

Global Pharmaceutical Glass Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pharmaceutical Glass market size will reach 7,243.61 Million USD in 2025 and is projected to reach 11,777.01 Million USD by 2032, with a CAGR of 7.19% (2025-2032). Notably, the China Pharmaceutical Glass market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pharmaceutical glass refers to specialized glassware designed and manufactured for use in the pharmaceutical industry, particularly in the packaging of pharmaceutical products. This type of glass is chosen for its high chemical resistance, non-reactivity with pharmaceutical contents, and inert nature to ensure the stability and integrity of pharmaceutical formulations. Pharmaceutical glass containers, such as vials, ampoules, and bottles, are commonly used for storing and dispensing medications, vaccines, and other pharmaceutical products. The glass used in pharmaceutical applications is subjected to rigorous quality control processes to meet strict regulatory standards, ensuring that it is free from impurities and maintains the purity of the pharmaceutical contents. The durability, transparency, and hermetic sealing properties of pharmaceutical glass make it a preferred material for safeguarding the quality and safety of pharmaceutical products throughout their shelf life.

The major global manufacturers of Pharmaceutical Glass include Gerresheimer, Schott, Stevanato Group, Shandong PG, SGD, Nipro, Ardagh, Bormioli Pharma, West

Pharmaceutical, Sisecam Group, Corning Incorporated, PGP Glass, Zhengchuan Pharmaceutical, Stoelzle Glass, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pharmaceutical Glass. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pharmaceutical Glass market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pharmaceutical Glass market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pharmaceutical Glass industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pharmaceutical Glass Include:

Gerresheimer

Schott

Stevanato Group

Shandong PG

SGD

Nipro

Ardagh

Bormioli Pharma

West Pharmaceutical

Sisecam Group

Corning Incorporated

PGP Glass

Zhengchuan Pharmaceutical

Stoelzle Glass

Pharmaceutical Glass Product Segment Include:

Cartridges

Glass Vials

Ampoules

Others

Pharmaceutical Glass Product Application Include:

Drug Packing

Injectable Packaging

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Pharmaceutical Glass Industry PESTEL Analysis

Chapter 3: Global Pharmaceutical Glass Industry Porter's Five Forces Analysis

Chapter 4: Global Pharmaceutical Glass Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Pharmaceutical Glass Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Pharmaceutical Glass Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Pharmaceutical Glass Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Pharmaceutical Glass Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Pharmaceutical Glass Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Pharmaceutical Glass Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Pharmaceutical Glass Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Pharmaceutical Glass Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 PHARMACEUTICAL GLASS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Pharmaceutical Glass Product by Type
 - 1.2.1 Cartridges
 - 1.2.2 Glass Vials
 - 1.2.3 Ampoules
 - 1.2.4 Others
- 1.3 Pharmaceutical Glass Product by Application
 - 1.3.1 Drug Packing
 - 1.3.2 Injectable Packaging
 - 1.3.3 Others
- 1.4 Global Pharmaceutical Glass Market Revenue and Sales Analysis
 - 1.4.1 Global Pharmaceutical Glass Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Pharmaceutical Glass Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Pharmaceutical Glass Market Sales Price Trend Analysis (2020-2032)
- 1.5 Pharmaceutical Glass Industry Trends and Innovation
 - 1.5.1 Pharmaceutical Glass Industry Trends and Innovation
 - 1.5.2 Pharmaceutical Glass Market Drivers and Challenges

2 PHARMACEUTICAL GLASS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 PHARMACEUTICAL GLASS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL PHARMACEUTICAL GLASS MARKET ANALYSIS BY REGIONS

- 4.1 Global Pharmaceutical Glass Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Pharmaceutical Glass Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Pharmaceutical Glass Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Pharmaceutical Glass Revenue Forecast by Region (2026-2032)
- 4.3 Global Pharmaceutical Glass Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Pharmaceutical Glass Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Pharmaceutical Glass Sales Forecast by Region (2026-2032)
- 4.4 Global Pharmaceutical Glass Sales Price Trend Analysis (2020-2032)

5 GLOBAL PHARMACEUTICAL GLASS MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Pharmaceutical Glass Market Size by Type
 - 5.1.1 Global Pharmaceutical Glass Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Pharmaceutical Glass Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Pharmaceutical Glass Market Size by Application
 - 5.2.1 Global Pharmaceutical Glass Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Pharmaceutical Glass Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Pharmaceutical Glass Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Pharmaceutical Glass Market Size by Type
 - 6.3.1 North America Pharmaceutical Glass Sales by Type (2020-2032)
 - 6.3.2 North America Pharmaceutical Glass Revenue by Type (2020-2032)
- 6.4 North America Pharmaceutical Glass Market Size by Application
 - 6.4.1 North America Pharmaceutical Glass Sales by Application (2020-2032)
 - 6.4.2 North America Pharmaceutical Glass Revenue by Application (2020-2032)
- 6.5 North America Pharmaceutical Glass Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Pharmaceutical Glass Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Pharmaceutical Glass Market Size by Type
 - 7.3.1 Europe Pharmaceutical Glass Sales by Type (2020-2032)
 - 7.3.2 Europe Pharmaceutical Glass Revenue by Type (2020-2032)
- 7.4 Europe Pharmaceutical Glass Market Size by Application
 - 7.4.1 Europe Pharmaceutical Glass Sales by Application (2020-2032)
 - 7.4.2 Europe Pharmaceutical Glass Revenue by Application (2020-2032)
- 7.5 Europe Pharmaceutical Glass Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Pharmaceutical Glass Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Pharmaceutical Glass Market Size by Type
 - 8.3.1 China Pharmaceutical Glass Sales by Type (2020-2032)
 - 8.3.2 China Pharmaceutical Glass Revenue by Type (2020-2032)
- 8.4 China Pharmaceutical Glass Market Size by Application
 - 8.4.1 China Pharmaceutical Glass Sales by Application (2020-2032)
 - 8.4.2 China Pharmaceutical Glass Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Pharmaceutical Glass Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Pharmaceutical Glass Market Size by Type
 - 9.3.1 APAC (excl. China) Pharmaceutical Glass Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Pharmaceutical Glass Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Pharmaceutical Glass Market Size by Application
 - 9.4.1 APAC (excl. China) Pharmaceutical Glass Sales by Application (2020-2032)

- 9.4.2 APAC (excl. China) Pharmaceutical Glass Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Pharmaceutical Glass Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Pharmaceutical Glass Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Pharmaceutical Glass Market Size by Type
 - 10.3.1 Latin America Pharmaceutical Glass Sales by Type (2020-2032)
 - 10.3.2 Latin America Pharmaceutical Glass Revenue by Type (2020-2032)
- 10.4 Latin America Pharmaceutical Glass Market Size by Application
 - 10.4.1 Latin America Pharmaceutical Glass Sales by Application (2020-2032)
 - 10.4.2 Latin America Pharmaceutical Glass Revenue by Application (2020-2032)
- 10.5 Latin America Pharmaceutical Glass Market Size by Country
- 10.6 Latin America Pharmaceutical Glass Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Pharmaceutical Glass Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Pharmaceutical Glass Market Size by Type
 - 11.3.1 Middle East & Africa Pharmaceutical Glass Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Pharmaceutical Glass Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Pharmaceutical Glass Market Size by Application
 - 11.4.1 Middle East & Africa Pharmaceutical Glass Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Pharmaceutical Glass Revenue by Application (2020-2032)
- 11.5 Middle East Pharmaceutical Glass Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Pharmaceutical Glass Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Pharmaceutical Glass Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Pharmaceutical Glass Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Pharmaceutical Glass Average Sales Price by Manufacturers (2021-2025)

12.2 Pharmaceutical Glass Competitive Landscape Analysis and Market Dynamic

12.2.1 Pharmaceutical Glass Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Gerresheimer

13.1.1 Gerresheimer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Gerresheimer Pharmaceutical Glass Product Portfolio

13.1.3 Gerresheimer Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Schott

13.2.1 Schott Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Schott Pharmaceutical Glass Product Portfolio

13.2.3 Schott Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Stevanato Group

13.3.1 Stevanato Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Stevanato Group Pharmaceutical Glass Product Portfolio

13.3.3 Stevanato Group Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Shandong PG

13.4.1 Shandong PG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Shandong PG Pharmaceutical Glass Product Portfolio

13.4.3 Shandong PG Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 SGD

13.5.1 SGD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 SGD Pharmaceutical Glass Product Portfolio

13.5.3 SGD Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Nipro

13.6.1 Nipro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Nipro Pharmaceutical Glass Product Portfolio

13.6.3 Nipro Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Ardagh

13.7.1 Ardagh Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Ardagh Pharmaceutical Glass Product Portfolio

13.7.3 Ardagh Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Bormioli Pharma

13.8.1 Bormioli Pharma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Bormioli Pharma Pharmaceutical Glass Product Portfolio

13.8.3 Bormioli Pharma Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 West Pharmaceutical

13.9.1 West Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 West Pharmaceutical Pharmaceutical Glass Product Portfolio

13.9.3 West Pharmaceutical Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Sisecam Group

13.10.1 Sisecam Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Sisecam Group Pharmaceutical Glass Product Portfolio

13.10.3 Sisecam Group Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Corning Incorporated

13.11.1 Corning Incorporated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Corning Incorporated Pharmaceutical Glass Product Portfolio

13.11.3 Corning Incorporated Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 PGP Glass

13.12.1 PGP Glass Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 PGP Glass Pharmaceutical Glass Product Portfolio

13.12.3 PGP Glass Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Zhengchuan Pharmaceutical

13.13.1 Zhengchuan Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Zhengchuan Pharmaceutical Pharmaceutical Glass Product Portfolio

13.13.3 Zhengchuan Pharmaceutical Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Stoelzle Glass

13.14.1 Stoelzle Glass Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Stoelzle Glass Pharmaceutical Glass Product Portfolio

13.14.3 Stoelzle Glass Pharmaceutical Glass Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Pharmaceutical Glass Industry Chain Analysis

14.2 Pharmaceutical Glass Industry Raw Material and Suppliers Analysis

14.2.1 Pharmaceutical Glass Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Pharmaceutical Glass Typical Downstream Customers

14.4 Pharmaceutical Glass Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Pharmaceutical Glass Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Pharmaceutical Glass Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Pharmaceutical Glass Industry Development Status

Table 4: Pharmaceutical Glass Industry Development Trends

Table 5: Global Pharmaceutical Glass Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Pharmaceutical Glass Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Pharmaceutical Glass Revenue Market Share by Region (2020-2025)

Table 8: Global Pharmaceutical Glass Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Pharmaceutical Glass Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Pharmaceutical Glass Sales by Region (2020-2025) & (M Unit)

Table 11: Global Pharmaceutical Glass Sales Market Share by Region (2020-2025)

Table 12: Global Pharmaceutical Glass Sales Forecast by Region (2026-2032) & (M Unit)

Table 13: Global Pharmaceutical Glass Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Pharmaceutical Glass Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Pharmaceutical Glass Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Pharmaceutical Glass Sales Analysis by Type (2020-2025) & (M Unit)

Table 17: Global Pharmaceutical Glass Sales Analysis Forecast by Type (2026-2032) & (M Unit)

Table 18: Global Pharmaceutical Glass Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Pharmaceutical Glass Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Pharmaceutical Glass Sales Analysis by Application (2020-2025) & (M Unit)

Table 21: Global Pharmaceutical Glass Sales Analysis Forecast by Application (2026-2032) & (M Unit)

Table 22: Key Pharmaceutical Glass Players in North America

Table 23: North America Pharmaceutical Glass Sales by Type (2020-2025) & (M Unit)

Table 24: North America Pharmaceutical Glass Sales by Type (2026-2032) & (M Unit)

Table 25: North America Pharmaceutical Glass Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Pharmaceutical Glass Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Pharmaceutical Glass Sales by Application (2020-2025) & (M Unit)

Table 28: North America Pharmaceutical Glass Sales by Application (2026-2032) & (M Unit)

Table 29: North America Pharmaceutical Glass Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Pharmaceutical Glass Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Pharmaceutical Glass Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Pharmaceutical Glass Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Pharmaceutical Glass Sales Market Size by Country (2020-2025) & (M Unit)

Table 34: North America Pharmaceutical Glass Sales Market Size by Country (2026-2032) & (M Unit)

Table 35: Key Pharmaceutical Glass Players in Europe

Table 36: Europe Pharmaceutical Glass Sales by Type (2020-2025) & (M Unit)

Table 37: Europe Pharmaceutical Glass Sales by Type (2026-2032) & (M Unit)

Table 38: Europe Pharmaceutical Glass Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Pharmaceutical Glass Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Pharmaceutical Glass Sales by Application (2020-2025) & (M Unit)

Table 41: Europe Pharmaceutical Glass Sales by Application (2026-2032) & (M Unit)

Table 42: Europe Pharmaceutical Glass Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Pharmaceutical Glass Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Pharmaceutical Glass Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Pharmaceutical Glass Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Pharmaceutical Glass Sales Market Size by Country (2020-2025) &

(M Unit)

Table 47: Europe Pharmaceutical Glass Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 48: Key Pharmaceutical Glass Players in China

Table 49: China Pharmaceutical Glass Sales by Type (2020-2025) & (M Unit)

Table 50: China Pharmaceutical Glass Sales by Type (2026-2032) & (M Unit)

Table 51: China Pharmaceutical Glass Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Pharmaceutical Glass Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Pharmaceutical Glass Sales by Application (2020-2025) & (M Unit)

Table 54: China Pharmaceutical Glass Sales by Application (2026-2032) & (M Unit)

Table 55: China Pharmaceutical Glass Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Pharmaceutical Glass Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Pharmaceutical Glass Players in APAC (excl. China)

Table 58: APAC (excl. China) Pharmaceutical Glass Sales by Type (2020-2025) & (M Unit)

Table 59: APAC (excl. China) Pharmaceutical Glass Sales by Type (2026-2032) & (M Unit)

Table 60: APAC (excl. China) Pharmaceutical Glass Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Pharmaceutical Glass Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Pharmaceutical Glass Sales by Application (2020-2025) & (M Unit)

Table 63: APAC (excl. China) Pharmaceutical Glass Sales by Application (2026-2032) & (M Unit)

Table 64: APAC (excl. China) Pharmaceutical Glass Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Pharmaceutical Glass Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Pharmaceutical Glass Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Pharmaceutical Glass Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Pharmaceutical Glass Sales Market Size by Country (2020-2025) & (M Unit)

Table 69: APAC (excl. China) Pharmaceutical Glass Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 70: Key Pharmaceutical Glass Players in Latin America

Table 71: Latin America Pharmaceutical Glass Sales by Type (2020-2025) & (M Unit)

Table 72: Latin America Pharmaceutical Glass Sales by Type (2026-2032) & (M Unit)

Table 73: Latin America Pharmaceutical Glass Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Pharmaceutical Glass Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Pharmaceutical Glass Sales by Application (2020-2025) & (M Unit)

Table 76: Latin America Pharmaceutical Glass Sales by Application (2026-2032) & (M Unit)

Table 77: Latin America Pharmaceutical Glass Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Pharmaceutical Glass Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Pharmaceutical Glass Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Pharmaceutical Glass Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Pharmaceutical Glass Sales Market Size by Country (2020-2025) & (M Unit)

Table 82: Latin America Pharmaceutical Glass Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 83: Key Pharmaceutical Glass Players in Middle East & Africa

Table 84: Middle East & Africa Pharmaceutical Glass Sales by Type (2020-2025) & (M Unit)

Table 85: Middle East & Africa Pharmaceutical Glass Sales by Type (2026-2032) & (M Unit)

Table 86: Middle East & Africa Pharmaceutical Glass Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Pharmaceutical Glass Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Pharmaceutical Glass Sales by Application (2020-2025) & (M Unit)

Table 89: Middle East & Africa Pharmaceutical Glass Sales by Application (2026-2032) & (M Unit)

Table 90: Middle East & Africa Pharmaceutical Glass Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Pharmaceutical Glass Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Pharmaceutical Glass Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Pharmaceutical Glass Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Pharmaceutical Glass Sales Market Size by Country (2020-2025) & (M Unit)

Table 95: Middle East & Africa Pharmaceutical Glass Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 96: Global Pharmaceutical Glass Market Sales by Key Manufacturers (2021-2025) & (M Unit)

Table 97: Global Pharmaceutical Glass Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Pharmaceutical Glass Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Pharmaceutical Glass Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Gerresheimer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Gerresheimer Pharmaceutical Glass Product Portfolio

Table 105: Gerresheimer Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Schott Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Schott Pharmaceutical Glass Product Portfolio

Table 108: Schott Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Stevanato Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Stevanato Group Pharmaceutical Glass Product Portfolio

Table 111: Stevanato Group Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Shandong PG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Shandong PG Pharmaceutical Glass Product Portfolio

Table 114: Shandong PG Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit),

Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: SGD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: SGD Pharmaceutical Glass Product Portfolio

Table 117: SGD Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Nipro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Nipro Pharmaceutical Glass Product Portfolio

Table 120: Nipro Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Ardagh Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Ardagh Pharmaceutical Glass Product Portfolio

Table 123: Ardagh Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Bormioli Pharma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Bormioli Pharma Pharmaceutical Glass Product Portfolio

Table 126: Bormioli Pharma Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: West Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: West Pharmaceutical Pharmaceutical Glass Product Portfolio

Table 129: West Pharmaceutical Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Sisecam Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Sisecam Group Pharmaceutical Glass Product Portfolio

Table 132: Sisecam Group Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Corning Incorporated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Corning Incorporated Pharmaceutical Glass Product Portfolio

Table 135: Corning Incorporated Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: PGP Glass Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: PGP Glass Pharmaceutical Glass Product Portfolio

Table 138: PGP Glass Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Zhengchuan Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Zhengchuan Pharmaceutical Pharmaceutical Glass Product Portfolio

Table 141: Zhengchuan Pharmaceutical Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Stoelzle Glass Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Stoelzle Glass Pharmaceutical Glass Product Portfolio

Table 144: Stoelzle Glass Pharmaceutical Glass Revenue (US\$ Million), Sales (M Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Upstream Key Raw Material Price List

Table 146: Pharmaceutical Glass Raw Material Suppliers and Contact Information

Table 147: Pharmaceutical Glass Typical Customer List

Table 148: Pharmaceutical Glass Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Pharmaceutical Glass Product Pictures

Figure 2: Cartridges Picture Scope

Figure 3: Glass Vials Picture Scope

Figure 4: Ampoules Picture Scope

Figure 5: Others Picture Scope

Figure 6: Drug Packing Picture Scope

Figure 7: Injectable Packaging Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Pharmaceutical Glass Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Pharmaceutical Glass Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Pharmaceutical Glass Market Sales and Growth Rate Analysis (2020-2032) & (M Unit)

Figure 12: Global Pharmaceutical Glass Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Pharmaceutical Glass Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Pharmaceutical Glass Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Pharmaceutical Glass Sales Price by Region (2020-2032) & (M Unit)

Figure 16: North America Pharmaceutical Glass Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Pharmaceutical Glass Revenue Market Share by Players in 2024

Figure 18: North America Pharmaceutical Glass Sales Market Share by Type (2020-2032)

Figure 19: North America Pharmaceutical Glass Revenue Market Share by Type (2020-2032)

Figure 20: North America Pharmaceutical Glass Sales Market Share by Application (2020-2032)

Figure 21: North America Pharmaceutical Glass Revenue Market Share by Application (2020-2032)

Figure 22: US Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Pharmaceutical Glass Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Pharmaceutical Glass Revenue Market Share by Players in 2024

Figure 26:Europe Pharmaceutical Glass Sales Market Share by Type (2020-2032)

Figure 27:Europe Pharmaceutical Glass Revenue Market Share by Type (2020-2032)

Figure 28:Europe Pharmaceutical Glass Sales Market Share by Application (2020-2032)

Figure 29:Europe Pharmaceutical Glass Revenue Market Share by Application (2020-2032)

Figure 30:Germany Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 31:France Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 36:China Pharmaceutical Glass Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Pharmaceutical Glass Revenue Market Share by Players in 2024

Figure 38:China Pharmaceutical Glass Sales Market Share by Type (2020-2032)

Figure 39:China Pharmaceutical Glass Revenue Market Share by Type (2020-2032)

Figure 40:China Pharmaceutical Glass Sales Market Share by Application (2020-2032)

Figure 41:China Pharmaceutical Glass Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Pharmaceutical Glass Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Pharmaceutical Glass Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Pharmaceutical Glass Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Pharmaceutical Glass Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Pharmaceutical Glass Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Pharmaceutical Glass Revenue Market Share by Application (2020-2032)

Figure 48:Japan Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 50:India Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 52: Southeast Asia Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 53: Latin America Pharmaceutical Glass Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54: Latin America Pharmaceutical Glass Revenue Market Share by Players in 2024

Figure 55: Latin America Pharmaceutical Glass Sales Market Share by Type (2020-2032)

Figure 56: Latin America Pharmaceutical Glass Revenue Market Share by Type (2020-2032)

Figure 57: Latin America Pharmaceutical Glass Sales Market Share by Application (2020-2032)

Figure 58: Latin America Pharmaceutical Glass Revenue Market Share by Application (2020-2032)

Figure 59: Mexico Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 60: Brazil Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 61: Middle East & Africa Pharmaceutical Glass Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62: Middle East & Africa Pharmaceutical Glass Revenue Market Share by Players in 2024

Figure 63: Middle East & Africa Pharmaceutical Glass Sales Market Share by Type (2020-2032)

Figure 64: Middle East & Africa Pharmaceutical Glass Revenue Market Share by Type (2020-2032)

Figure 65: Middle East & Africa Pharmaceutical Glass Sales Market Share by Application (2020-2032)

Figure 66: Middle East & Africa Pharmaceutical Glass Revenue Market Share by Application (2020-2032)

Figure 67: Saudi Arabia Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 68: South Africa Pharmaceutical Glass Revenue (2020-2032) & (US\$ Million)

Figure 69: Global Pharmaceutical Glass Sales Market Share by Key Manufacturers in 2024

Figure 70: Global Pharmaceutical Glass Revenue Market Share by Key Manufacturers in 2024

Figure 71: Global Pharmaceutical Glass Industry Competition Landscape

Figure 72: Pharmaceutical Glass Industry Chain Analysis

Figure 73: Bottom-Up and Top-Down Research Methods

Figure 74: Key Interview Objectives

Figure 75: Data Cross Validation

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