

Global Petroleum Asphalt Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Petroleum Asphalt market size will reach 87,187 Million USD in 2025 and is projected to reach 133,101 Million USD by 2032, with a CAGR of 6.23% (2025-2032). Notably, the China Petroleum Asphalt market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Petroleum asphalt, commonly known as asphalt or bitumen, is a viscous, black, and sticky form of petroleum. It is a crucial component in the construction industry, primarily used as a binding agent in the production of asphalt concrete for road surfaces. Asphalt is obtained through the distillation of crude oil and is characterized by its ability to remain flexible and resilient under various temperatures and traffic conditions. As a binder, it holds together aggregates like gravel and sand to create a durable and smooth road surface. Beyond road construction, petroleum asphalt is also utilized in roofing materials, waterproofing products, and as a base for some industrial applications, showcasing its versatility across multiple industries.

The major global manufacturers of Petroleum Asphalt include ExxonMobil, Cnooc, Sinopec, CNPC, ConocoPhillips, CRH, Pasargad Oil, Marathon Oil, Petrobras, Total, Valero, Rosneft, Axon, SK, Tipco, IOCL, Gazprom Neft PJSC, Pemex, Suncor Energy, Repsol, Nynas, HPCL, Ko? Holding, Shell, LOTOS, Husky Energy, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Petroleum Asphalt. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Petroleum Asphalt market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Petroleum Asphalt market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Petroleum Asphalt industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Petroleum Asphalt Include:

ExxonMobil

Cnooc

Sinopec

CNPC

ConocoPhillips

CRH

Pasargad Oil

Marathon Oil

Petrobras

Total

Valero

Rosneft

Axeon

SK

Tipco

IOCL

Gazprom Neft PJSC

Pemex

Suncor Energy

Repsol

Nynas

HPCL

Ko? Holding

Shell

LOTOS

Husky Energy

Petroleum Asphalt Product Segment Include:

Paving Petroleum Asphalt

Industrial Petroleum Asphalt

Petroleum Asphalt Product Application Include:

Paving

Roofing

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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