

Global Petroleum Coke Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Petroleum Coke market size will reach 17,235 Million USD in 2025 and is projected to reach 51,172 Million USD by 2032, with a CAGR of 16.82% (2025-2032). Notably, the China Petroleum Coke market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Petroleum coke, often abbreviated as pet coke, is a carbonaceous solid derived from the residue left after the distillation of crude oil. This byproduct is high in carbon content and consists of various hydrocarbons. Petroleum coke is typically used as a fuel in industries such as power generation and cement production due to its calorific value and energy content. There are two main types of petroleum coke: calcined coke, which undergoes a heat treatment process to remove volatile components and improve its properties, and green coke, which is directly obtained from the refining process. While pet coke serves as a fuel source, it has raised environmental concerns due to its high carbon content and potential emissions of pollutants when burned.

The major global manufacturers of Petroleum Coke include Sinopec, ExxonMobil, CNPC, Shell, Marathon Oil, Rosneft, Saudi Aramco, Valero, PDVSA, Petrobras, Total, BP, JXTG, Pemex, Chevron, IOCL, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess

strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Petroleum Coke. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Petroleum Coke market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Petroleum Coke market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Petroleum Coke industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Petroleum Coke Include:

Sinopec

ExxonMobil

CNPC

Shell

Marathon Oil

Rosneft

Saudi Aramco

Valero

PDVSA

Petrobras

Total

BP

JXTG

Pemex

Chevron

IOCL

Petroleum Coke Product Segment Include:

Needle Coke Type

Shot Coke Type

Sponge Coke Type

Honeycomb Coke Type

Others

Petroleum Coke Product Application Include:

Power

Cement

Aluminum

Steel

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Petroleum Coke Capacity and Production Analysis

Chapter 3: Global Petroleum Coke Industry PESTEL Analysis

Chapter 4: Global Petroleum Coke Industry Porter's Five Forces Analysis

Chapter 5: Global Petroleum Coke Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Petroleum Coke Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Petroleum Coke Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Petroleum Coke Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Petroleum Coke Competitive Analysis (Market Size, Key Players and

Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Petroleum Coke Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Petroleum Coke Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Petroleum Coke Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Petroleum Coke Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 PETROLEUM COKE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Petroleum Coke Product by Type
 - 1.2.1 Needle Coke Type
 - 1.2.2 Shot Coke Type
 - 1.2.3 Sponge Coke Type
 - 1.2.4 Honeycomb Coke Type
 - 1.2.5 Others
- 1.3 Petroleum Coke Product by Application
 - 1.3.1 Power
 - 1.3.2 Cement
 - 1.3.3 Aluminum
 - 1.3.4 Steel
 - 1.3.5 Others
- 1.4 Global Petroleum Coke Market Revenue and Sales Analysis
 - 1.4.1 Global Petroleum Coke Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Petroleum Coke Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Petroleum Coke Market Sales Price Trend Analysis (2020-2032)
- 1.5 Petroleum Coke Industry Trends and Innovation
 - 1.5.1 Petroleum Coke Industry Trends and Innovation
 - 1.5.2 Petroleum Coke Market Drivers and Challenges

2 GLOBAL PETROLEUM COKE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Petroleum Coke Capacity, Production and Utilization (2020-2032)
- 2.2 Global Petroleum Coke Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Petroleum Coke Production by Region
 - 2.3.1 Global Petroleum Coke Production by Region (2020-2025)
 - 2.3.2 Global Petroleum Coke Production Forecast by Region (2026-2032)
 - 2.3.3 Global Petroleum Coke Production Market Share by Region (2020-2032)

3 PETROLEUM COKE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 PETROLEUM COKE MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL PETROLEUM COKE MARKET ANALYSIS BY REGIONS

- 5.1 Petroleum Coke Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Petroleum Coke Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Petroleum Coke Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Petroleum Coke Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Petroleum Coke Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Petroleum Coke Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Petroleum Coke Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Petroleum Coke Sales Price Trend Analysis (2020-2032)

6 GLOBAL PETROLEUM COKE MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Petroleum Coke Market Size by Type
 - 6.1.1 Global Petroleum Coke Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Petroleum Coke Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Petroleum Coke Market Size by Application
 - 6.2.1 Global Petroleum Coke Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Petroleum Coke Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Petroleum Coke Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Petroleum Coke Market Size by Type

- 7.3.1 North America Petroleum Coke Sales by Type (2020-2032)
- 7.3.2 North America Petroleum Coke Revenue by Type (2020-2032)
- 7.4 North America Petroleum Coke Market Size by Application
 - 7.4.1 North America Petroleum Coke Sales by Application (2020-2032)
 - 7.4.2 North America Petroleum Coke Revenue by Application (2020-2032)
- 7.5 North America Petroleum Coke Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Petroleum Coke Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Petroleum Coke Market Size by Type
 - 8.3.1 Europe Petroleum Coke Sales by Type (2020-2032)
 - 8.3.2 Europe Petroleum Coke Revenue by Type (2020-2032)
- 8.4 Europe Petroleum Coke Market Size by Application
 - 8.4.1 Europe Petroleum Coke Sales by Application (2020-2032)
 - 8.4.2 Europe Petroleum Coke Revenue by Application (2020-2032)
- 8.5 Europe Petroleum Coke Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Petroleum Coke Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Petroleum Coke Market Size by Type
 - 9.3.1 China Petroleum Coke Sales by Type (2020-2032)
 - 9.3.2 China Petroleum Coke Revenue by Type (2020-2032)
- 9.4 China Petroleum Coke Market Size by Application
 - 9.4.1 China Petroleum Coke Sales by Application (2020-2032)
 - 9.4.2 China Petroleum Coke Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Petroleum Coke Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Petroleum Coke Market Size by Type

10.3.1 APAC (excl. China) Petroleum Coke Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Petroleum Coke Revenue by Type (2020-2032)

10.4 APAC (excl. China) Petroleum Coke Market Size by Application

10.4.1 APAC (excl. China) Petroleum Coke Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Petroleum Coke Revenue by Application (2020-2032)

10.5 APAC (excl. China) Petroleum Coke Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Petroleum Coke Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA PETROLEUM COKE MARKET SIZE BY TYPE

11.3.1 Latin America Petroleum Coke Sales by Type (2020-2032)

11.3.2 Latin America Petroleum Coke Revenue by Type (2020-2032)

11.4 Latin America Petroleum Coke Market Size by Application

11.4.1 Latin America Petroleum Coke Sales by Application (2020-2032)

11.4.2 Latin America Petroleum Coke Revenue by Application (2020-2032)

11.5 Latin America Petroleum Coke Market Size by Country

11.6 Latin America Petroleum Coke Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Petroleum Coke Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

- 12.3 Middle East & Africa Petroleum Coke Market Size by Type
 - 12.3.1 Middle East & Africa Petroleum Coke Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Petroleum Coke Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Petroleum Coke Market Size by Application
 - 12.4.1 Middle East & Africa Petroleum Coke Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Petroleum Coke Revenue by Application (2020-2032)
- 12.5 Middle East Petroleum Coke Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Petroleum Coke Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Petroleum Coke Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Petroleum Coke Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Petroleum Coke Average Sales Price by Manufacturers (2021-2025)
- 13.2 Petroleum Coke Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Petroleum Coke Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Sinopec
 - 14.1.1 Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Sinopec Petroleum Coke Product Portfolio
 - 14.1.3 Sinopec Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 ExxonMobil
 - 14.2.1 ExxonMobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 ExxonMobil Petroleum Coke Product Portfolio
 - 14.2.3 ExxonMobil Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 CNPC
 - 14.3.1 CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.3.2 CNPC Petroleum Coke Product Portfolio
- 14.3.3 CNPC Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Shell
 - 14.4.1 Shell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.4.2 Shell Petroleum Coke Product Portfolio
 - 14.4.3 Shell Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 Marathon Oil
 - 14.5.1 Marathon Oil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 Marathon Oil Petroleum Coke Product Portfolio
 - 14.5.3 Marathon Oil Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Rosneft
 - 14.6.1 Rosneft Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 Rosneft Petroleum Coke Product Portfolio
 - 14.6.3 Rosneft Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Saudi Aramco
 - 14.7.1 Saudi Aramco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 Saudi Aramco Petroleum Coke Product Portfolio
 - 14.7.3 Saudi Aramco Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Valero
 - 14.8.1 Valero Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Valero Petroleum Coke Product Portfolio
 - 14.8.3 Valero Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 PDVSA
 - 14.9.1 PDVSA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 PDVSA Petroleum Coke Product Portfolio
 - 14.9.3 PDVSA Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Petrobras

14.10.1 Petrobras Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Petrobras Petroleum Coke Product Portfolio

14.10.3 Petrobras Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Total

14.11.1 Total Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Total Petroleum Coke Product Portfolio

14.11.3 Total Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 BP

14.12.1 BP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 BP Petroleum Coke Product Portfolio

14.12.3 BP Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 JXTG

14.13.1 JXTG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 JXTG Petroleum Coke Product Portfolio

14.13.3 JXTG Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Pemex

14.14.1 Pemex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Pemex Petroleum Coke Product Portfolio

14.14.3 Pemex Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Chevron

14.15.1 Chevron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Chevron Petroleum Coke Product Portfolio

14.15.3 Chevron Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 IOCL

14.16.1 IOCL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.16.2 IOCL Petroleum Coke Product Portfolio
- 14.16.3 IOCL Petroleum Coke Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Petroleum Coke Industry Chain Analysis
- 15.2 Petroleum Coke Industry Raw Material and Suppliers Analysis
 - 15.2.1 Petroleum Coke Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Petroleum Coke Typical Downstream Customers
- 15.4 Petroleum Coke Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Petroleum Coke Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Petroleum Coke Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Petroleum Coke Industry Development Status

Table 4: Petroleum Coke Industry Development Trends

Table 5: Global Petroleum Coke Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Petroleum Coke Production by Region (2020-2025) & (K Ton)

Table 7: Global Petroleum Coke Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Petroleum Coke Production Market Share by Region (2020-2025)

Table 9: Global Petroleum Coke Production Market Share by Region (2026-2032)

Table 10: Global Petroleum Coke Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Petroleum Coke Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Petroleum Coke Revenue Market Share by Region (2020-2025)

Table 13: Global Petroleum Coke Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Petroleum Coke Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Petroleum Coke Sales by Region (2020-2025) & (K Ton)

Table 16: Global Petroleum Coke Sales Market Share by Region (2020-2025)

Table 17: Global Petroleum Coke Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Petroleum Coke Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Petroleum Coke Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Petroleum Coke Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Petroleum Coke Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Petroleum Coke Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Petroleum Coke Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Petroleum Coke Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Petroleum Coke Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Petroleum Coke Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Petroleum Coke Players in North America

Table 28: North America Petroleum Coke Sales by Type (2020-2025) & (K Ton)

Table 29: North America Petroleum Coke Sales by Type (2026-2032) & (K Ton)

Table 30: North America Petroleum Coke Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Petroleum Coke Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Petroleum Coke Sales by Application (2020-2025) & (K Ton)

Table 33: North America Petroleum Coke Sales by Application (2026-2032) & (K Ton)

Table 34: North America Petroleum Coke Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Petroleum Coke Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Petroleum Coke Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Petroleum Coke Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Petroleum Coke Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Petroleum Coke Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Petroleum Coke Players in Europe

Table 41: Europe Petroleum Coke Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Petroleum Coke Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Petroleum Coke Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Petroleum Coke Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Petroleum Coke Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Petroleum Coke Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Petroleum Coke Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Petroleum Coke Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Petroleum Coke Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Petroleum Coke Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Petroleum Coke Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Petroleum Coke Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Petroleum Coke Players in China

Table 54: China Petroleum Coke Sales by Type (2020-2025) & (K Ton)

Table 55: China Petroleum Coke Sales by Type (2026-2032) & (K Ton)

Table 56: China Petroleum Coke Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Petroleum Coke Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Petroleum Coke Sales by Application (2020-2025) & (K Ton)

Table 59: China Petroleum Coke Sales by Application (2026-2032) & (K Ton)

Table 60: China Petroleum Coke Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Petroleum Coke Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Petroleum Coke Players in APAC (excl. China)

Table 63: APAC (excl. China) Petroleum Coke Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Petroleum Coke Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Petroleum Coke Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Petroleum Coke Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Petroleum Coke Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Petroleum Coke Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Petroleum Coke Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Petroleum Coke Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Petroleum Coke Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Petroleum Coke Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Petroleum Coke Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Petroleum Coke Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Petroleum Coke Players in Latin America

Table 76: Latin America Petroleum Coke Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Petroleum Coke Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Petroleum Coke Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Petroleum Coke Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Petroleum Coke Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Petroleum Coke Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Petroleum Coke Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Petroleum Coke Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Petroleum Coke Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Petroleum Coke Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Petroleum Coke Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Petroleum Coke Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Petroleum Coke Players in Middle East & Africa

Table 89: Middle East & Africa Petroleum Coke Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Petroleum Coke Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Petroleum Coke Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Petroleum Coke Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Petroleum Coke Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Petroleum Coke Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Petroleum Coke Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Petroleum Coke Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Petroleum Coke Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Petroleum Coke Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Petroleum Coke Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Petroleum Coke Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Petroleum Coke Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Petroleum Coke Sales Market Share by Key Manufacturers (2021-2025)

- Table 103: Global Petroleum Coke Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Petroleum Coke Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Sinopec Petroleum Coke Product Portfolio
- Table 110: Sinopec Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: ExxonMobil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: ExxonMobil Petroleum Coke Product Portfolio
- Table 113: ExxonMobil Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: CNPC Petroleum Coke Product Portfolio
- Table 116: CNPC Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: Shell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: Shell Petroleum Coke Product Portfolio
- Table 119: Shell Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: Marathon Oil Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: Marathon Oil Petroleum Coke Product Portfolio
- Table 122: Marathon Oil Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: Rosneft Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: Rosneft Petroleum Coke Product Portfolio
- Table 125: Rosneft Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: Saudi Aramco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Saudi Aramco Petroleum Coke Product Portfolio

Table 128: Saudi Aramco Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Valero Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Valero Petroleum Coke Product Portfolio

Table 131: Valero Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: PDVSA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: PDVSA Petroleum Coke Product Portfolio

Table 134: PDVSA Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Petrobras Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Petrobras Petroleum Coke Product Portfolio

Table 137: Petrobras Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Total Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Total Petroleum Coke Product Portfolio

Table 140: Total Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: BP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: BP Petroleum Coke Product Portfolio

Table 143: BP Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: JXTG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: JXTG Petroleum Coke Product Portfolio

Table 146: JXTG Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Pemex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Pemex Petroleum Coke Product Portfolio

Table 149: Pemex Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Chevron Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 151: Chevron Petroleum Coke Product Portfolio

Table 152: Chevron Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: IOCL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: IOCL Petroleum Coke Product Portfolio

Table 155: IOCL Petroleum Coke Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Upstream Key Raw Material Price List

Table 157: Petroleum Coke Raw Material Suppliers and Contact Information

Table 158: Petroleum Coke Typical Customer List

Table 159: Petroleum Coke Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Petroleum Coke Product Pictures

Figure 2: Needle Coke Type Picture Scope

Figure 3: Shot Coke Type Picture Scope

Figure 4: Sponge Coke Type Picture Scope

Figure 5: Honeycomb Coke Type Picture Scope

Figure 6: Others Picture Scope

Figure 7: Power Picture Scope

Figure 8: Cement Picture Scope

Figure 9: Aluminum Picture Scope

Figure 10: Steel Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global Petroleum Coke Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Petroleum Coke Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Petroleum Coke Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 15: Global Petroleum Coke Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 16: Global Petroleum Coke Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 17: Global Petroleum Coke Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 18: Global Petroleum Coke Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 19: Global Petroleum Coke Production Market Share by Region (2019-2030)

Figure 20: Global Petroleum Coke Market Size by Region (2020-2032) & (US\$ Million)

Figure 21: Global Petroleum Coke Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 22: Global Petroleum Coke Sales Price by Region (2020-2032) & (K Ton)

Figure 23: North America Petroleum Coke Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: North America Petroleum Coke Revenue Market Share by Players in 2024

Figure 25: North America Petroleum Coke Sales Market Share by Type (2020-2032)

Figure 26: North America Petroleum Coke Revenue Market Share by Type (2020-2032)

Figure 27:North America Petroleum Coke Sales Market Share by Application (2020-2032)

Figure 28:North America Petroleum Coke Revenue Market Share by Application (2020-2032)

Figure 29:US Petroleum Coke Revenue (2020-2032) & (US\$ Million)

Figure 30:Canada Petroleum Coke Revenue (2020-2032) & (US\$ Million)

Figure 31:Europe Petroleum Coke Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 32:Europe Petroleum Coke Revenue Market Share by Players in 2024

Figure 33:Europe Petroleum Coke Sales Market Share by Type (2020-2032)

Figure 34:Europe Petroleum Coke Revenue Market Share by Type (2020-2032)

Figure 35:Europe Petroleum Coke Sales Market Share by Application (2020-2032)

Figure 36:Europe Petroleum Coke Revenue Market Share by Application (2020-2032)

Figure 37:Germany Petroleum Coke Revenue (2020-2032) & (US\$ Million)

Figure 38:France Petroleum Coke Revenue (2020-2032) & (US\$ Million)

Figure 39:United Kingdom Petroleum Coke Revenue (2020-2032) & (US\$ Million)

Figure 40:Italy Petroleum Coke Revenue (2020-2032) & (US\$ Million)

Figure 41:Spain Petroleum Coke Revenue (2020-2032) & (US\$ Million)

Figure 42:Benelux Petroleum Coke Revenue (2020-2032) & (US\$ Million)

Figure 43:China Petroleum Coke Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:China Petroleum Coke Revenue Market Share by Players in 2024

Figure 45:China Petroleum Coke Sales Market Share by Type (2020-2032)

Figure 46:China Petroleum Coke Revenue Market Share by Type (2020-2032)

Figure 47:China Petroleum Coke Sales Market Share by Application (2020-2032)

Figure 48:China Petroleum Coke Revenue Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Petroleum Coke Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 50:APAC (excl. China) Petroleum Coke Revenue Market Share by Players in 2024

Figure 51:APAC (excl. China) Petroleum Coke Sales Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Petroleum Coke Revenue Market Share by Type (2020-2032)

Figure 53:APAC (excl. China) Petroleum Coke Sales Market Share by Application (2020-2032)

Figure 54:APAC (excl. China) Petroleum Coke Revenue Market Share by Application (2020-2032)

Figure 55:Japan Petroleum Coke Revenue (2020-2032) & (US\$ Million)

- Figure 56:South Korea Petroleum Coke Revenue (2020-2032) & (US\$ Million)
- Figure 57:India Petroleum Coke Revenue (2020-2032) & (US\$ Million)
- Figure 58:Australia Petroleum Coke Revenue (2020-2032) & (US\$ Million)
- Figure 59:Southeast Asia Petroleum Coke Revenue (2020-2032) & (US\$ Million)
- Figure 60:Latin America Petroleum Coke Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 61:Latin America Petroleum Coke Revenue Market Share by Players in 2024
- Figure 62:Latin America Petroleum Coke Sales Market Share by Type (2020-2032)
- Figure 63:Latin America Petroleum Coke Revenue Market Share by Type (2020-2032)
- Figure 64:Latin America Petroleum Coke Sales Market Share by Application (2020-2032)
- Figure 65:Latin America Petroleum Coke Revenue Market Share by Application (2020-2032)
- Figure 66:Mexico Petroleum Coke Revenue (2020-2032) & (US\$ Million)
- Figure 67:Brazil Petroleum Coke Revenue (2020-2032) & (US\$ Million)
- Figure 68:Middle East & Africa Petroleum Coke Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 69:Middle East & Africa Petroleum Coke Revenue Market Share by Players in 2024
- Figure 70:Middle East & Africa Petroleum Coke Sales Market Share by Type (2020-2032)
- Figure 71:Middle East & Africa Petroleum Coke Revenue Market Share by Type (2020-2032)
- Figure 72:Middle East & Africa Petroleum Coke Sales Market Share by Application (2020-2032)
- Figure 73:Middle East & Africa Petroleum Coke Revenue Market Share by Application (2020-2032)
- Figure 74:Saudi Arabia Petroleum Coke Revenue (2020-2032) & (US\$ Million)
- Figure 75:South Africa Petroleum Coke Revenue (2020-2032) & (US\$ Million)
- Figure 76:Global Petroleum Coke Sales Market Share by Key Manufacturers in 2024
- Figure 77:Global Petroleum Coke Revenue Market Share by Key Manufacturers in 2024
- Figure 78:Global Petroleum Coke Industry Competition Landscape
- Figure 79:Petroleum Coke Industry Chain Analysis
- Figure 80:Bottom-Up and Top-Down Research Methods
- Figure 81:Key Interview Objectives
- Figure 82:Data Cross Validation

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