

Global Pharmaceutical Cold Chain Logistics Service Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pharmaceutical Cold Chain Logistics Service market size will reach 30,297 Million USD in 2025 and is projected to reach 52,806 Million USD by 2032, with a CAGR of 8.26% (2025-2032). Notably, the China Pharmaceutical Cold Chain Logistics Service market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pharmaceutical cold chain logistics service refers to the specialized transportation, storage, and handling of temperature-sensitive pharmaceutical products, such as vaccines, biologics, and certain medications, that must be maintained within specific temperature ranges to preserve their efficacy and safety. This service involves the use of refrigerated vehicles, temperature-controlled warehouses, and advanced monitoring technologies to ensure that products remain within their required temperature range throughout the entire supply chain, from manufacturing to distribution and final delivery. Cold chain logistics is crucial for preventing spoilage, contamination, or degradation of sensitive products and is a key component of ensuring that pharmaceuticals reach healthcare providers in optimal condition. The service is highly regulated and requires strict adherence to industry standards and best practices.

The major global suppliers of Pharmaceutical Cold Chain Logistics Service include UPS, DHL, BioLife Solutions, OOCL Logistics, FedEx, World Courier, Kuehne + Nagel,

C.H. Robinson, DSV, Nippon Express, Kerry Logistics, AIT Worldwide Logistics, Shengsheng Pharmaceutical Cold Chain, Air Canada Cargo, SF Express, Jointown Pharmaceutical Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pharmaceutical Cold Chain Logistics Service. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Pharmaceutical Cold Chain Logistics Service market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pharmaceutical Cold Chain Logistics Service market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pharmaceutical Cold Chain Logistics Service industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Pharmaceutical Cold Chain Logistics Service Include:

UPS

DHL

BioLife Solutions

OOCL Logistics

FedEx

World Courier

Kuehne + Nagel

C.H. Robinson

DSV

Nippon Express

Kerry Logistics

AIT Worldwide Logistics

Shengsheng Pharmaceutical Cold Chain

Air Canada Cargo

SF Express

Jointown Pharmaceutical Group

Pharmaceutical Cold Chain Logistics Service Product Segment Include:

Transportation

Warehousing

Packaging

Other

Pharmaceutical Cold Chain Logistics Service Product Application Include:

Pharmaceutical

Biopharmaceutical

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