

# Global PET Preforms Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/P7DDE2DD564CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: P7DDE2DD564CEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global PET Preforms market size will reach 19,642 Million USD in 2025 and is projected to reach 27,073 Million USD by 2032, with a CAGR of 4.69% (2025-2032). Notably, the China PET Preforms market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

PET preforms are small, tube-like structures made of polyethylene terephthalate (PET) resin, used as a precursor in the manufacturing of PET bottles and containers. These preforms are shaped to fit specific bottle molds and serve as the initial form for creating various bottle shapes and sizes. They are produced through an injection molding process where PET resin pellets are melted and injected into preform molds to create the desired form with a specific neck finish. Once these preforms are cooled and solidified, they are reheated and blown into their final bottle shape using a blow molding process, ultimately serving as the base material for the production of beverage bottles, personal care containers, and other PET packaging.

The major global manufacturers of PET Preforms include RETAL, Plastipak, Hon Chuan, Resilux NV, Zhuhai Zhongfu Enterprise, Amcor, PET-Verpackungen, Zijiang Enterprise, SGT, Rawasy Al Khaleej Plastic, Gatronova, Alpla, Koksan, Eskapet, INTERGULF – EMPOL, Esterform, Manjushree, Indorama Ventures Public, GTX HANEX Plastic, Ultrapak, Nuovaplast, Sunrise, Putoksnis, Logoplaste, Caiba, ETALON,

SNJ Synthetics, EcoPack, Yaobang, Ahimsa Industri, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PET Preforms. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PET Preforms market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PET Preforms market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PET Preforms industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PET Preforms Include:

RETAL

Plastipak

Hon Chuan

Resilux NV

Zhuhai Zhongfu Enterprise

Ancor

PET-Verpackungen

Zijiang Enterprise

SGT

Rawasy Al Khaleej Plastic

Gatronova

Alpla

Koksan

Eskapet

INTERGULF – EMPOL

Esterform

Manjushree

Indorama Ventures Public

GTX HANEX Plastic

Ultrapak

Nuovaplast

Sunrise

Putoksnis

Logoplaste

Caiba

ETALON

SNJ Synthetics

EcoPack

Yaobang

Ahimsa Industri

PET Preforms Product Segment Include:

Non-Crystallized Neck Finish Preforms

Crystallized Neck Finish Preforms

PET Preforms Product Application Include:

Food & Beverages

Pharmaceuticals

Personal Care & Cosmetics

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global PET Preforms Capacity and Production Analysis

Chapter 3: Global PET Preforms Industry PESTEL Analysis

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