

Global Perforating Gun Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Perforating Gun market size will reach 2,071.63 Million USD in 2025 and is projected to reach 2,498.05 Million USD by 2032, with a CAGR of 2.71% (2025-2032). Notably, the China Perforating Gun market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A perforating gun is an oilfield tool used in the completion phase of oil and gas wells to create perforations in the casing and cement, allowing hydrocarbons to flow from the reservoir into the wellbore. Typically lowered into the well on a wireline, the perforating gun contains shaped explosive charges or shaped charges that, when detonated, create holes or perforations in the well casing and surrounding rock formations. These perforations allow the oil or gas to enter the wellbore, facilitating the production process. The design and positioning of the charges on the gun are crucial, as they determine the efficiency and success of the perforating process, enabling access to the hydrocarbon-bearing zones for extraction.

The major global manufacturers of Perforating Gun include Schlumberger, Core Laboratories, Halliburton, Hunting PLC, Baker Hughes, Weatherford, National Oilwell Varco, CNPC, Dynaenergetics, Sinopec, Promperforator, Zao Ntf Perfotech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold

a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Perforating Gun. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Perforating Gun market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Perforating Gun market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Perforating Gun industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Perforating Gun Include:

Schlumberger

Core Laboratories

Halliburton

Hunting PLC

Baker Hughes

Weatherford

National Oilwell Varco

CNPC

Dynaenergetics

Sinopec

Promperforator

Zao Ntf Perfotech

Perforating Gun Product Segment Include:

WCP Type

TCP Type

Perforating Gun Product Application Include:

Vertical Well

Horizontal Well

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Perforating Gun Industry PESTEL Analysis

Chapter 3: Global Perforating Gun Industry Porter's Five Forces Analysis

Chapter 4: Global Perforating Gun Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Perforating Gun Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Perforating Gun Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Perforating Gun Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Perforating Gun Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Perforating Gun Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Perforating Gun Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Perforating Gun Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Perforating Gun Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and

Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 PERFORATING GUN MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Perforating Gun Product by Type
 - 1.2.1 WCP Type
 - 1.2.2 TCP Type
- 1.3 Perforating Gun Product by Application
 - 1.3.1 Vertical Well
 - 1.3.2 Horizontal Well
- 1.4 Global Perforating Gun Market Revenue and Sales Analysis
 - 1.4.1 Global Perforating Gun Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Perforating Gun Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Perforating Gun Market Sales Price Trend Analysis (2020-2032)
- 1.5 Perforating Gun Industry Trends and Innovation
 - 1.5.1 Perforating Gun Industry Trends and Innovation
 - 1.5.2 Perforating Gun Market Drivers and Challenges

2 PERFORATING GUN MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 PERFORATING GUN MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL PERFORATING GUN MARKET ANALYSIS BY REGIONS

- 4.1 Perforating Gun Overall Market: 2024 VS 2025 VS 2032

- 4.2 Global Perforating Gun Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Perforating Gun Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Perforating Gun Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Perforating Gun Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Perforating Gun Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Perforating Gun Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Perforating Gun Sales Price Trend Analysis (2020-2032)

5 GLOBAL PERFORATING GUN MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Perforating Gun Market Size by Type
 - 5.1.1 Global Perforating Gun Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Perforating Gun Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Perforating Gun Market Size by Application
 - 5.2.1 Global Perforating Gun Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Perforating Gun Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Perforating Gun Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Perforating Gun Market Size by Type
 - 6.3.1 North America Perforating Gun Sales by Type (2020-2032)
 - 6.3.2 North America Perforating Gun Revenue by Type (2020-2032)
- 6.4 North America Perforating Gun Market Size by Application
 - 6.4.1 North America Perforating Gun Sales by Application (2020-2032)
 - 6.4.2 North America Perforating Gun Revenue by Application (2020-2032)
- 6.5 North America Perforating Gun Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Perforating Gun Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Perforating Gun Market Size by Type
 - 7.3.1 Europe Perforating Gun Sales by Type (2020-2032)

- 7.3.2 Europe Perforating Gun Revenue by Type (2020-2032)
- 7.4 Europe Perforating Gun Market Size by Application
 - 7.4.1 Europe Perforating Gun Sales by Application (2020-2032)
 - 7.4.2 Europe Perforating Gun Revenue by Application (2020-2032)
- 7.5 Europe Perforating Gun Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Perforating Gun Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Perforating Gun Market Size by Type
 - 8.3.1 China Perforating Gun Sales by Type (2020-2032)
 - 8.3.2 China Perforating Gun Revenue by Type (2020-2032)
- 8.4 China Perforating Gun Market Size by Application
 - 8.4.1 China Perforating Gun Sales by Application (2020-2032)
 - 8.4.2 China Perforating Gun Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Perforating Gun Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Perforating Gun Market Size by Type
 - 9.3.1 APAC (excl. China) Perforating Gun Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Perforating Gun Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Perforating Gun Market Size by Application
 - 9.4.1 APAC (excl. China) Perforating Gun Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Perforating Gun Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Perforating Gun Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Perforating Gun Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Perforating Gun Market Size by Type

10.3.1 Latin America Perforating Gun Sales by Type (2020-2032)

10.3.2 Latin America Perforating Gun Revenue by Type (2020-2032)

10.4 Latin America Perforating Gun Market Size by Application

10.4.1 Latin America Perforating Gun Sales by Application (2020-2032)

10.4.2 Latin America Perforating Gun Revenue by Application (2020-2032)

10.5 Latin America Perforating Gun Market Size by Country

10.6 Latin America Perforating Gun Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Perforating Gun Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Perforating Gun Market Size by Type

11.3.1 Middle East & Africa Perforating Gun Sales by Type (2020-2032)

11.3.2 Middle East & Africa Perforating Gun Revenue by Type (2020-2032)

11.4 Middle East & Africa Perforating Gun Market Size by Application

11.4.1 Middle East & Africa Perforating Gun Sales by Application (2020-2032)

11.4.2 Middle East & Africa Perforating Gun Revenue by Application (2020-2032)

11.5 Middle East Perforating Gun Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Perforating Gun Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Perforating Gun Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Perforating Gun Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Perforating Gun Average Sales Price by Manufacturers (2021-2025)

- 12.2 Perforating Gun Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Perforating Gun Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Schlumberger

- 13.1.1 Schlumberger Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 Schlumberger Perforating Gun Product Portfolio
- 13.1.3 Schlumberger Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Core Laboratories

- 13.2.1 Core Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 Core Laboratories Perforating Gun Product Portfolio
- 13.2.3 Core Laboratories Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Halliburton

- 13.3.1 Halliburton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 Halliburton Perforating Gun Product Portfolio
- 13.3.3 Halliburton Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Hunting PLC

- 13.4.1 Hunting PLC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Hunting PLC Perforating Gun Product Portfolio
- 13.4.3 Hunting PLC Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Baker Hughes

- 13.5.1 Baker Hughes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Baker Hughes Perforating Gun Product Portfolio
- 13.5.3 Baker Hughes Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Weatherford

- 13.6.1 Weatherford Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.6.2 Weatherford Perforating Gun Product Portfolio

13.6.3 Weatherford Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 National Oilwell Varco

13.7.1 National Oilwell Varco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 National Oilwell Varco Perforating Gun Product Portfolio

13.7.3 National Oilwell Varco Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 CNPC

13.8.1 CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 CNPC Perforating Gun Product Portfolio

13.8.3 CNPC Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Dynaenergetics

13.9.1 Dynaenergetics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Dynaenergetics Perforating Gun Product Portfolio

13.9.3 Dynaenergetics Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Sinopec

13.10.1 Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Sinopec Perforating Gun Product Portfolio

13.10.3 Sinopec Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Promperforator

13.11.1 Promperforator Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Promperforator Perforating Gun Product Portfolio

13.11.3 Promperforator Perforating Gun Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Zao Ntf Perfotech

13.12.1 Zao Ntf Perfotech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Zao Ntf Perfotech Perforating Gun Product Portfolio

13.12.3 Zao Ntf Perfotech Perforating Gun Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Perforating Gun Industry Chain Analysis

14.2 Perforating Gun Industry Raw Material and Suppliers Analysis

14.2.1 Perforating Gun Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Perforating Gun Typical Downstream Customers

14.4 Perforating Gun Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Perforating Gun Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Perforating Gun Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Perforating Gun Industry Development Status

Table 4: Perforating Gun Industry Development Trends

Table 5: Global Perforating Gun Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Perforating Gun Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Perforating Gun Revenue Market Share by Region (2020-2025)

Table 8: Global Perforating Gun Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Perforating Gun Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Perforating Gun Sales by Region (2020-2025) & (K Unit)

Table 11: Global Perforating Gun Sales Market Share by Region (2020-2025)

Table 12: Global Perforating Gun Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Perforating Gun Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Perforating Gun Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Perforating Gun Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Perforating Gun Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Perforating Gun Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Perforating Gun Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Perforating Gun Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Perforating Gun Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Perforating Gun Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Perforating Gun Players in North America

Table 23: North America Perforating Gun Sales by Type (2020-2025) & (K Unit)

Table 24: North America Perforating Gun Sales by Type (2026-2032) & (K Unit)

- Table 25: North America Perforating Gun Revenue by Type (2020-2025) & (US\$ Million)
- Table 26: North America Perforating Gun Revenue by Type (2026-2032) & (US\$ Million)
- Table 27: North America Perforating Gun Sales by Application (2020-2025) & (K Unit)
- Table 28: North America Perforating Gun Sales by Application (2026-2032) & (K Unit)
- Table 29: North America Perforating Gun Revenue by Application (2020-2025) & (US\$ Million)
- Table 30: North America Perforating Gun Revenue by Application (2026-2032) & (US\$ Million)
- Table 31: North America Perforating Gun Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 32: North America Perforating Gun Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 33: North America Perforating Gun Sales Market Size by Country (2020-2025) & (K Unit)
- Table 34: North America Perforating Gun Sales Market Size by Country (2026-2032) & (K Unit)
- Table 35: Key Perforating Gun Players in Europe
- Table 36: Europe Perforating Gun Sales by Type (2020-2025) & (K Unit)
- Table 37: Europe Perforating Gun Sales by Type (2026-2032) & (K Unit)
- Table 38: Europe Perforating Gun Revenue by Type (2020-2025) & (US\$ Million)
- Table 39: Europe Perforating Gun Revenue by Type (2026-2032) & (US\$ Million)
- Table 40: Europe Perforating Gun Sales by Application (2020-2025) & (K Unit)
- Table 41: Europe Perforating Gun Sales by Application (2026-2032) & (K Unit)
- Table 42: Europe Perforating Gun Revenue by Application (2020-2025) & (US\$ Million)
- Table 43: Europe Perforating Gun Revenue by Application (2026-2032) & (US\$ Million)
- Table 44: Europe Perforating Gun Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 45: Europe Perforating Gun Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 46: Europe Perforating Gun Sales Market Size by Country (2020-2025) & (K Unit)
- Table 47: Europe Perforating Gun Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 48: Key Perforating Gun Players in China
- Table 49: China Perforating Gun Sales by Type (2020-2025) & (K Unit)
- Table 50: China Perforating Gun Sales by Type (2026-2032) & (K Unit)
- Table 51: China Perforating Gun Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Perforating Gun Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Perforating Gun Sales by Application (2020-2025) & (K Unit)
- Table 54: China Perforating Gun Sales by Application (2026-2032) & (K Unit)

Table 55: China Perforating Gun Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Perforating Gun Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Perforating Gun Players in APAC (excl. China)

Table 58: APAC (excl. China) Perforating Gun Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Perforating Gun Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Perforating Gun Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Perforating Gun Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Perforating Gun Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Perforating Gun Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Perforating Gun Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Perforating Gun Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Perforating Gun Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Perforating Gun Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Perforating Gun Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Perforating Gun Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Perforating Gun Players in Latin America

Table 71: Latin America Perforating Gun Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Perforating Gun Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Perforating Gun Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Perforating Gun Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Perforating Gun Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Perforating Gun Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Perforating Gun Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Perforating Gun Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Perforating Gun Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Perforating Gun Revenue Market Size Forecast by Country

(2026-2032) & (US\$ Million)

Table 81: Latin America Perforating Gun Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Perforating Gun Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Perforating Gun Players in Middle East & Africa

Table 84: Middle East & Africa Perforating Gun Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Perforating Gun Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Perforating Gun Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Perforating Gun Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Perforating Gun Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Perforating Gun Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Perforating Gun Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Perforating Gun Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Perforating Gun Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Perforating Gun Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Perforating Gun Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Perforating Gun Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Perforating Gun Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Perforating Gun Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Perforating Gun Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Perforating Gun Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Schlumberger Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Schlumberger Perforating Gun Product Portfolio

Table 105: Schlumberger Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Core Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Core Laboratories Perforating Gun Product Portfolio

Table 108: Core Laboratories Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Halliburton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Halliburton Perforating Gun Product Portfolio

Table 111: Halliburton Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Hunting PLC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Hunting PLC Perforating Gun Product Portfolio

Table 114: Hunting PLC Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Baker Hughes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Baker Hughes Perforating Gun Product Portfolio

Table 117: Baker Hughes Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Weatherford Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Weatherford Perforating Gun Product Portfolio

Table 120: Weatherford Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: National Oilwell Varco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: National Oilwell Varco Perforating Gun Product Portfolio

Table 123: National Oilwell Varco Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: CNPC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: CNPC Perforating Gun Product Portfolio

Table 126: CNPC Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Dynaenergetics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Dynaenergetics Perforating Gun Product Portfolio

Table 129: Dynaenergetics Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Sinopec Perforating Gun Product Portfolio

Table 132: Sinopec Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Promperforator Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Promperforator Perforating Gun Product Portfolio

Table 135: Promperforator Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Zao Ntf Perfotech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Zao Ntf Perfotech Perforating Gun Product Portfolio

Table 138: Zao Ntf Perfotech Perforating Gun Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Perforating Gun Raw Material Suppliers and Contact Information

Table 141: Perforating Gun Typical Customer List

Table 142: Perforating Gun Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Perforating Gun Product Pictures

Figure 2: WCP Type Picture Scope

Figure 3: TCP Type Picture Scope

Figure 4: Vertical Well Picture Scope

Figure 5: Horizontal Well Picture Scope

Figure 6: Global Perforating Gun Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Perforating Gun Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Perforating Gun Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 9: Global Perforating Gun Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 10: Global Perforating Gun Market Size by Region (2020-2032) & (US\$ Million)

Figure 11: Global Perforating Gun Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 12: Global Perforating Gun Sales Price by Region (2020-2032) & (K Unit)

Figure 13: North America Perforating Gun Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 14: North America Perforating Gun Revenue Market Share by Players in 2024

Figure 15: North America Perforating Gun Sales Market Share by Type (2020-2032)

Figure 16: North America Perforating Gun Revenue Market Share by Type (2020-2032)

Figure 17: North America Perforating Gun Sales Market Share by Application (2020-2032)

Figure 18: North America Perforating Gun Revenue Market Share by Application (2020-2032)

Figure 19: US Perforating Gun Revenue (2020-2032) & (US\$ Million)

Figure 20: Canada Perforating Gun Revenue (2020-2032) & (US\$ Million)

Figure 21: Europe Perforating Gun Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: Europe Perforating Gun Revenue Market Share by Players in 2024

Figure 23: Europe Perforating Gun Sales Market Share by Type (2020-2032)

Figure 24: Europe Perforating Gun Revenue Market Share by Type (2020-2032)

Figure 25: Europe Perforating Gun Sales Market Share by Application (2020-2032)

Figure 26: Europe Perforating Gun Revenue Market Share by Application (2020-2032)

Figure 27: Germany Perforating Gun Revenue (2020-2032) & (US\$ Million)

- Figure 28:France Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 29:United Kingdom Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 30:Italy Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 31:Spain Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 32:Benelux Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 33:China Perforating Gun Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 34:China Perforating Gun Revenue Market Share by Players in 2024
- Figure 35:China Perforating Gun Sales Market Share by Type (2020-2032)
- Figure 36:China Perforating Gun Revenue Market Share by Type (2020-2032)
- Figure 37:China Perforating Gun Sales Market Share by Application (2020-2032)
- Figure 38:China Perforating Gun Revenue Market Share by Application (2020-2032)
- Figure 39:APAC (excl. China) Perforating Gun Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 40:APAC (excl. China) Perforating Gun Revenue Market Share by Players in 2024
- Figure 41:APAC (excl. China) Perforating Gun Sales Market Share by Type (2020-2032)
- Figure 42:APAC (excl. China) Perforating Gun Revenue Market Share by Type (2020-2032)
- Figure 43:APAC (excl. China) Perforating Gun Sales Market Share by Application (2020-2032)
- Figure 44:APAC (excl. China) Perforating Gun Revenue Market Share by Application (2020-2032)
- Figure 45:Japan Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 46:South Korea Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 47:India Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 48:Australia Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 49:Southeast Asia Perforating Gun Revenue (2020-2032) & (US\$ Million)
- Figure 50:Latin America Perforating Gun Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 51:Latin America Perforating Gun Revenue Market Share by Players in 2024
- Figure 52:Latin America Perforating Gun Sales Market Share by Type (2020-2032)
- Figure 53:Latin America Perforating Gun Revenue Market Share by Type (2020-2032)
- Figure 54:Latin America Perforating Gun Sales Market Share by Application (2020-2032)
- Figure 55:Latin America Perforating Gun Revenue Market Share by Application (2020-2032)
- Figure 56:Mexico Perforating Gun Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Perforating Gun Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Perforating Gun Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Perforating Gun Revenue Market Share by Players in 2024

Figure 60:Middle East & Africa Perforating Gun Sales Market Share by Type (2020-2032)

Figure 61:Middle East & Africa Perforating Gun Revenue Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Perforating Gun Sales Market Share by Application (2020-2032)

Figure 63:Middle East & Africa Perforating Gun Revenue Market Share by Application (2020-2032)

Figure 64:Saudi Arabia Perforating Gun Revenue (2020-2032) & (US\$ Million)

Figure 65:South Africa Perforating Gun Revenue (2020-2032) & (US\$ Million)

Figure 66:Global Perforating Gun Sales Market Share by Key Manufacturers in 2024

Figure 67:Global Perforating Gun Revenue Market Share by Key Manufacturers in 2024

Figure 68:Global Perforating Gun Industry Competition Landscape

Figure 69:Perforating Gun Industry Chain Analysis

Figure 70:Bottom-Up and Top-Down Research Methods

Figure 71:Key Interview Objectives

Figure 72:Data Cross Validation

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