceutical Lab Equipment Raw Material Suppliers and Contact Information

Table 144: Pharmaceutical Lab Equipment Typical Customer List

Table 145: Pharmaceutical Lab Equipment Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Pharmaceutical Lab Equipment Product Pictures

Figure 2: Pretreatment Type Picture Scope

Figure 3: Reaction Type Picture Scope

Figure 4: Analysis & Test Type Picture Scope

Figure 5: Others Picture Scope

Figure 6: Research Institutions Picture Scope

Figure 7: Pharmaceutical Factory Picture Scope

Figure 8: Global Pharmaceutical Lab Equipment Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Pharmaceutical Lab Equipment Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Pharmaceutical Lab Equipment Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 11: Global Pharmaceutical Lab Equipment Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Pharmaceutical Lab Equipment Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Pharmaceutical Lab Equipment Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Pharmaceutical Lab Equipment Sales Price by Region (2020-2032) & (K Unit)

Figure 15: North America Pharmaceutical Lab Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Pharmaceutical Lab Equipment Revenue Market Share by Players in 2024

Figure 17: North America Pharmaceutical Lab Equipment Sales Market Share by Type (2020-2032)

Figure 18: North America Pharmaceutical Lab Equipment Revenue Market Share by Type (2020-2032)

Figure 19: North America Pharmaceutical Lab Equipment Sales Market Share by Application (2020-2032)

Figure 20: North America Pharmaceutical Lab Equipment Revenue Market Share by Application (2020-2032)

Figure 21: US Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$

Million)

Figure 23:Europe Pharmaceutical Lab Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Pharmaceutical Lab Equipment Revenue Market Share by Players in 2024

Figure 25:Europe Pharmaceutical Lab Equipment Sales Market Share by Type (2020-2032)

Figure 26:Europe Pharmaceutical Lab Equipment Revenue Market Share by Type (2020-2032)

Figure 27:Europe Pharmaceutical Lab Equipment Sales Market Share by Application (2020-2032)

Figure 28:Europe Pharmaceutical Lab Equipment Revenue Market Share by Application (2020-2032)

Figure 29:Germany Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 30:France Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 35:China Pharmaceutical Lab Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Pharmaceutical Lab Equipment Revenue Market Share by Players in 2024

Figure 37:China Pharmaceutical Lab Equipment Sales Market Share by Type (2020-2032)

Figure 38:China Pharmaceutical Lab Equipment Revenue Market Share by Type (2020-2032)

Figure 39:China Pharmaceutical Lab Equipment Sales Market Share by Application (2020-2032)

Figure 40:China Pharmaceutical Lab Equipment Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Pharmaceutical Lab Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Pharmaceutical Lab Equipment Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Pharmaceutical Lab Equipment Sales Market Share by

Type (2020-2032)

Figure 44:APAC (excl. China) Pharmaceutical Lab Equipment Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Pharmaceutical Lab Equipment Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Pharmaceutical Lab Equipment Revenue Market Share by Application (2020-2032)

Figure 47:Japan Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 49:India Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Pharmaceutical Lab Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Pharmaceutical Lab Equipment Revenue Market Share by Players in 2024

Figure 54:Latin America Pharmaceutical Lab Equipment Sales Market Share by Type (2020-2032)

Figure 55:Latin America Pharmaceutical Lab Equipment Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Pharmaceutical Lab Equipment Sales Market Share by Application (2020-2032)

Figure 57:Latin America Pharmaceutical Lab Equipment Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Pharmaceutical Lab Equipment Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Pharmaceutical Lab Equipment Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Pharmaceutical Lab Equipment Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Pharmaceutical Lab Equipment Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Pharmaceutical Lab Equipment Sales Market Share by Application (2020-2032)

Figure 65: Middle East & Africa Pharmaceutical Lab Equipment Revenue Market Share by Application (2020-2032)

Figure 66: Saudi Arabia Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 67: South Africa Pharmaceutical Lab Equipment Revenue (2020-2032) & (US\$ Million)

Figure 68: Global Pharmaceutical Lab Equipment Sales Market Share by Key Manufacturers in 2024

Figure 69: Global Pharmaceutical Lab Equipment Revenue Market Share by Key Manufacturers in 2024

Figure 70: Global Pharmaceutical Lab Equipment Industry Competition Landscape

Figure 71: Pharmaceutical Lab Equipment Industry Chain Analysis

Figure 72: Bottom-Up and Top-Down Research Methods

Figure 73: Key Interview Objectives

Figure 74: Data Cross Validation

I would like to order

Product name: Global Pharmaceutical Lab Equipment Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/PB1F11546962EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PB1F11546962EN.html>