

Global Peritoneal Dialysis Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Peritoneal Dialysis market size will reach 5,860.04 Million USD in 2025 and is projected to reach 10,698.63 Million USD by 2032, with a CAGR of 8.98% (2025-2032). Notably, the China Peritoneal Dialysis market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Peritoneal dialysis is a type of dialysis used to filter waste products and excess fluids from the blood when the kidneys are unable to perform this function. It involves using the peritoneum, a membrane lining the abdomen, as a natural filter. During this process, a cleansing fluid, known as dialysate, is introduced into the abdomen through a catheter. The peritoneum allows waste products and excess fluids from the blood to pass into the dialysate. After a specified dwell time, the used dialysate is drained from the abdomen, removing the waste products and excess fluids from the body. Peritoneal dialysis can be done manually or with the help of a machine and offers more flexibility for patients, as it can often be done at home without the need for frequent visits to a dialysis center.

The major global manufacturers of Peritoneal Dialysis include Baxter, Fresenius, B. Braun, Terumo, Huaren, CR Double-Crane, Qingshan Likang, Renax, Medionics, Bluesail, Newsol, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Peritoneal Dialysis. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Peritoneal Dialysis market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Peritoneal Dialysis market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Peritoneal Dialysis industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Peritoneal Dialysis Include:

Baxter

Fresenius

B. Braun

Terumo

Huaren

CR Double-Crane

Qingshan Likang

Renax

Medionics

Bluesail

Newsol

Peritoneal Dialysis Product Segment Include:

Peritoneal Dialysis Machine

Peritoneal Dialysis Solution

Others

Peritoneal Dialysis Product Application Include:

CAPD

APD

Others

Chapter Scope

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