

# Global Perforated Stretch Film Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Perforated Stretch Film market size will reach 422.82 Million USD in 2025 and is projected to reach 704.22 Million USD by 2032, with a CAGR of 7.56% (2025-2032). Notably, the China Perforated Stretch Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Perforated stretch film is a packaging material designed with regularly spaced, strategically placed holes throughout the film. This specialized film allows for the passage of air, reducing the vacuum effect that occurs during the wrapping process. The perforations aid in better securing loads by reducing the tension created during application, enabling better breathability for products, and preventing condensation and mold growth in scenarios where temperature variations are a concern. Often used in the packaging of fresh produce, such as fruits and vegetables, this film maintains product freshness and extends shelf life while ensuring secure containment and stability during transport and storage.

The major global manufacturers of Perforated Stretch Film include Megaplast, Dunia Pack, Duo Plast, Galloplastik, Crocco, Mima, Deriblok, Manuli, AEP Industries, Landsberg, NNZ Group, Propak Industries, Tamanet, Western Plastics, Acorn Packaging, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Perforated Stretch Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Perforated Stretch Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Perforated Stretch Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Perforated Stretch Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Perforated Stretch Film Include:

Megaplast

Dunia Pack

Duo Plast

Galloplastik

Crocco

Mima

Deriblok

Manuli

AEP Industries

Landsberg

NNZ Group

Propak Industries

Tamanet

Western Plastics

Acorn Packaging

Perforated Stretch Film Product Segment Include:

Perforated Manual Film

Perforated Machine Film

Perforated Stretch Film Product Application Include:

Fresh Meat

Fruit & Vegetables

Dairy & Eggs

Beverages

Processed Foods

Agriculture & Horticulture

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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