

Global PEMFC and Fuel Cell Electric Vehicle Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/PBEC3D420DEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: PBEC3D420DEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global PEMFC and Fuel Cell Electric Vehicle market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China PEMFC and Fuel Cell Electric Vehicle market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Fuel Cell Electric Vehicle (FCEV) is a type of electric vehicle that uses PEMFCs to power an electric motor. In FCEVs, hydrogen gas is stored on board and is fed into the PEMFC, where it is combined with oxygen from the air to produce electricity to propel the vehicle. FCEVs offer several advantages, including zero emissions at the tailpipe, longer driving ranges compared to battery electric vehicles, and shorter refueling times. They are considered a promising solution for reducing greenhouse gas emissions and dependence on fossil fuels in the transportation sector, contributing to a more sustainable and environmentally friendly mode of transportation.

The major global manufacturers of PEMFC and Fuel Cell Electric Vehicle include Plug Power, Hyundai Mobis, Toyota, Ballard, Cummins (Hydrogenics), Panasonic, Cemt, ShenliHi-Tech, Sinosynergy, Horizon, Nedstack, Vision Group, SHPT, Foresight energy, SunrisePower, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of PEMFC and Fuel Cell Electric Vehicle. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global PEMFC and Fuel Cell Electric Vehicle market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the PEMFC and Fuel Cell Electric Vehicle market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of PEMFC and Fuel Cell Electric Vehicle industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of PEMFC and Fuel Cell Electric Vehicle Include:

Plug Power

Hyundai Mobis

Toyota

Ballard

Cummins (Hydrogenics)

Panasonic

Cemt

ShenliHi-Tech

Sinosynergy

Horizon

Nedstack

Vision Group

SHPT

Foresight energy

SunrisePower

PEMFC and Fuel Cell Electric Vehicle Product Segment Include:

PEM Fuel Cell

Fuel Cell Electric Vehicle

PEMFC and Fuel Cell Electric Vehicle Product Application Include:

Transportation

Stationary Power

Portable Power

Chapter Scope

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