

Global Pen Needles Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pen Needles market size will reach 2,237.74 Million USD in 2025 and is projected to reach 3,129.88 Million USD by 2032, with a CAGR of 4.91% (2025-2032). Notably, the China Pen Needles market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pen needles are small, disposable medical devices designed for use with insulin pens and similar injection devices. These needles have a fine, sharp tip that is used to puncture the skin for subcutaneous injections of medications, most commonly insulin for individuals with diabetes. They come in various lengths and gauges to accommodate different patient needs and preferences. Pen needles are designed to be easy to use, reducing the discomfort and anxiety associated with injections. They typically feature a screw-on mechanism for attachment to insulin pens, ensuring a secure and aseptic connection. Pen needles play a crucial role in modern diabetes management, offering a convenient and less invasive way for individuals to administer insulin and other injectable medications, ultimately helping to improve patient adherence to treatment regimens.

The major global manufacturers of Pen Needles include BD, Novo Nordisk, Artsana, B. Braun, Terumo, Ypsomed, Owen Mumford, HTL-Strefa, Beipu, Ulticare, Allison Medical, Kangdelai, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pen Needles. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pen Needles market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pen Needles market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pen Needles industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pen Needles Include:

BD

Novo Nordisk

Artsana

B. Braun

Terumo

Ypsomed

Owen Mumford

HTL-Strefa

Beipu

Ulticare

Allison Medical

Kangdelai

Pen Needles Product Segment Include:

Standard Pen Needles

Safety Pen Needles

Pen Needles Product Application Include:

Home Use

Medical Institutions

Others

Chapter Scope

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