

Global PET Resin Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global PET Resin market size will reach 132,375 Million USD in 2025 and is projected to reach 165,703 Million USD by 2032, with a CAGR of 3.26% (2025-2032). Notably, the China PET Resin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

PET (Polyethylene Terephthalate) resin is a versatile thermoplastic polymer widely used in the production of packaging materials, particularly bottles and containers for beverages, food, and personal care products. Known for its excellent strength, lightweight properties, and clarity, PET resin is also highly resistant to chemicals, moisture, and impact. Its recyclability makes it an environmentally friendly choice, as it can be reprocessed into new products, reducing waste and resource consumption. PET resin is produced through a polymerization process involving terephthalic acid (or dimethyl terephthalate) and ethylene glycol, resulting in a material that can be easily molded, extruded, or thermoformed. Its combination of durability, safety for food contact, and aesthetic appeal makes PET resin a preferred material across various industries, including packaging, textiles, and industrial applications.

The major global manufacturers of PET Resin include Tongkun Group, Xin Feng Ming Group, Zhejiang Hengyi, Indorama Ventures, Alpek, FENC, Reliance Industries, Sheng Hong Group, Hengli Group, Billion Industrial, Rongsheng Petrochemical, Sanfangxiang Group, Sinopec Yizheng, CR Chemical Materials, JBF Industries, NanYa, Wankai New

Materials, Dhunseri Ventures Limited, SABIC, NEO GROUP, Lotte Chemical, Toray, KoKsan, Sibur (Polief), Asia Pacific Fibers (APF), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PET Resin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PET Resin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PET Resin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PET Resin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PET Resin Include:

Tongkun Group

Xin Feng Ming Group

Zhejiang Hengyi

Indorama Ventures

Alpek

FENC

Reliance Industries

Sheng Hong Group

Hengli Group

Billion Industrial

Rongsheng Petrochemical

Sanfangxiang Group

Sinopec Yizheng

CR Chemical Materials

JBF Industries

NanYa

Wankai New Materials

Dhunseri Ventures Limited

SABIC

NEO GROUP

Lotte Chemical

Toray

KoKsan

Sibur (Polief)

Asia Pacific Fibers (APF)

PET Resin Product Segment Include:

PET Filament

PET Staple

Bottle Grade PET

Film Grade PET

PET Resin Product Application Include:

Apparel

Household Textiles

Bottle Packaging Container

Automotive Decoration

Electronics & Electrical

Building and Construction

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global PET Resin Capacity and Production Analysis

Chapter 3: Global PET Resin Industry PESTEL Analysis

Chapter 4: Global PET Resin Industry Porter's Five Forces Analysis

Chapter 5: Global PET Resin Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global PET Resin Market Size and Forecast by Type and Application Analysis

Chapter 7: North America PET Resin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe PET Resin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China PET Resin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) PET Resin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America PET Resin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa PET Resin Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global PET Resin Competitive Analysis of Key Manufacturers (Sales,

Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 PET RESIN MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 PET Resin Product by Type
 - 1.2.1 PET Filament
 - 1.2.2 PET Staple
 - 1.2.3 Bottle Grade PET
 - 1.2.4 Film Grade PET
- 1.3 PET Resin Product by Application
 - 1.3.1 Apparel
 - 1.3.2 Household Textiles
 - 1.3.3 Bottle Packaging Container
 - 1.3.4 Automotive Decoration
 - 1.3.5 Electronics & Electrical
 - 1.3.6 Building and Construction
 - 1.3.7 Others
- 1.4 Global PET Resin Market Revenue and Sales Analysis
 - 1.4.1 Global PET Resin Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global PET Resin Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global PET Resin Market Sales Price Trend Analysis (2020-2032)
- 1.5 PET Resin Industry Trends and Innovation
 - 1.5.1 PET Resin Industry Trends and Innovation
 - 1.5.2 PET Resin Market Drivers and Challenges

2 GLOBAL PET RESIN CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global PET Resin Capacity, Production and Utilization (2020-2032)
- 2.2 Global PET Resin Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global PET Resin Production by Region
 - 2.3.1 Global PET Resin Production by Region (2020-2025)
 - 2.3.2 Global PET Resin Production Forecast by Region (2026-2032)
 - 2.3.3 Global PET Resin Production Market Share by Region (2020-2032)

3 PET RESIN MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 PET RESIN MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL PET RESIN MARKET ANALYSIS BY REGIONS

- 5.1 PET Resin Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global PET Resin Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global PET Resin Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global PET Resin Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global PET Resin Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global PET Resin Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global PET Resin Sales and Market Forecast by Region (2026-2032)
- 5.4 Global PET Resin Sales Price Trend Analysis (2020-2032)

6 GLOBAL PET RESIN MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global PET Resin Market Size by Type
 - 6.1.1 Global PET Resin Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global PET Resin Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global PET Resin Market Size by Application
 - 6.2.1 Global PET Resin Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global PET Resin Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America PET Resin Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America PET Resin Market Size by Type
 - 7.3.1 North America PET Resin Sales by Type (2020-2032)

- 7.3.2 North America PET Resin Revenue by Type (2020-2032)
- 7.4 North America PET Resin Market Size by Application
 - 7.4.1 North America PET Resin Sales by Application (2020-2032)
 - 7.4.2 North America PET Resin Revenue by Application (2020-2032)
- 7.5 North America PET Resin Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe PET Resin Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe PET Resin Market Size by Type
 - 8.3.1 Europe PET Resin Sales by Type (2020-2032)
 - 8.3.2 Europe PET Resin Revenue by Type (2020-2032)
- 8.4 Europe PET Resin Market Size by Application
 - 8.4.1 Europe PET Resin Sales by Application (2020-2032)
 - 8.4.2 Europe PET Resin Revenue by Application (2020-2032)
- 8.5 Europe PET Resin Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China PET Resin Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China PET Resin Market Size by Type
 - 9.3.1 China PET Resin Sales by Type (2020-2032)
 - 9.3.2 China PET Resin Revenue by Type (2020-2032)
- 9.4 China PET Resin Market Size by Application
 - 9.4.1 China PET Resin Sales by Application (2020-2032)
 - 9.4.2 China PET Resin Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) PET Resin Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) PET Resin Market Size by Type

10.3.1 APAC (excl. China) PET Resin Sales by Type (2020-2032)

10.3.2 APAC (excl. China) PET Resin Revenue by Type (2020-2032)

10.4 APAC (excl. China) PET Resin Market Size by Application

10.4.1 APAC (excl. China) PET Resin Sales by Application (2020-2032)

10.4.2 APAC (excl. China) PET Resin Revenue by Application (2020-2032)

10.5 APAC (excl. China) PET Resin Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America PET Resin Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA PET RESIN MARKET SIZE BY TYPE

11.3.1 Latin America PET Resin Sales by Type (2020-2032)

11.3.2 Latin America PET Resin Revenue by Type (2020-2032)

11.4 Latin America PET Resin Market Size by Application

11.4.1 Latin America PET Resin Sales by Application (2020-2032)

11.4.2 Latin America PET Resin Revenue by Application (2020-2032)

11.5 Latin America PET Resin Market Size by Country

11.6 Latin America PET Resin Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa PET Resin Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa PET Resin Market Size by Type

- 12.3.1 Middle East & Africa PET Resin Sales by Type (2020-2032)
- 12.3.2 Middle East & Africa PET Resin Revenue by Type (2020-2032)
- 12.4 Middle East & Africa PET Resin Market Size by Application
 - 12.4.1 Middle East & Africa PET Resin Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa PET Resin Revenue by Application (2020-2032)
- 12.5 Middle East PET Resin Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global PET Resin Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global PET Resin Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global PET Resin Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global PET Resin Average Sales Price by Manufacturers (2021-2025)
- 13.2 PET Resin Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 PET Resin Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Tongkun Group
 - 14.1.1 Tongkun Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Tongkun Group PET Resin Product Portfolio
 - 14.1.3 Tongkun Group PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Xin Feng Ming Group
 - 14.2.1 Xin Feng Ming Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 Xin Feng Ming Group PET Resin Product Portfolio
 - 14.2.3 Xin Feng Ming Group PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Zhejiang Hengyi
 - 14.3.1 Zhejiang Hengyi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.3.2 Zhejiang Hengyi PET Resin Product Portfolio

14.3.3 Zhejiang Hengyi PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Indorama Ventures

14.4.1 Indorama Ventures Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Indorama Ventures PET Resin Product Portfolio

14.4.3 Indorama Ventures PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Alpek

14.5.1 Alpek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Alpek PET Resin Product Portfolio

14.5.3 Alpek PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 FENC

14.6.1 FENC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 FENC PET Resin Product Portfolio

14.6.3 FENC PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Reliance Industries

14.7.1 Reliance Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Reliance Industries PET Resin Product Portfolio

14.7.3 Reliance Industries PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Sheng Hong Group

14.8.1 Sheng Hong Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Sheng Hong Group PET Resin Product Portfolio

14.8.3 Sheng Hong Group PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Hengli Group

14.9.1 Hengli Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Hengli Group PET Resin Product Portfolio

14.9.3 Hengli Group PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Billion Industrial

- 14.10.1 Billion Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 14.10.2 Billion Industrial PET Resin Product Portfolio
- 14.10.3 Billion Industrial PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Rongsheng Petrochemical
 - 14.11.1 Rongsheng Petrochemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.11.2 Rongsheng Petrochemical PET Resin Product Portfolio
 - 14.11.3 Rongsheng Petrochemical PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 Sanfangxiang Group
 - 14.12.1 Sanfangxiang Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.12.2 Sanfangxiang Group PET Resin Product Portfolio
 - 14.12.3 Sanfangxiang Group PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.13 Sinopec Yizheng
 - 14.13.1 Sinopec Yizheng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.13.2 Sinopec Yizheng PET Resin Product Portfolio
 - 14.13.3 Sinopec Yizheng PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.14 CR Chemical Materials
 - 14.14.1 CR Chemical Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.14.2 CR Chemical Materials PET Resin Product Portfolio
 - 14.14.3 CR Chemical Materials PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.15 JBF Industries
 - 14.15.1 JBF Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.15.2 JBF Industries PET Resin Product Portfolio
 - 14.15.3 JBF Industries PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.16 NanYa
 - 14.16.1 NanYa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.16.2 NanYa PET Resin Product Portfolio

14.16.3 NanYa PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 Wankai New Materials

14.17.1 Wankai New Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Wankai New Materials PET Resin Product Portfolio

14.17.3 Wankai New Materials PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 Dhunseri Ventures Limited

14.18.1 Dhunseri Ventures Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 Dhunseri Ventures Limited PET Resin Product Portfolio

14.18.3 Dhunseri Ventures Limited PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.19 SABIC

14.19.1 SABIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 SABIC PET Resin Product Portfolio

14.19.3 SABIC PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.20 NEO GROUP

14.20.1 NEO GROUP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.20.2 NEO GROUP PET Resin Product Portfolio

14.20.3 NEO GROUP PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.21 Lotte Chemical

14.21.1 Lotte Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.21.2 Lotte Chemical PET Resin Product Portfolio

14.21.3 Lotte Chemical PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.22 Toray

14.22.1 Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.22.2 Toray PET Resin Product Portfolio

14.22.3 Toray PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.23 KoKsan

14.23.1 KoKsan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.23.2 KoKsan PET Resin Product Portfolio

14.23.3 KoKsan PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.24 Sibur (Polief)

14.24.1 Sibur (Polief) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.24.2 Sibur (Polief) PET Resin Product Portfolio

14.24.3 Sibur (Polief) PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.25 Asia Pacific Fibers (APF)

14.25.1 Asia Pacific Fibers (APF) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.25.2 Asia Pacific Fibers (APF) PET Resin Product Portfolio

14.25.3 Asia Pacific Fibers (APF) PET Resin Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 PET Resin Industry Chain Analysis

15.2 PET Resin Industry Raw Material and Suppliers Analysis

15.2.1 PET Resin Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 PET Resin Typical Downstream Customers

15.4 PET Resin Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global PET Resin Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global PET Resin Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: PET Resin Industry Development Status

Table 4: PET Resin Industry Development Trends

Table 5: Global PET Resin Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global PET Resin Production by Region (2020-2025) & (K Ton)

Table 7: Global PET Resin Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global PET Resin Production Market Share by Region (2020-2025)

Table 9: Global PET Resin Production Market Share by Region (2026-2032)

Table 10: Global PET Resin Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global PET Resin Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global PET Resin Revenue Market Share by Region (2020-2025)

Table 13: Global PET Resin Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global PET Resin Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global PET Resin Sales by Region (2020-2025) & (K Ton)

Table 16: Global PET Resin Sales Market Share by Region (2020-2025)

Table 17: Global PET Resin Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global PET Resin Sales Market Share Forecast by Region (2026-2032)

Table 19: Global PET Resin Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global PET Resin Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global PET Resin Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global PET Resin Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global PET Resin Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global PET Resin Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global PET Resin Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global PET Resin Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key PET Resin Players in North America

Table 28: North America PET Resin Sales by Type (2020-2025) & (K Ton)

- Table 29: North America PET Resin Sales by Type (2026-2032) & (K Ton)
- Table 30: North America PET Resin Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America PET Resin Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America PET Resin Sales by Application (2020-2025) & (K Ton)
- Table 33: North America PET Resin Sales by Application (2026-2032) & (K Ton)
- Table 34: North America PET Resin Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America PET Resin Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America PET Resin Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America PET Resin Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America PET Resin Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America PET Resin Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key PET Resin Players in Europe
- Table 41: Europe PET Resin Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe PET Resin Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe PET Resin Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe PET Resin Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe PET Resin Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe PET Resin Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe PET Resin Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe PET Resin Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe PET Resin Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe PET Resin Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe PET Resin Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe PET Resin Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key PET Resin Players in China
- Table 54: China PET Resin Sales by Type (2020-2025) & (K Ton)
- Table 55: China PET Resin Sales by Type (2026-2032) & (K Ton)
- Table 56: China PET Resin Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China PET Resin Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China PET Resin Sales by Application (2020-2025) & (K Ton)

- Table 59: China PET Resin Sales by Application (2026-2032) & (K Ton)
- Table 60: China PET Resin Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China PET Resin Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key PET Resin Players in APAC (excl. China)
- Table 63: APAC (excl. China) PET Resin Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) PET Resin Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) PET Resin Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) PET Resin Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) PET Resin Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) PET Resin Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) PET Resin Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) PET Resin Revenue by Application (2026-2032) & (US\$ Million)
- Table 71: APAC (excl. China) PET Resin Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) PET Resin Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) PET Resin Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) PET Resin Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key PET Resin Players in Latin America
- Table 76: Latin America PET Resin Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America PET Resin Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America PET Resin Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America PET Resin Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America PET Resin Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America PET Resin Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America PET Resin Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America PET Resin Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America PET Resin Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America PET Resin Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 86: Latin America PET Resin Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America PET Resin Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key PET Resin Players in Middle East & Africa

Table 89: Middle East & Africa PET Resin Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa PET Resin Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa PET Resin Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa PET Resin Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa PET Resin Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa PET Resin Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa PET Resin Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa PET Resin Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa PET Resin Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa PET Resin Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa PET Resin Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa PET Resin Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global PET Resin Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global PET Resin Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global PET Resin Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global PET Resin Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Tongkun Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Tongkun Group PET Resin Product Portfolio

Table 110: Tongkun Group PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Xin Feng Ming Group Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 112: Xin Feng Ming Group PET Resin Product Portfolio

Table 113: Xin Feng Ming Group PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Zhejiang Hengyi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Zhejiang Hengyi PET Resin Product Portfolio

Table 116: Zhejiang Hengyi PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Indorama Ventures Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Indorama Ventures PET Resin Product Portfolio

Table 119: Indorama Ventures PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Alpek Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Alpek PET Resin Product Portfolio

Table 122: Alpek PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: FENC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: FENC PET Resin Product Portfolio

Table 125: FENC PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Reliance Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Reliance Industries PET Resin Product Portfolio

Table 128: Reliance Industries PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Sheng Hong Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Sheng Hong Group PET Resin Product Portfolio

Table 131: Sheng Hong Group PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Hengli Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Hengli Group PET Resin Product Portfolio

Table 134: Hengli Group PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Billion Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Billion Industrial PET Resin Product Portfolio

Table 137: Billion Industrial PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Rongsheng Petrochemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Rongsheng Petrochemical PET Resin Product Portfolio

Table 140: Rongsheng Petrochemical PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Sanfangxiang Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Sanfangxiang Group PET Resin Product Portfolio

Table 143: Sanfangxiang Group PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Sinopec Yizheng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Sinopec Yizheng PET Resin Product Portfolio

Table 146: Sinopec Yizheng PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: CR Chemical Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: CR Chemical Materials PET Resin Product Portfolio

Table 149: CR Chemical Materials PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: JBF Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: JBF Industries PET Resin Product Portfolio

Table 152: JBF Industries PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: NanYa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: NanYa PET Resin Product Portfolio

Table 155: NanYa PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Wankai New Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Wankai New Materials PET Resin Product Portfolio

Table 158: Wankai New Materials PET Resin Revenue (US\$ Million), Sales (K Ton),

Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Dhunseri Ventures Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Dhunseri Ventures Limited PET Resin Product Portfolio

Table 161: Dhunseri Ventures Limited PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: SABIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: SABIC PET Resin Product Portfolio

Table 164: SABIC PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 165: NEO GROUP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: NEO GROUP PET Resin Product Portfolio

Table 167: NEO GROUP PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 168: Lotte Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 169: Lotte Chemical PET Resin Product Portfolio

Table 170: Lotte Chemical PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 171: Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 172: Toray PET Resin Product Portfolio

Table 173: Toray PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 174: KoKsan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 175: KoKsan PET Resin Product Portfolio

Table 176: KoKsan PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 177: Sibur (Polief) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 178: Sibur (Polief) PET Resin Product Portfolio

Table 179: Sibur (Polief) PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 180: Asia Pacific Fibers (APF) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 181: Asia Pacific Fibers (APF) PET Resin Product Portfolio

Table 182: Asia Pacific Fibers (APF) PET Resin Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 183: Upstream Key Raw Material Price List

Table 184: PET Resin Raw Material Suppliers and Contact Information

Table 185: PET Resin Typical Customer List

Table 186: PET Resin Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: PET Resin Product Pictures

Figure 2: PET Filament Picture Scope

Figure 3: PET Staple Picture Scope

Figure 4: Bottle Grade PET Picture Scope

Figure 5: Film Grade PET Picture Scope

Figure 6: Apparel Picture Scope

Figure 7: Household Textiles Picture Scope

Figure 8: Bottle Packaging Container Picture Scope

Figure 9: Automotive Decoration Picture Scope

Figure 10: Electronics & Electrical Picture Scope

Figure 11: Building and Construction Picture Scope

Figure 12: Others Picture Scope

Figure 13: Global PET Resin Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 14: Global PET Resin Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 15: Global PET Resin Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 16: Global PET Resin Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 17: Global PET Resin Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 18: Global PET Resin Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 19: Global PET Resin Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 20: Global PET Resin Production Market Share by Region (2019-2030)

Figure 21: Global PET Resin Market Size by Region (2020-2032) & (US\$ Million)

Figure 22: Global PET Resin Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 23: Global PET Resin Sales Price by Region (2020-2032) & (K Ton)

Figure 24: North America PET Resin Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25: North America PET Resin Revenue Market Share by Players in 2024

Figure 26: North America PET Resin Sales Market Share by Type (2020-2032)

Figure 27: North America PET Resin Revenue Market Share by Type (2020-2032)

Figure 28: North America PET Resin Sales Market Share by Application (2020-2032)

Figure 29: North America PET Resin Revenue Market Share by Application (2020-2032)

- Figure 30:US PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 31:Canada PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 32:Europe PET Resin Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 33:Europe PET Resin Revenue Market Share by Players in 2024
- Figure 34:Europe PET Resin Sales Market Share by Type (2020-2032)
- Figure 35:Europe PET Resin Revenue Market Share by Type (2020-2032)
- Figure 36:Europe PET Resin Sales Market Share by Application (2020-2032)
- Figure 37:Europe PET Resin Revenue Market Share by Application (2020-2032)
- Figure 38:Germany PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 39:France PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 40:United Kingdom PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 41:Italy PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 42:Spain PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 43:Benelux PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 44:China PET Resin Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 45:China PET Resin Revenue Market Share by Players in 2024
- Figure 46:China PET Resin Sales Market Share by Type (2020-2032)
- Figure 47:China PET Resin Revenue Market Share by Type (2020-2032)
- Figure 48:China PET Resin Sales Market Share by Application (2020-2032)
- Figure 49:China PET Resin Revenue Market Share by Application (2020-2032)
- Figure 50:APAC (excl. China) PET Resin Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 51:APAC (excl. China) PET Resin Revenue Market Share by Players in 2024
- Figure 52:APAC (excl. China) PET Resin Sales Market Share by Type (2020-2032)
- Figure 53:APAC (excl. China) PET Resin Revenue Market Share by Type (2020-2032)
- Figure 54:APAC (excl. China) PET Resin Sales Market Share by Application (2020-2032)
- Figure 55:APAC (excl. China) PET Resin Revenue Market Share by Application (2020-2032)
- Figure 56:Japan PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 57:South Korea PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 58:India PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 59:Australia PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 60:Southeast Asia PET Resin Revenue (2020-2032) & (US\$ Million)
- Figure 61:Latin America PET Resin Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 62:Latin America PET Resin Revenue Market Share by Players in 2024
- Figure 63:Latin America PET Resin Sales Market Share by Type (2020-2032)
- Figure 64:Latin America PET Resin Revenue Market Share by Type (2020-2032)

Figure 65:Latin America PET Resin Sales Market Share by Application (2020-2032)

Figure 66:Latin America PET Resin Revenue Market Share by Application (2020-2032)

Figure 67:Mexico PET Resin Revenue (2020-2032) & (US\$ Million)

Figure 68:Brazil PET Resin Revenue (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa PET Resin Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 70:Middle East & Africa PET Resin Revenue Market Share by Players in 2024

Figure 71:Middle East & Africa PET Resin Sales Market Share by Type (2020-2032)

Figure 72:Middle East & Africa PET Resin Revenue Market Share by Type (2020-2032)

Figure 73:Middle East & Africa PET Resin Sales Market Share by Application (2020-2032)

Figure 74:Middle East & Africa PET Resin Revenue Market Share by Application (2020-2032)

Figure 75:Saudi Arabia PET Resin Revenue (2020-2032) & (US\$ Million)

Figure 76:South Africa PET Resin Revenue (2020-2032) & (US\$ Million)

Figure 77:Global PET Resin Sales Market Share by Key Manufacturers in 2024

Figure 78:Global PET Resin Revenue Market Share by Key Manufacturers in 2024

Figure 79:Global PET Resin Industry Competition Landscape

Figure 80:PET Resin Industry Chain Analysis

Figure 81:Bottom-Up and Top-Down Research Methods

Figure 82:Key Interview Objectives

Figure 83:Data Cross Validation

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