

# Global Personal Protective Equipment (PPE) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Personal Protective Equipment (PPE) market size will reach 52,638 Million USD in 2025 and is projected to reach 75,460 Million USD by 2032, with a CAGR of 5.28% (2025-2032). Notably, the China Personal Protective Equipment (PPE) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Personal Protective Equipment (PPE) refers to specialized clothing, gear, or devices designed to protect individuals from potential hazards or risks in their work environment. It includes items such as gloves, safety glasses, helmets, masks, earplugs, high-visibility clothing, respirators, and more, depending on the nature of the job and the potential risks involved. PPE is essential in various industries, including construction, healthcare, manufacturing, and more, providing a physical barrier between the person and the potential risks, reducing the exposure to hazards and ensuring the safety and well-being of individuals in the workplace.

The major global manufacturers of Personal Protective Equipment (PPE) include 3M, Honeywell, DuPont, Dräger, MSA Safety, Ansell, Kimberly-Clark, Delta Plus, Protective Industrial Products, Moldex-Metric, Avon Rubber, COFRA, JAL Group, Cordova Safety Products, Lakeland Industries, UVEX, Bullard, Woshine Group, Zhejiang Kanglongda Special Protection Technology, Shandong Dengsheng Security Technology, Jiangsu

Hanvo Safety Product, Jiande Chaomei Daily Chemicals, Shandong Xingyu Gloves, Select (Shanghai) Safety Equipment, Shanghai Xima Technology (Group), Wuxi Woshine Safety Equipment, SAINA GROUP, Jiangsu Shield King Technology Group, Shandong Kunpeng Safety Protection Equipment, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Personal Protective Equipment (PPE). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Personal Protective Equipment (PPE) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Personal Protective Equipment (PPE) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Personal Protective Equipment (PPE) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Personal Protective Equipment (PPE) Include:**

3M

Honeywell

DuPont

Dräger

MSA Safety

Ansell

Kimberly-Clark

Delta Plus

Protective Industrial Products

Moldex-Metric

Avon Rubber

COFRA

JAL Group

Cordova Safety Products

Lakeland Industries

UVEX

Bullard

Woshine Group

Zhejiang Kanglongda Special Protection Technology

Shandong Dengsheng Security Technology

Jiangsu Hanvo Safety Product

Jiande Chaomei Daily Chemicals

Shandong Xingyu Gloves

Select (Shanghai) Safety Equipment

Shanghai Xima Technology (Group)

Wuxi Woshine Safety Equipment

SAINA GROUP

Jiangsu Shield King Technology Group

Shandong Kunpeng Safety Protection Equipment

Personal Protective Equipment (PPE) Product Segment Include:

Hand Protection

Protective Clothing

Protective Footwear

Respiratory Protection

Head, Eye and Face Protection

Fall Protection

Hearing Protection

Other Products

Personal Protective Equipment (PPE) Product Application Include:

Healthcare

Building and Construction

Chemical and Laboratory Environments

Food Processing and Handling

Emergency Rescue and Firefighting

Agriculture

Manufacturing and Factories

Environmental Cleanup and Waste Disposal

## **Chapter Scope**

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