

# Global Perlite and Vermiculite Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Perlite and Vermiculite market size will reach 703.32 Million USD in 2025 and is projected to reach 798.52 Million USD by 2032, with a CAGR of 1.83% (2025-2032). Notably, the China Perlite and Vermiculite market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Perlite and vermiculite are both natural mineral materials with unique properties used in gardening and horticulture. Perlite is a lightweight volcanic rock that, when heated, expands and forms a porous, lightweight material. It's commonly added to potting soil to enhance aeration and drainage, promoting root growth in plants. Vermiculite is a mineral that expands when heated, creating a light and spongy substance. It is known for its water retention properties and is often used in soil mixes to improve moisture retention and as a seed starting medium. Both perlite and vermiculite are used as soil amendments, each offering specific benefits for improving soil structure and plant growth.

The major global manufacturers of Perlite and Vermiculite include IPM, Imerys Performance Additives, Bergama Mining, Genper Group, Dicalite Management Group, EP Minerals, Termolita, Aegean Perlites, Perlite Hellas, Showa Denko, MITSUI MINING & SMELTING, Perlit-92 Kft, Blue Pacific Minerals, Palabora Mining Company, Cevahir Holding, Zhongsen, Zhongxin, Zhongnan, Jinhualan, Therm-O-Rock, Virginia

Vermiculite, Samrec Vermiculite Zimbabwe, Brasil Minérios, Yuli Xinlong, Mayue, AUSPERL, ACCIMIN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Perlite and Vermiculite. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Perlite and Vermiculite market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Perlite and Vermiculite market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Perlite and Vermiculite industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Perlite and Vermiculite Include:

IPM

Imerys Performance Additives

Bergama Mining

Genper Group

Dicalite Management Group

EP Minerals

Termolita

Aegean Perlites

Perlite Hellas

Showa Denko

MITSUI MINING & SMELTING

Perlit-92 Kft

Blue Pacific Minerals

Palabora Mining Company

Cevahir Holding

Zhongsen

Zhongxin

Zhongnan

Jinhualan

Therm-O-Rock

Virginia Vermiculite

Samrec Vermiculite Zimbabwe

Brasil Minérios

Yuli Xinlong

Mayue

AUSPERL

ACCIMIN

Perlite and Vermiculite Product Segment Include:

Perlite

Vermiculite

Perlite and Vermiculite Product Application Include:

Construction

Horticultural

Filler

Filter Aid

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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