

Global Peristaltic Pump Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Peristaltic Pump market size will reach 716.72 Million USD in 2025 and is projected to reach 1,031.58 Million USD by 2032, with a CAGR of 5.34% (2025-2032). Notably, the China Peristaltic Pump market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A peristaltic pump is a positive displacement pump that uses a flexible tube or hose and a rotary mechanism to move fluids. It operates by compressing and relaxing the tube through a rolling or squeezing action, creating a series of occlusions or “peristaltic” waves along the tube’s length to push the fluid through. The rotation of the pump’s rollers or shoes against the tubing propels the liquid within the tube, making these pumps effective for precise, gentle, and pulsation-free transfer of fluids. They are widely used in various industries including pharmaceutical, food and beverage, biotechnology, and water treatment, particularly in applications where precise metering, sterile handling, or gentle transfer of shear-sensitive fluids is required.

The major global manufacturers of Peristaltic Pump include Watson-Marlow, VERDER, Cole-Parmer, ProMinent, Baoding Longer, Baoding Lead Fluid, Gardner Denver, Stenner Pump Company, Changzhou PreFluid, Baoding Shenchen, IDEX Health&Science, Baoding Chuang Rui, Welco, Chongqing Jieheng, Randolph, Wuxi Tianli, Seko Group, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Peristaltic Pump. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Peristaltic Pump market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Peristaltic Pump market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Peristaltic Pump industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Peristaltic Pump Include:

Watson-Marlow

VERDER

Cole-Parmer

ProMinent

Baoding Longer

Baoding Lead Fluid

Gardner Denver

Stenner Pump Company

Changzhou PreFluid

Baoding Shenchen

IDEX Health&Science

Baoding Chuang Rui

Welco

Chongqing Jieheng

Randolph

Wuxi Tianli

Seko Group

Peristaltic Pump Product Segment Include:

Packaged Peristaltic Pump

OEM Peristaltic Pump

Peristaltic Pump Product Application Include:

Pharmaceuticals and Biotechnology

Water Treatment

Chemical Industry

Food & Beverage

Semiconductor and Microelectronics Industry

Others

Chapter Scope

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