

Global Pelargonic Acid Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Pelargonic Acid market size will reach 120.02 Million USD in 2025 and is projected to reach 160.18 Million USD by 2032, with a CAGR of 4.21% (2025-2032). Notably, the China Pelargonic Acid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Pelargonic acid, also known as nonanoic acid, is a naturally occurring fatty acid with a nine-carbon chain and a carboxylic acid group. It can be found in various plant and animal sources, including geraniums and some essential oils. Pelargonic acid has a pungent odor and is used for various purposes, including as a herbicide, pesticide, and in the production of perfumes and flavoring agents. It is known for its ability to effectively control and eliminate weeds and unwanted vegetation, making it a valuable component in weed killers and herbicidal formulations. Additionally, its strong odor and flavor properties make it suitable for use in the fragrance and food industries. Pelargonic acid's versatile properties make it a useful compound in both agricultural and industrial applications.

The major global manufacturers of Pelargonic Acid include Matrica, OXEA, Emery, Croda Sipo, Zhenghou Yibang, Chongqing Yuanda, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry

position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Pelargonic Acid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Pelargonic Acid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Pelargonic Acid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Pelargonic Acid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Pelargonic Acid Include:

Matrica

OXEA

Emery

Croda Sipo

Zhengzhou Yibang

Chongqing Yuanda

Pelargonic Acid Product Segment Include:

PA 90 Content

PA 95 Content

PA 98 Content

Pelargonic Acid Product Application Include:

Plant Protection Products

Lubricating Oil

Cosmetics

Bleaching Agents

Food Fragrances

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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