

Global Peripherally Inserted Central Catheter Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Peripherally Inserted Central Catheter market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Peripherally Inserted Central Catheter market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Peripherally Inserted Central Catheter (PICC) is a long, flexible catheter that is inserted into a peripheral vein in the arm, typically the basilic or cephalic vein, and threaded through to the central venous system, ending in a large vein near the heart, such as the superior vena cava or the right atrium. PICCs are used to provide long-term intravenous (IV) access for the administration of medications, fluids, blood products, or for blood draws. The insertion of a PICC is typically done by a trained healthcare professional using ultrasound guidance to ensure accurate placement. Once inserted, the PICC is secured in place and can remain in the patient's body for weeks to months, depending on the patient's medical needs. PICCs are commonly used in patients who require frequent or prolonged IV therapy, such as those undergoing chemotherapy, long-term antibiotic treatment, or parenteral nutrition. They offer several advantages over traditional IV catheters, including reduced risk of phlebitis, fewer needle sticks for the patient, and the ability to administer a wider range of medications. However, PICCs also carry risks, including infection, thrombosis, and dislodgement, so careful monitoring and

proper care are essential to minimize complications.

The major global manufacturers of Peripherally Inserted Central Catheter include BD, Cardinal Health, AngioDynamics, Teleflex, B. Braun, Vygon, Cook Medical, Argon Medical, Branden, Foshan Special Medical, Zhengzhou DIAL Medical Technology, Shandong Ande Healthcare Apparatus, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Peripherally Inserted Central Catheter. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Peripherally Inserted Central Catheter market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Peripherally Inserted Central Catheter market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Peripherally Inserted Central Catheter industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Peripherally Inserted Central Catheter Include:

BD

Cardinal Health

AngioDynamics

Teleflex

B. Braun

Vygon

Cook Medical

Argon Medical

Branden

Foshan Special Medical

Zhengzhou DIALL Medical Technology

Shandong Ande Healthcare Apparatus

Peripherally Inserted Central Catheter Product Segment Include:

Valve Type

Open-end Type

Peripherally Inserted Central Catheter Product Application Include:

Pediatric

Adult

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