

Global Peening Shots Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Peening Shots market size will reach 297.45 Million USD in 2025 and is projected to reach 403.43 Million USD by 2032, with a CAGR of 4.45% (2025-2032). Notably, the China Peening Shots market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Peening shots are small, spherical media made from materials like steel, glass, or ceramic, used in the process of shot peening, a mechanical surface treatment aimed at improving the strength, fatigue resistance, and durability of metal parts. During shot peening, these peening shots are propelled at high velocity against a surface, creating small indentations or "dimples" on the material. This process induces compressive stresses on the surface, which can help to reduce the risk of fatigue cracks, corrosion, and wear over time. Peening shots vary in size, hardness, and material composition depending on the specific requirements of the application, with steel shots being the most commonly used for industrial metal parts, such as gears, aircraft components, and automotive parts. The controlled impact of peening shots also enhances the surface finish, improving overall performance and lifespan, making shot peening a critical technique in industries like aerospace, automotive, and manufacturing.

The major global manufacturers of Peening Shots include Sintokogio, Zibo Taa Metal Technology, TOYO SEIKO, Winoa (Sintokogio), Ervin Industries, Saint-Gobain,

Shandong Kaitai Group, Wheelabrator, Spajic, Fuji Manufacturing, Metaltec Steel Abrasive, Shandong Huatong Metal Abrasive, Jiangsu Bailida Steel Shot, CHIYE GLASS BEAD(HEBEI), ITOH KIKOH, Ujiden Chemical, Engineered Abrasives, NICCHU CO.,LTD., AGSCO Corporation, Kunshan Carthing Precision, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Peening Shots. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Peening Shots market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Peening Shots market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Peening Shots industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Peening Shots Include:

Sintokogio

Zibo Taa Metal Technology

TOYO SEIKO

Winoa (Sintokogio)

Ervin Industries

Saint-Gobain

Shandong Kaitai Group

Wheelabrator

Spajic

Fuji Manufacturing

Metaltec Steel Abrasive

Shandong Huatong Metal Abrasive

Jiangsu Bailida Steel Shot

CHIYE GLASS BEAD(HEBEI)

ITOH KIKOH

Ujiden Chemical

Engineered Abrasives

NICCHU CO.,LTD.

AGSCO Corporation

Kunshan Carthing Precision

Peening Shots Product Segment Include:

Cast Steel Shot

Tangent Shot

Glass Shot

Others

Peening Shots Product Application Include:

Shipbuilding

Automobile

Engineering Machinery

Others

Chapter Scope

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