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Global Percutaneous Mechanical Circulatory Support Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Percutaneous Mechanical Circulatory Support Devices market size will reach 2,301.93 Million USD in 2025 and is projected to reach 3,239.05 Million USD by 2032, with a CAGR of 5.00% (2025-2032). Notably, the China Percutaneous Mechanical Circulatory Support Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Percutaneous Mechanical Circulatory Support (MCS) Devices are advanced medical devices designed to temporarily assist or augment the function of the heart in patients with acute or chronic heart failure. These devices are implanted or inserted into the body through minimally invasive procedures, typically via catheterization through blood vessels, without the need for open-heart surgery. Percutaneous MCS devices work by providing mechanical support to the heart, helping to maintain or improve blood flow and circulation while the heart heals or until more definitive treatment options, such as heart transplantation, are available. Common types of percutaneous MCS devices include intra-aortic balloon pumps (IABP), percutaneous ventricular assist devices (pVADs), and temporary total artificial heart (TAH) systems. These devices can be used in various clinical settings, including cardiac surgery, intensive care units, and emergency medicine, to stabilize patients with severe heart failure, cardiogenic shock, or during high-risk cardiac procedures. Percutaneous MCS devices offer the

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advantages of rapid deployment, minimal invasiveness, and the ability to provide immediate hemodynamic support, making them valuable tools in the management of critically ill patients with cardiovascular conditions.

The major global manufacturers of Percutaneous Mechanical Circulatory Support Devices include Medtronic, Abbott Laboratories, LivaNova, Eurosets, Jarvik Heart, Cardiobridge, Getinge AB, ABIOMED, Teleflex Incorporated, Berlin Heart, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Percutaneous Mechanical Circulatory Support Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Percutaneous Mechanical Circulatory Support Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Percutaneous Mechanical Circulatory Support Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Percutaneous Mechanical Circulatory Support Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public

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information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Percutaneous Mechanical Circulatory Support Devices Include:

Medtronic

Abbott Laboratories

LivaNova

Eurosets

Jarvik Heart

Cardiobridge

Getinge AB

ABIOMED

Teleflex Incorporated

Berlin Heart

Percutaneous Mechanical Circulatory Support Devices Product Segment Include:

Extracorporeal Membrane Oxygenation Device

Extracorporeal Ventricular Assist Device

Others

Percutaneous Mechanical Circulatory Support Devices Product Application Include:

Hospitals

Specialized Cardiac Centers

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Ambulatory Surgery centers

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Percutaneous Mechanical Circulatory Support Devices Industry PESTEL Analysis

Chapter 3: Global Percutaneous Mechanical Circulatory Support Devices Industry Porter’s Five Forces Analysis

Chapter 4: Global Percutaneous Mechanical Circulatory Support Devices Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Percutaneous Mechanical Circulatory Support Devices Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Percutaneous Mechanical Circulatory Support Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Percutaneous Mechanical Circulatory Support Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Percutaneous Mechanical Circulatory Support Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Percutaneous Mechanical Circulatory Support Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and

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